

# Copenhagen: The Cycling City

## Annette Kayser City of Copenhagen

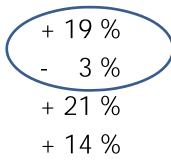
Paris Stage 3 city technical workshop March 2017

# **Copenhagen: Key figures**

#### 2005 – 2015

#### • Bicycle traffic

- Car traffic
- Car ownership
- Public transport
- Inhabitants + 15 %
- Jobs + 12 %



Lessons learnt

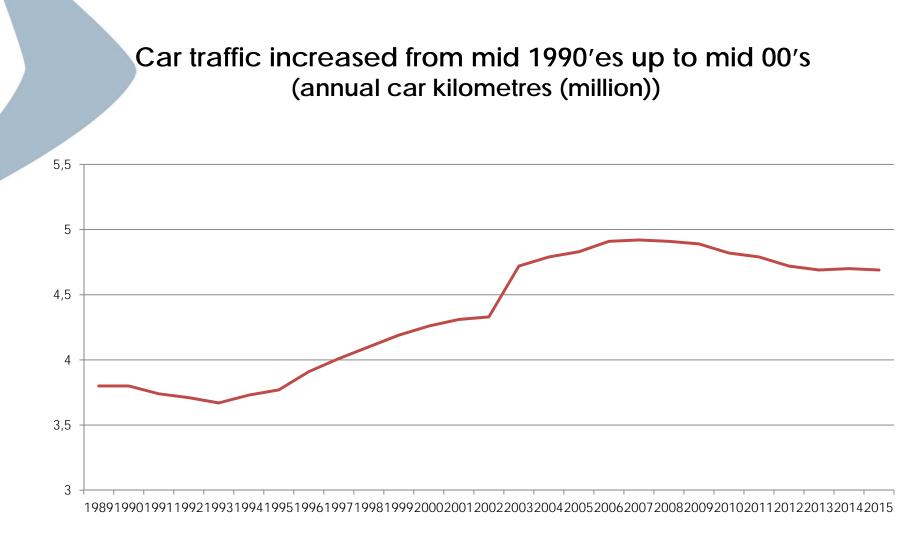
Vision planning



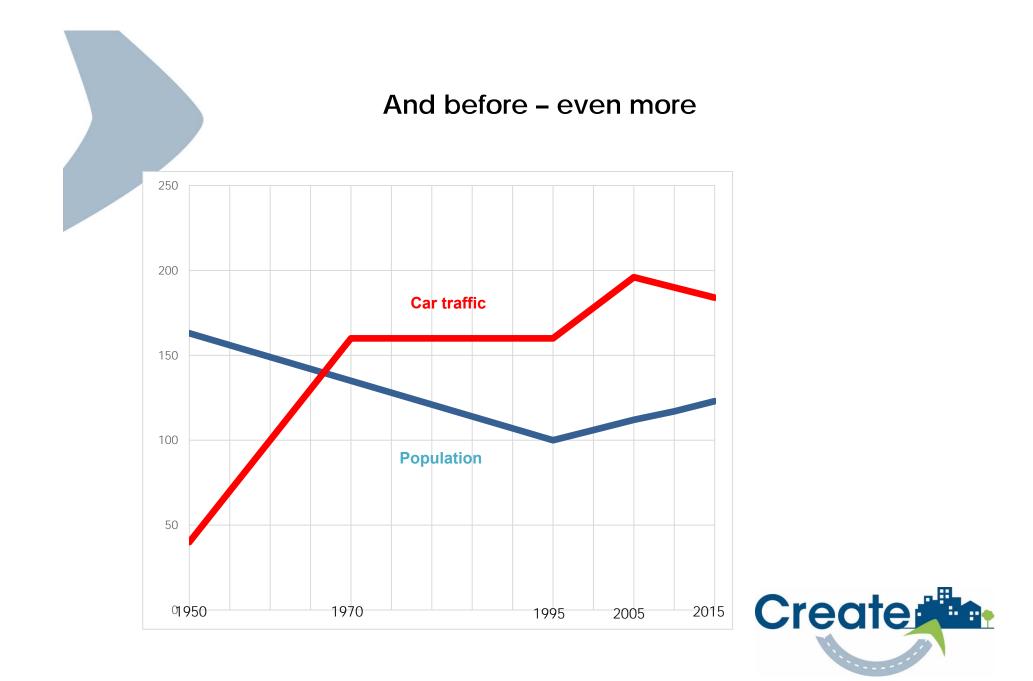




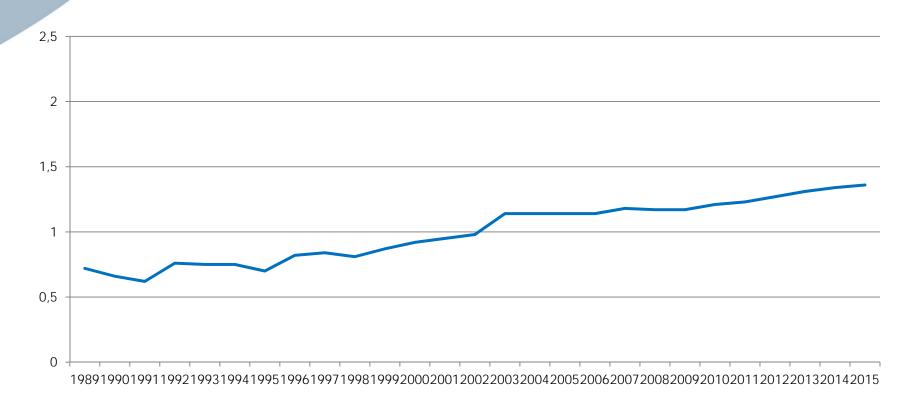








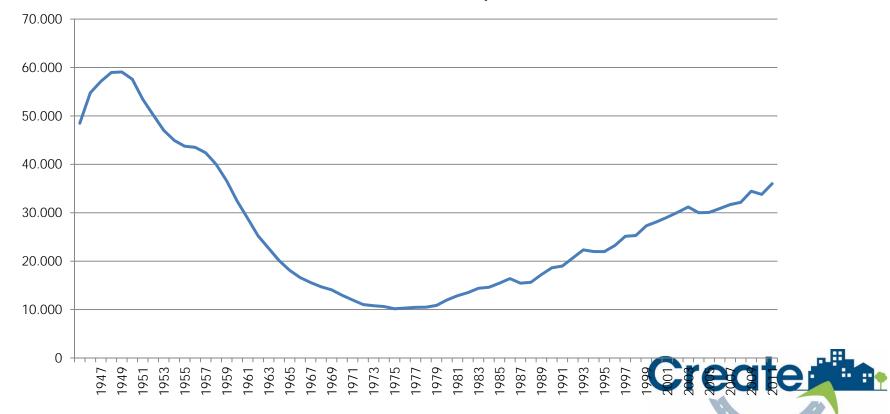
## Bicycle traffic has more than doubled since we started to calculate (annual bike kilometres (million))



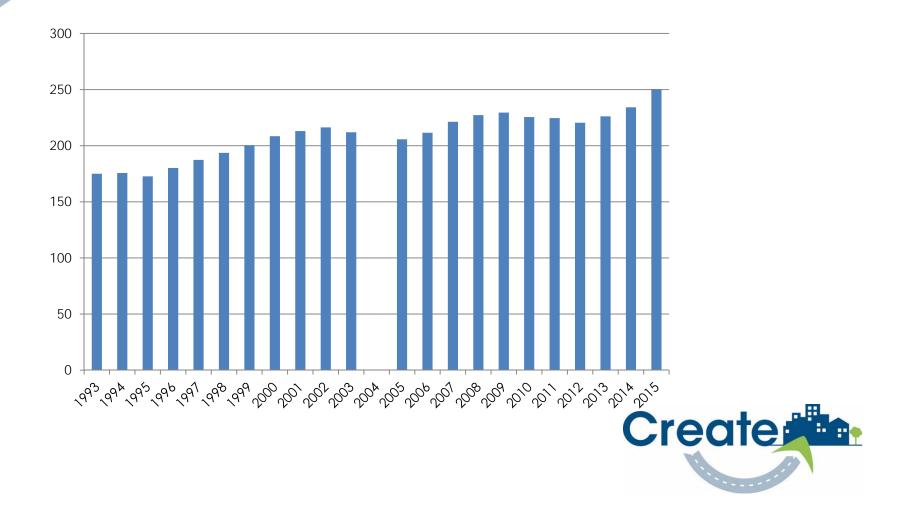


Cycling in Copenhagen has been popular before. It peaked between 1945 and 1950. (Numbers from Nørrebrogade.)

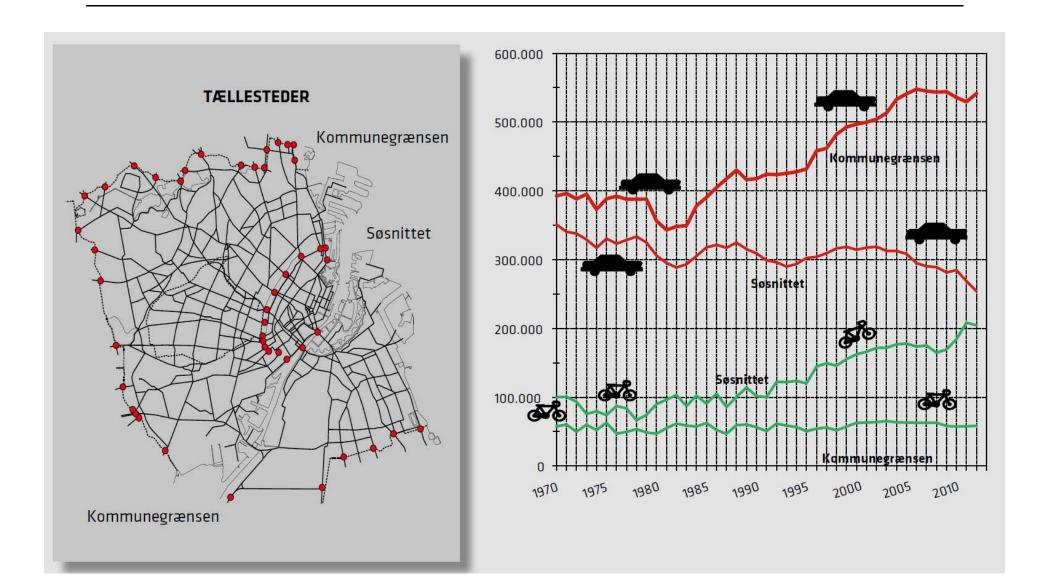
Development in daily number of cyclists (curve smoothened)



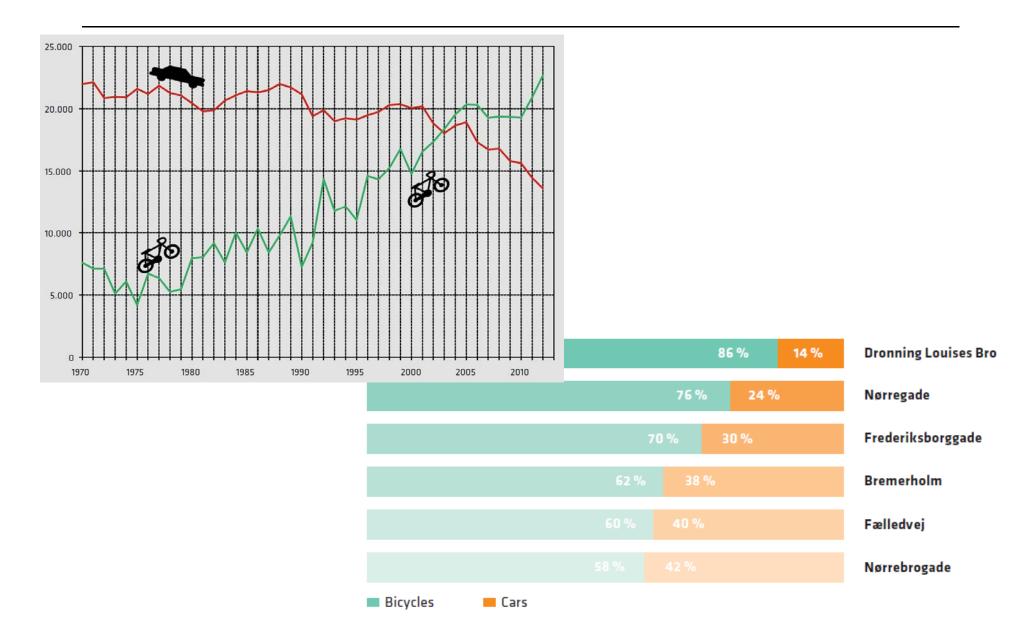
#### Car ownership is low and has been relatively stable for a number of year. But now increasing

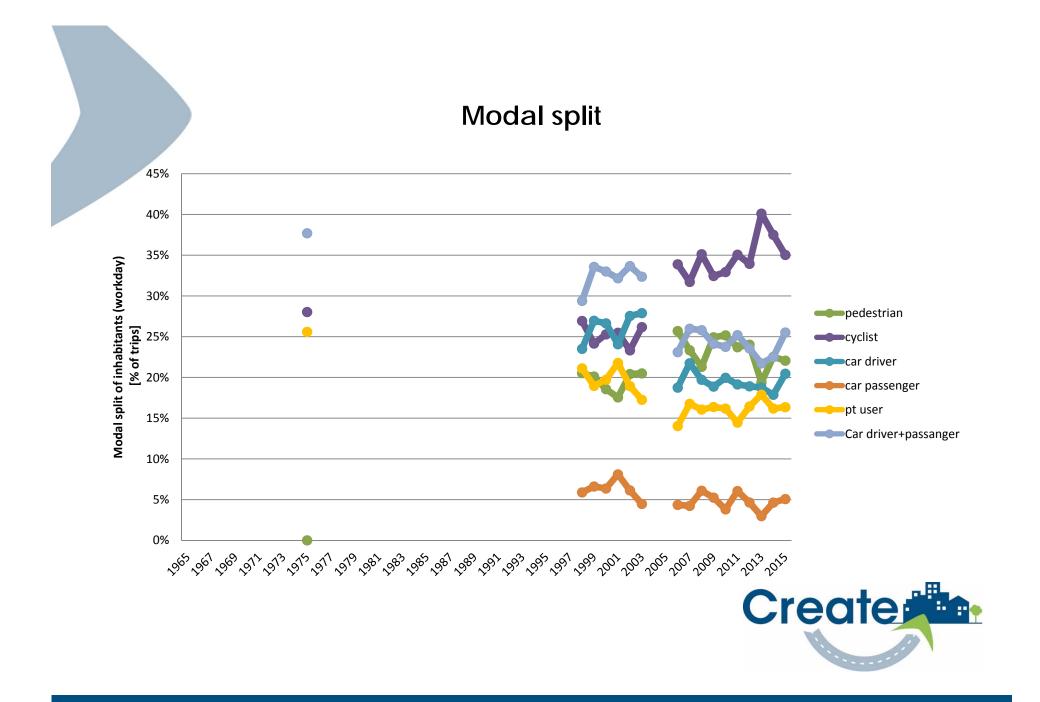


#### **TRAFFIC DEVELOPMENT (6-18 HOURS)**



#### STREETS WITH MORE BICYCLE TRAFFIC





So why is Copenhagen a cycling city? Two waves with recognition of the role of cycling



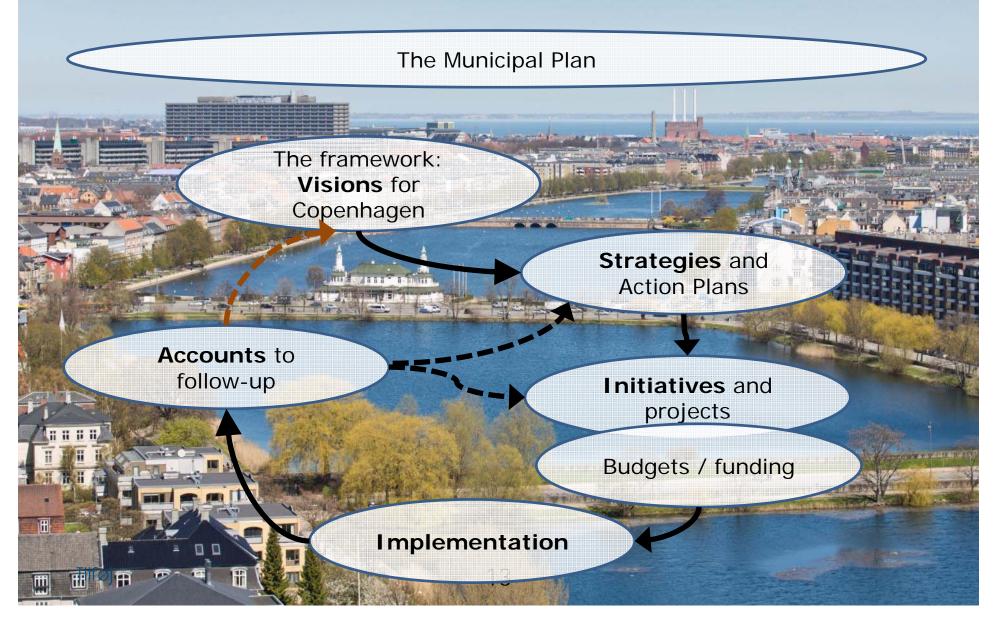
1980's





2006 -

# The last 10 years: Visions as basis for Political decisions and Planning



## The Framework 2007-2015

### **ECO-METROPOLIS**

Vision and goals for 2015:

- Climate Capital
- World's best City of cyclists
- A green and blue capital city
- A clean and healthy big city

### A METROPOLIS FOR PEOPLE

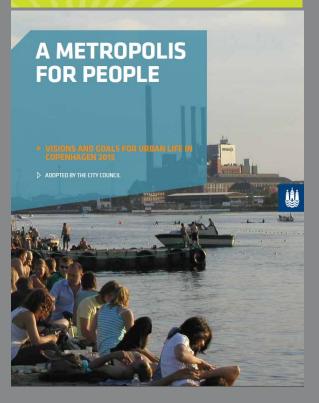
Vision and goals for 2015:

- More urban life for all
- More people to walk more
- More people to stay longer

CO-METROPOLIS OUR VISION FOR COPENHAGEN 2015



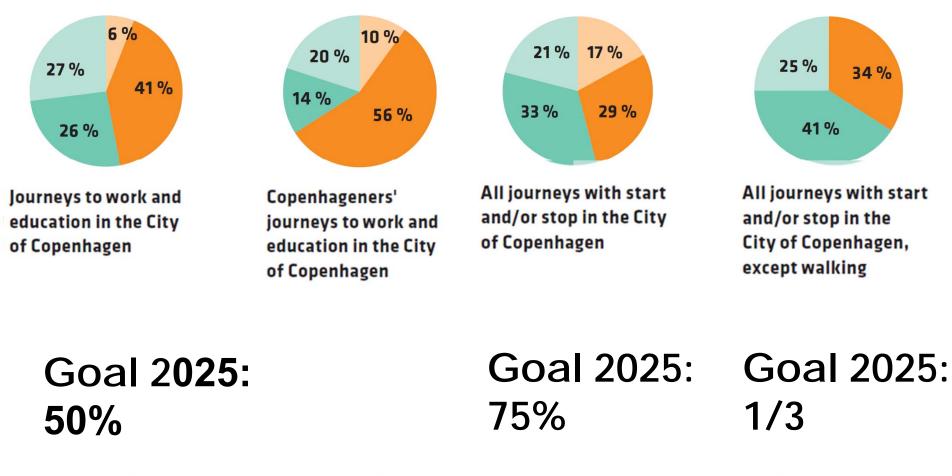








#### MODAL SPLIT 2015



Bicycle Public transport Car

Walking

#### **EXAMPLE: THE BICYCLE STRATEGY**



#### BICYCLE STRATEGY 2011-2025

GOALS:			
MODAL SPLIT FOR BICYCLES:	2015	2020	2025
Share of all trips by bicycle to work and school in			
Copenhagen (2010: 35%)	50%	50%	50%
QUALITY:			
Share of the network that hat three lanes (2010: 25%)	40%	60%	80%
Relative to 2010, cyclists travel time			
is reduced by	5%	10%	15%
Percentage of Copenhageners that feel safe cycling			
in traffic (2010: 67%)	80%	85%	90%
Relative to 2005, the number of seriously			
injured cyclists vill fall by	50%	60%	70%
Percentage of Copenhagen cyclists who find			
the cycle tracks web maintained (2010: 50%)	70%	75%	80%
Share of Copenhageners who think that bicycle culture			
positively affects the city's atmosphere () 010: 67%)	70%	75%	80%

#### **CYCLE SNAKE**







Helsinki's ambitious plan to make car ownership pointless



We have been doing this for cars for decades' ... Copenhagen's Cykelslangen. Photograph: Sandra Hoj

#### INTERSECTIONS

Withdrawn stoplines

Blue safety lanes

**Pre-green** 

LED warning lights



#### **FLEXIBLE AND CONNECTED MOBILITY NETWORK**



#### **NØRREBROGADE - HIGH STREET**





WHAT HAPPENED?:

10% Reduction in bus travel time

11% More bicycle traffic in general on Nørrebrogade

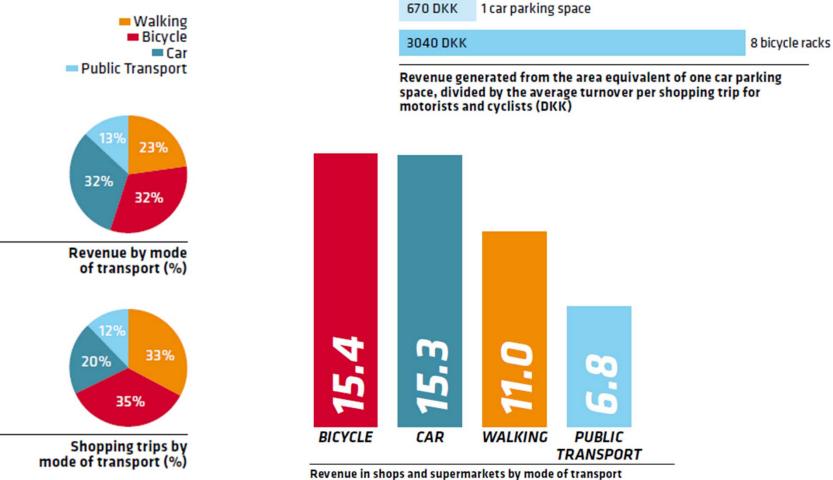
20% More bicycle traffic on Dronning Louises Bro

60% Reduction in car traffic on Dronning Louises Bro

10% Reduction in car traffic in general in the Nørrebro district



#### Use of other types of data: Shopping and cycling



(DKK billion per year)

#### **SOCIOECONOMIC BENEFITS**

New km by bike in rush hour =

+ 20 Euro cents

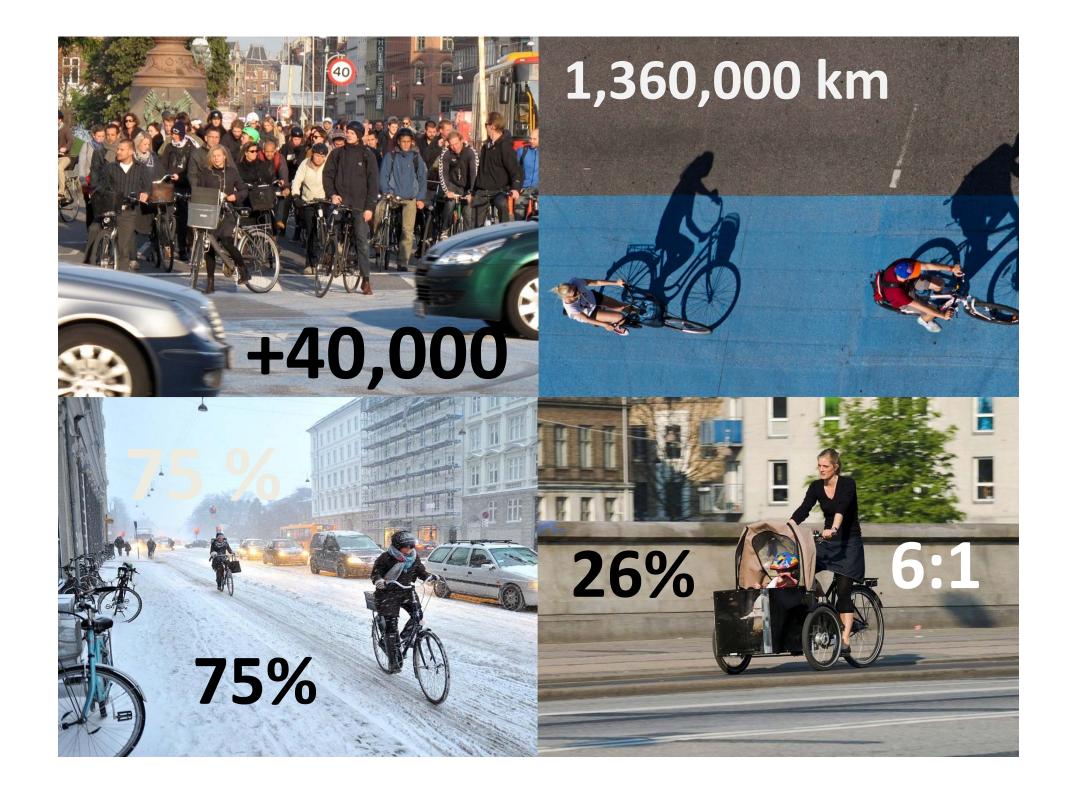
New km by car in rush hour =

- 75 Euro cents



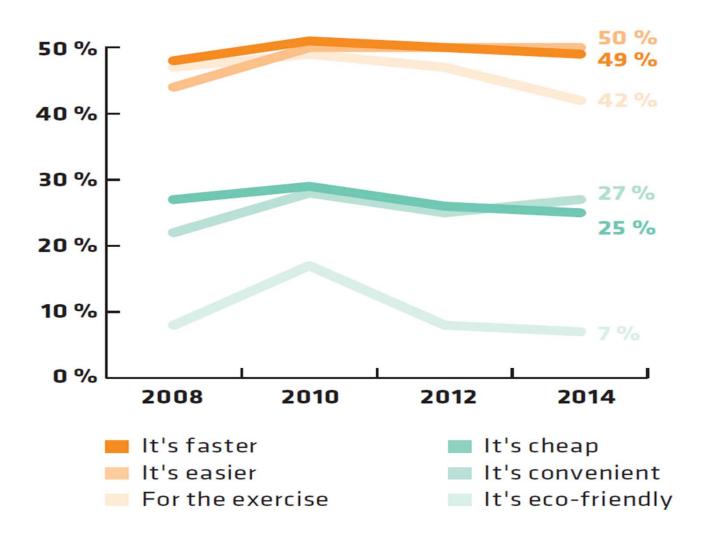


Cycling to work/study reduces overall mortality by 30 % (app. +5 years) Net health impact of cycling: - 0.6 € per km; - 225 million € per year

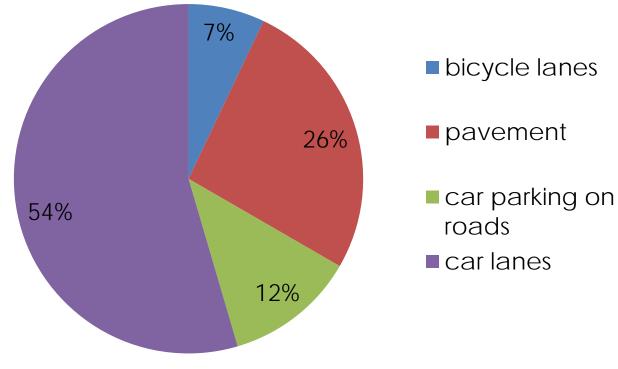


#### AND WHAT IS IN IT FOR THE CYCLISTS?

#### COPENHAGENERS' REASONS FOR CYCLING









## What did we learn about Copenhagen?

- Copenhagen builds for bikes and cars
- Planning by visions, and goals
- We use the pull "story" about green mobility
- Political goodwill on cycling for a long time
- Step-by-step development
- A cycling island in a more car oriented region
- We have a lot to learn from the other cities!



## Some Reflections

IMPORTANT non-transport FACTORS

- Structural changes e.g. economy
- City planning is a key issue for mobility, e.g. Fingerplan, suburbs, mixed used
- Demographic changes e.g. the age of the population
- Public opinion
- Government, e.g. steady city council, cooperation with national and regional level
- Communication and dialogues with citizens and other stakeholders
- Technological development



## CAR TRAFFIC REDUCING

The case of Paris Region

**CREATE WP3 Paris meeting / 9th March 2017** 

Jean-Pierre Orfeuil / Dominique Riou / Jérémy Courel







CREATE WP3 Paris meeting / 9th March 2017 / Car traffic reducing: the case of Paris Region

## **CAR TRAFFIC REDUCING**

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### **Synopsis**

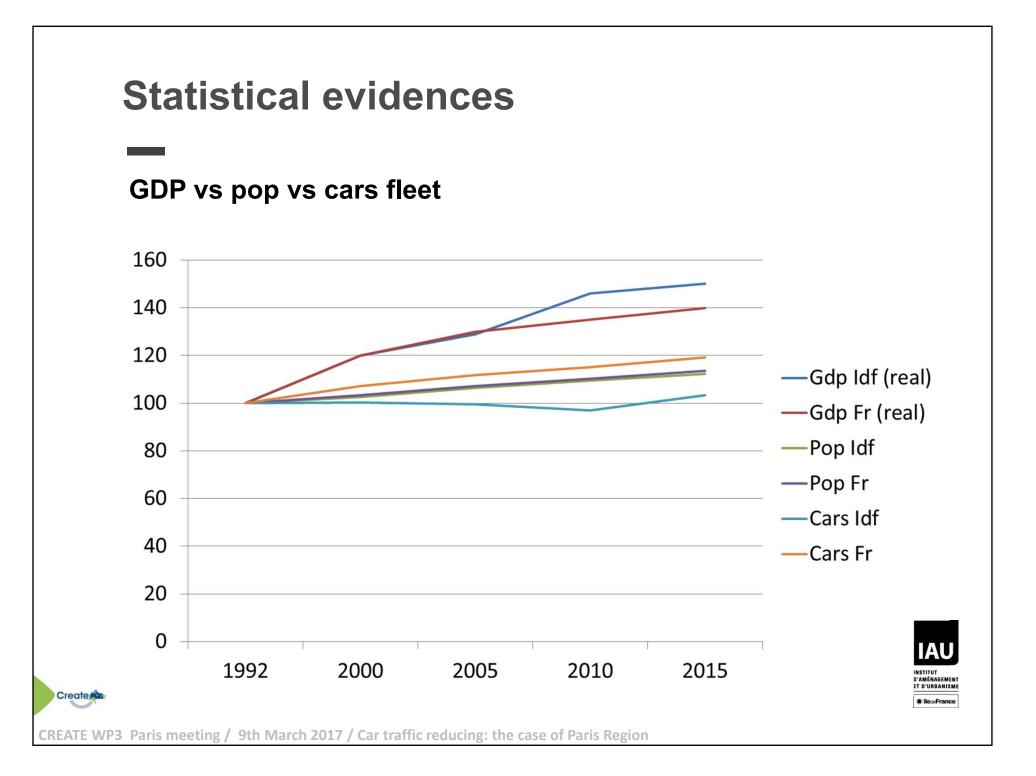
- 1. Statistical evidences concerning car traffic reducing process
- 2. How to reduce : the Paris region experience
- 3. Planning and policies: beliefs, laws, tools
- 4. Planning and policies : the different scales
  - metropolitan
  - infra-regional
  - rail station district
  - building and housing
  - Road management and design

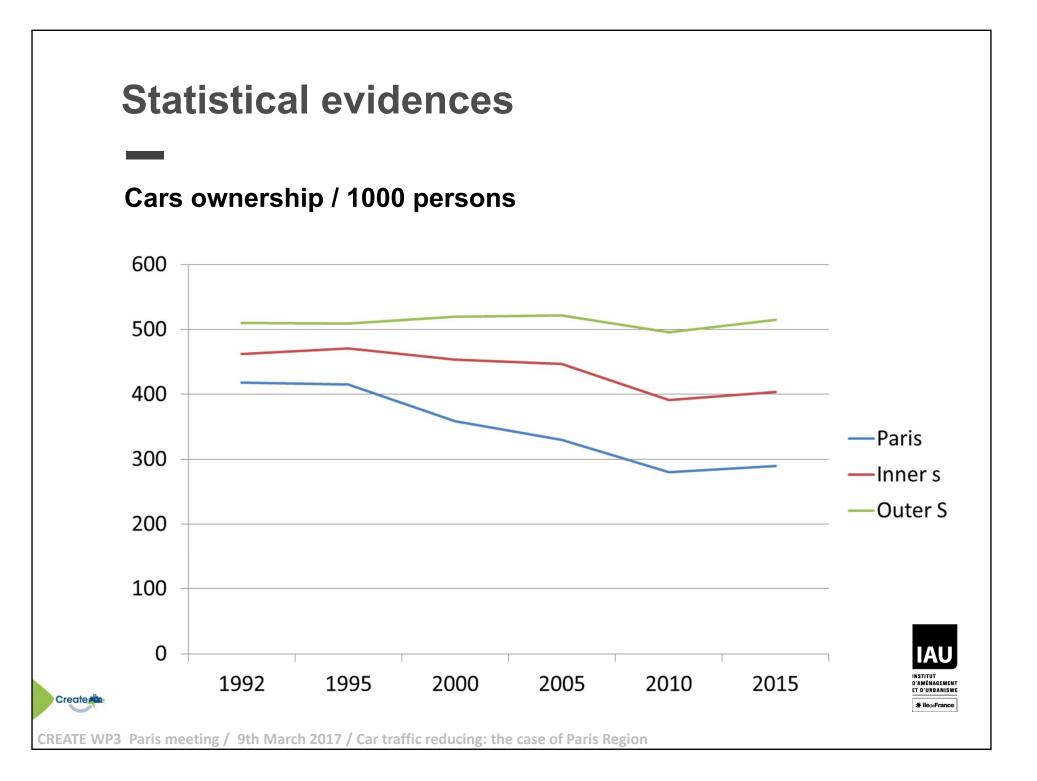
#### 5. Conclusions

Create



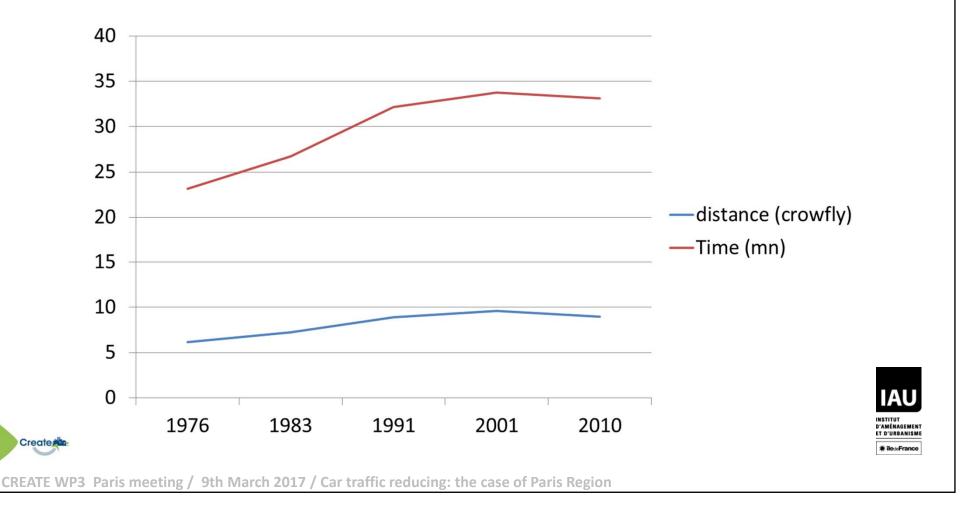
**CREATE WP3** Paris meeting / 9th March 2017 / Car traffic reducing: the case of Paris Region







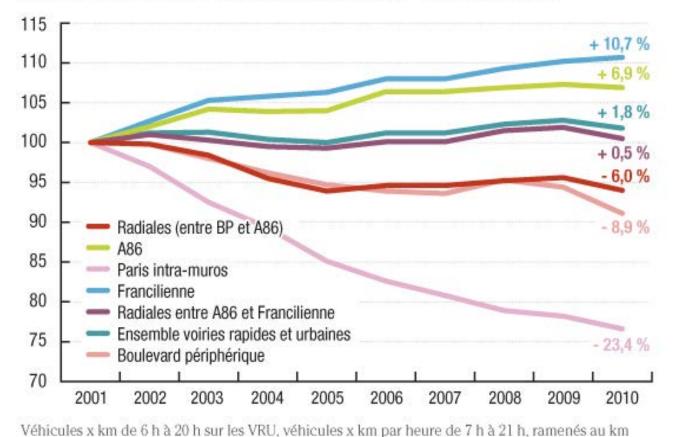
Daily trips by car : distance (km) and travel time (mn) evolutions



## **Statistical evidences**

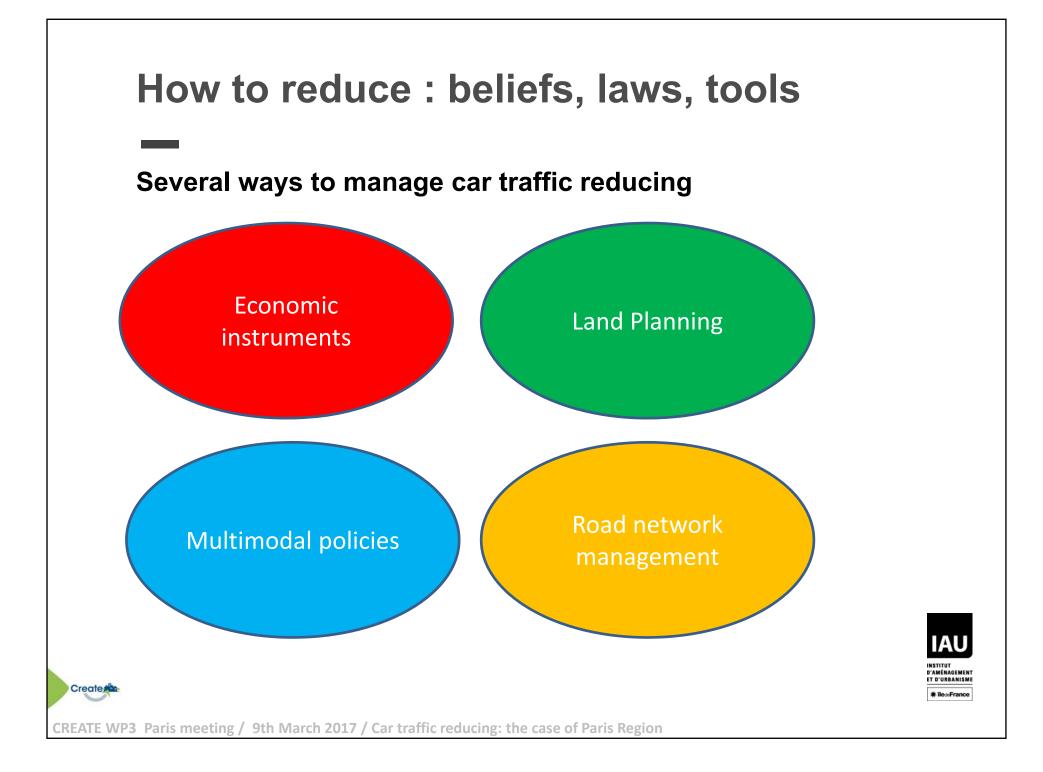
### **Traffic measures**

Véhicules x km sur les réseaux routiers - Base 100 en 2001





create d'axe instrumenté sur le BP. Source : DRIEA, Ville de Paris.



## The change drivers

### by the citizens and economic actors

- The end of the car as a "distinctive power"
- Tensions on the oil market

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- The fear of health effects of pollution
- Detached houses prices are less dynamic than flats ones
- Favors to new "urban places" vs old fashion campus in outskirts



# The change drivers

### by the planners

Create

- An unquestionable necessity : the environment protection
- The discredit of urban sprawl
- The tradition of a density prevention (local control of heights and land occupation for hygienist reasons) leaves the floor to the antisprawl logics, after the Newman and Kenworthy demonstration
- A strong belief in the potential of Public Transport to attract car drivers: modal shift as an autonomous objective



# The change drivers

### Some iconic actions

- traffic restrictions during bad air quality times
- Annual Car-Free Day
- Autolib

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- Velib and renewal of bike policies
- Road renew, end of the urban motorways (eg Seine banks)



## Impacts on law process

#### Law on air quality and rational use of energy (1996)

 Forces SUMP studies for cities > 100.000 inhabitants compulsory with a common aim: less car traffic in urban areas

#### Law on municipal cooperation (1999)

 Develops inter-municipalities structures of governance with transfer of competencies (French municipalities are often too small (close to 1300 in the Paris region) to promote most sustainability issues)

#### Law on cohesion and urban renewal (2000)

- Promotes urban density at the masterplan scale and social and functional mix at the local scale
- Key to environmental and social sustainability
- Integration of land use and transport development: places may be developed if (and only if) they are (or will be in a near future) served by P.T.



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## Impacts on law process

#### Law « National Commitment for the Environment » (2010)

- Masterplans must analyze land consumption over the preceding decade and take into account the need to master land consumption
- Local urban plans can propose a minimum threshold for density (not maximum) around PT stations
- A 30 % density bonus is offered when the energy efficiency of new buildings is over the conventional levels



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# Impacts on the different planning scales

### Metropolitan level (Urban masterplan, Regional SUMP)

- From an extensive urbanization to an intensive one
- Huge investments in structural PT (Grand Paris Express)
- Higher densities around stations and along rail routes
- Special parking rules around stations

#### Inter-community level (local SUMPs, TOD contracts)

- A better coherence at the level of « daily life territories »
- Enhancing of bus networks

#### Communal / local level (urban plans)

- A new "state of art" for street designs
- Promotion of soft traffics

Create

### The level of the building (urban plans, mobility plans)

Stronger parking rules, especially for offices



#### A new planning framework

- New rules in the 1994's regional masterplan, reinforced in 2013's one
- The "regional global accessibility" concept is no longer an aim, and its corollaries high speed road and rail infrastructures
- The "daily life territories" concept is put forward, and its concepts mass transit,

#### A new road management

- sharp drop of speed on the road network, within a given travel time budget, less distance may be covered
- A new approach : fluidity vs speed in order to cope with higher traffic and security and reduce veh.km quantities

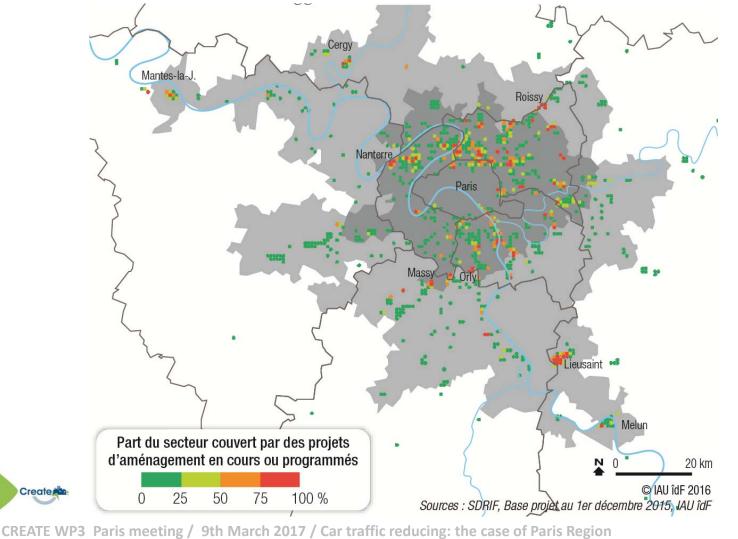
#### **New behaviors**

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• some disappointment towards detached houses in villages

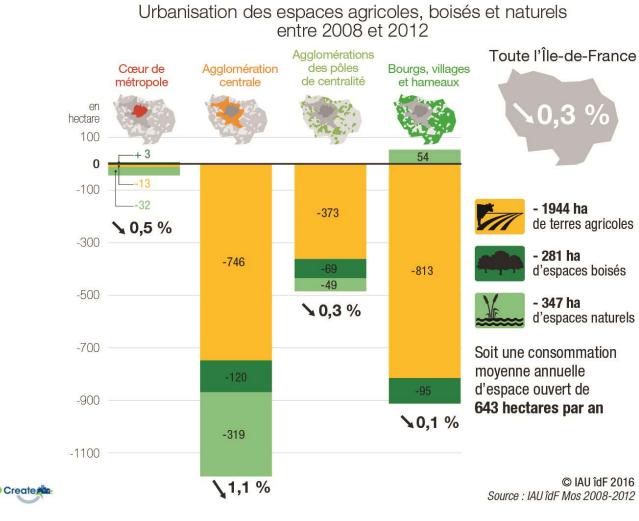


#### **Densification spots**





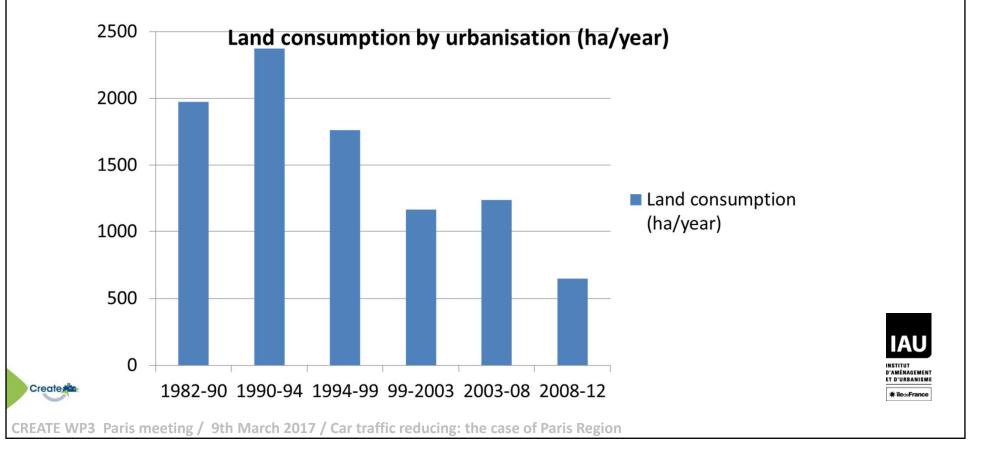
#### Lower green spaces consumption





### **Recent figures of urban development:**

- urban renewal:=1500 ha/year
- greenfields: 650 ha/year

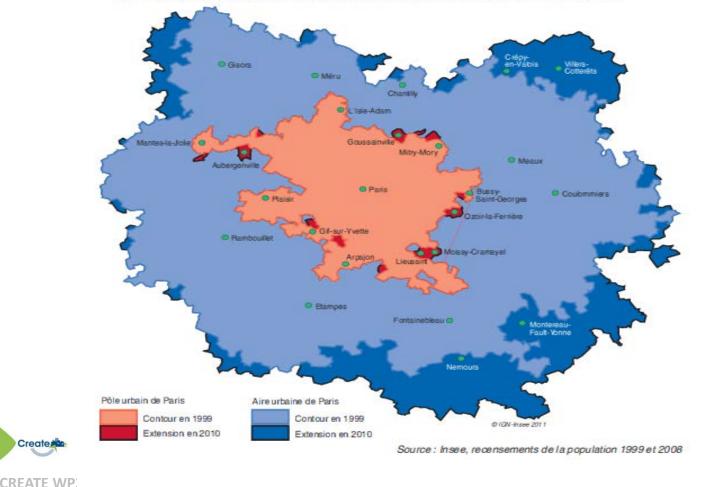


# In 20 years, a quite small extension of the urban area, but a steady growth of the functional area

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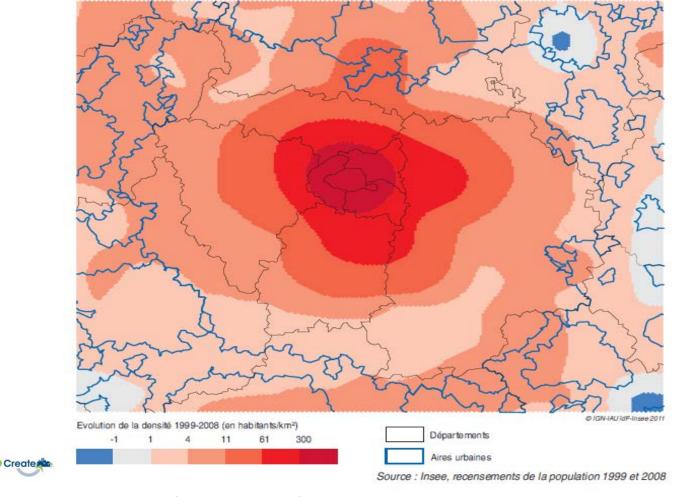
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Solo L'aire urbaine de Paris s'étend principalement vers le Nord-Est et le Sud-Est



#### A new trend: progress of density in the dense area since 2000

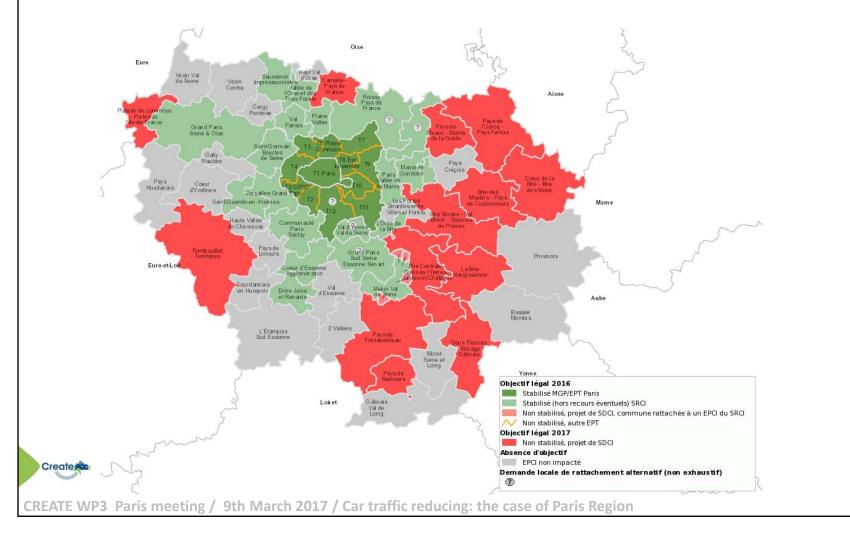
Se Carte de l'agglomération de Paris





### Setting on the agenda the idea of subregional levels

• New inter-communal structures of governance, in charge of local SUMPs



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## The local SUMPs

Most of the actions of the regional SUMP are to be implanted at a territorial scale ٠

2.1 U 2.2 U 2.3 T 2.4 U	Agir à l'échelle locale pour une ville plus favorable à l'usage des modes alternatifs à la voiture Un réseau ferroviaire renforcé et plus performant Un métro modernisé et étendu	métropole		centralité	hameaux				
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2.5	Un réseau de bus plus attractif et mieux hiérarchisé	1	i i						
	Aménager des pôles d'échanges multimodaux de qualité	1	Î.						
2.6	Améliorer l'information voyageurs dans les transports collectifs	1 1	i						
2.7 F	Faciliter l'achat des titres de transport	1							
2.8 F	Faire profiter les usagers occasionnels des avantages du passe sans contact Navigo	1	i i						
2.9 /	Améliorer les conditions de circulation des taxis et faciliter leur usage					18			
3/4.1 F	Pacifier la voirie					16			_
3/4.2 F	Résorber les principales coupures urbaines					14			
3.1 /	Aménager la rue pour le piéton					14 -			
4.1 F	Rendre la voirie cyclable	1 1	i			12 -			
4.2	Favoriser le stationnement des vélos	1 1	i		1	10			
4.3 F	Favoriser et promouvoir la pratique du vélo auprès de tous les publics	1	i			10			
5.1 /	Atteindre un objectif ambitieux de sécurité routière	1 1	Í -			8 -			
5.2	Mettre en œuvre des politiques de stationnement public au service d'une mobilité durable	1	i			6			
5.3 E	Encadrer le développement du stationnement privé	1 1	i i						
5.4 0	Optimiser l'exploitation routière pour limiter la congestion	1	1			4 -			
5.5 E	Encourager et développer la pratique du covoiturage			1		2 -			
5.6 8	Encourager l'autopartage								
6.1 F	Rendre la voirie accessible					0 -	101	10.001	
6.2 F	Rendre accessibles les transports collectifs	1	i i				<10 km	10-20 km	
7.1 6	Préserver et développer des sites à vocation logistique	1	i i						
7.2 F	Favoriser l'usage de la voie d'eau								
7.3	Améliorer l'offre de transport ferroviaire	1	i						
	Contribuer à une meilleure efficacité du transport routier de marchandises et optimiser les conditions de livraison					(	irow	vth (%	) ir
7.5	Améliorer les performances environnementales du transport de marchandises		1					•••• ( / (	·/ •••
9.1	Développer les plans de déplacements d'entreprises et d'administration						•	1	-
9.2 1	Mettre en place des plans de déplacements d'établissements scolaires					<b>1</b> -	$r_{1n}$ n	umho	rc
	Donner une information complète, multimodale, accessible à tous et développer le conseil en mobilité					L.	пһп	umbe of dis	13,
ENV 1	Accompagner le développement de nouveaux véhicules						1	C 1'	
ENV 2 F	Réduire les nuisances sonores liées aux transports				(	C	1266	nt dig	stan

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1991-2000 2001-2010

# TOD process : the rail station becomes a center of an intense urban neighborhood

• 2 views of future suburban stations : the cars have disappeared



### Villejuif Institut Gustave Roussy Grand Paris Express Ligne 14 sud



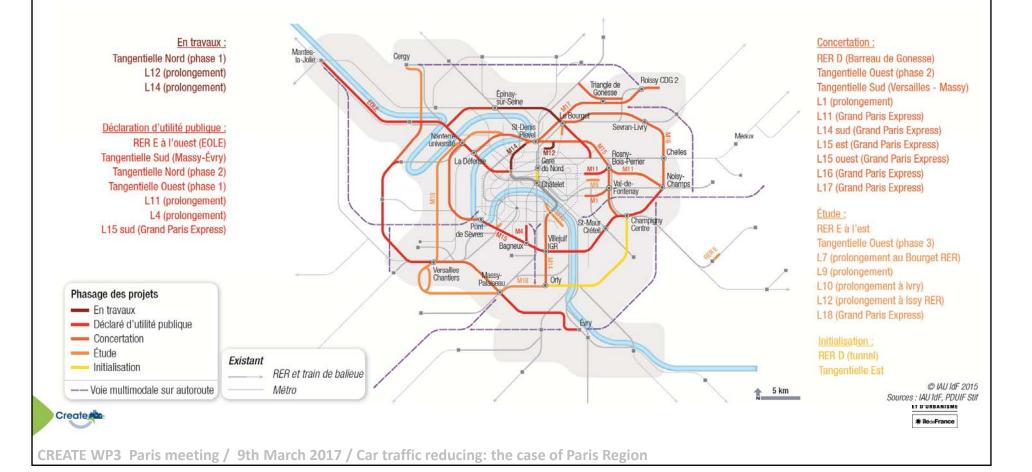
Marne la Vallée Noisy Champs Grand Paris Express Lignes 15 et 16 est RER A





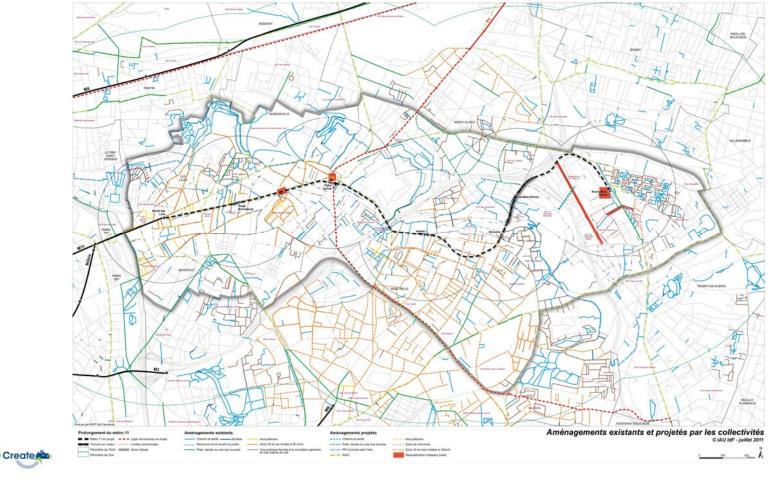
# TOD process : the rail station becomes a center of an intense urban neighborhood

• And many new stations thanks to the expansion of the rail PT network



## **TOD** : walking and cycling accessibility to the stations

• The future metro line 11 : a first time approach in a such study

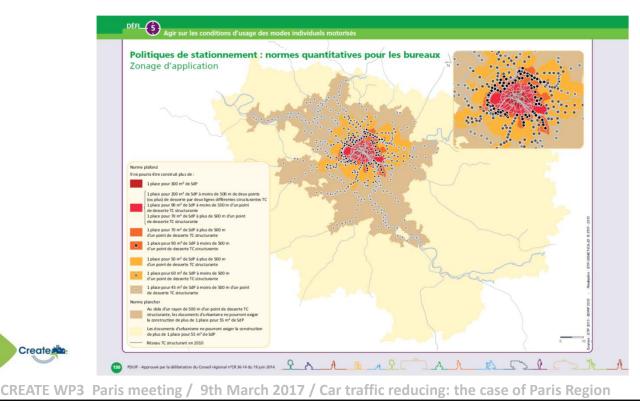




## The building level

### New rates and rules for building (housing and activity)

- Possibility to enforce minimum densities close to rail stations
- Possibility to exceed density norms for highly energy efficient buildings
- Obligation of lower parking rooms norms close to rail stations
- Obligation of bicycle parking rooms and electric plugs for cars.





A transfer of the « power to act » from road engineers to urban planners and citizens

#### The introduction of a hierarchy in the network

- The « metropolitan » (motorways) network : priority to motorized flows
- The « urban network » : priority to urban life, the search of an balance in space allocation between pedestrians, cyclists, buses and car users
- The local network : priority to soft modes



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# **Road management and design**

On the « regional » network (motorways), implementation of dedicated lanes for buses, carpooling, taxis, priority vehicles





## **Road management and design**

On the « metropolitan » network (avenues and boulevards), implementation of tramways, cycling paths, wider pavements



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## **Road management and design**

On the « urban » network (streets, alleys ) : speed limits (20 km/h, 30 km/h), priority to soft traffics,



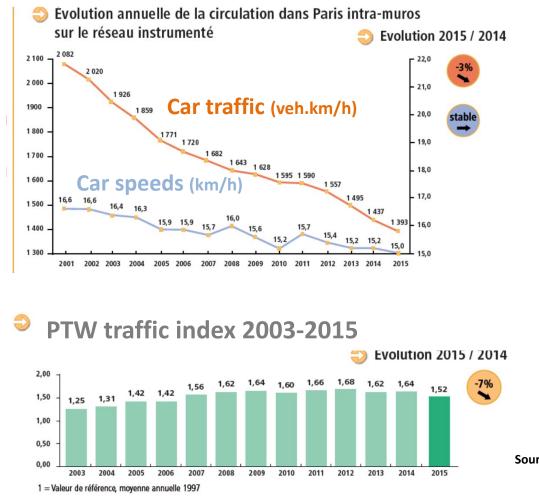
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## Focus on Paris City :

## **Car and PTW traffics**



Source observatoire Ville de Paris



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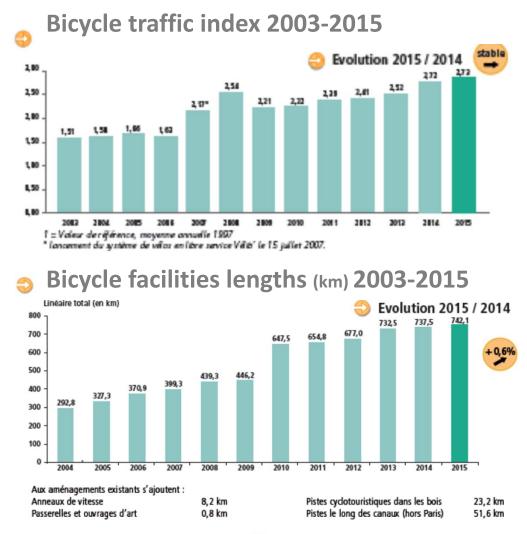
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## Focus on Paris City :

Cycling

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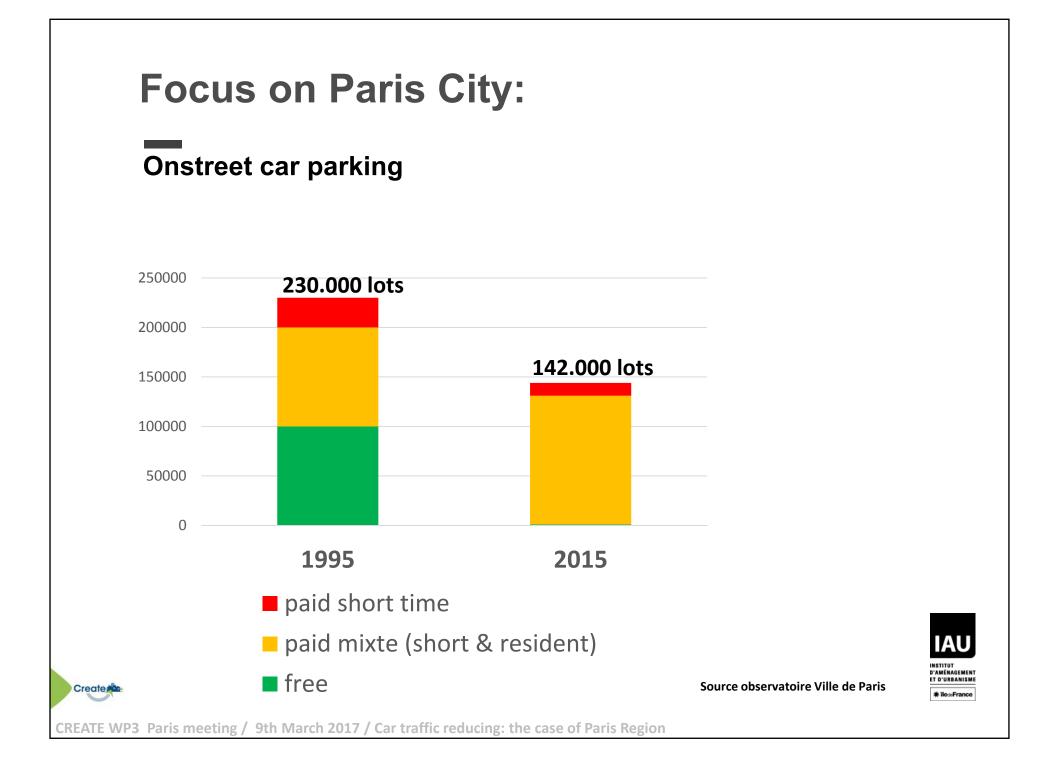




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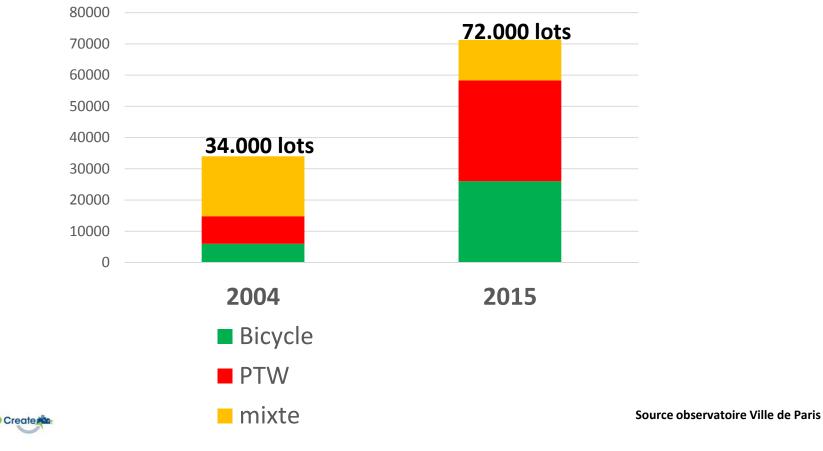
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Source observatoire Ville de Paris



## Focus on Paris City :

## **Onstreet Two Wheels parking**





# **Conclusions:**

### As an introduction to discussion

- Shared beliefs are a required condition to begin a new policy, pollution plays that role
- The importance of setting on the agenda themes with an indirect effect on car traffic
- The importance of a collaborative approach
- The interest to deconcentrate planning at sub regional levels
- Land planning is useful. To be efficient, it must go with a reduction of speed on the road network (compact city is not consistent to high speeds)
- Limits and problems may appear when dialogue is insufficient
- Less private cars: OK. What about deliveries, new forms of taxis?
- The bicycle appears to be a good substitute as an individual mode, very efficient in the dense city and more urban friendly
- In the Paris region, the development of P.T. and low fares (compared to European cities) helps in the « anti-car » attitude, but little evidence of financial sustainability in the future.
- What is the economic efficiency of a metropolitan area fragmented into several « life basins »?





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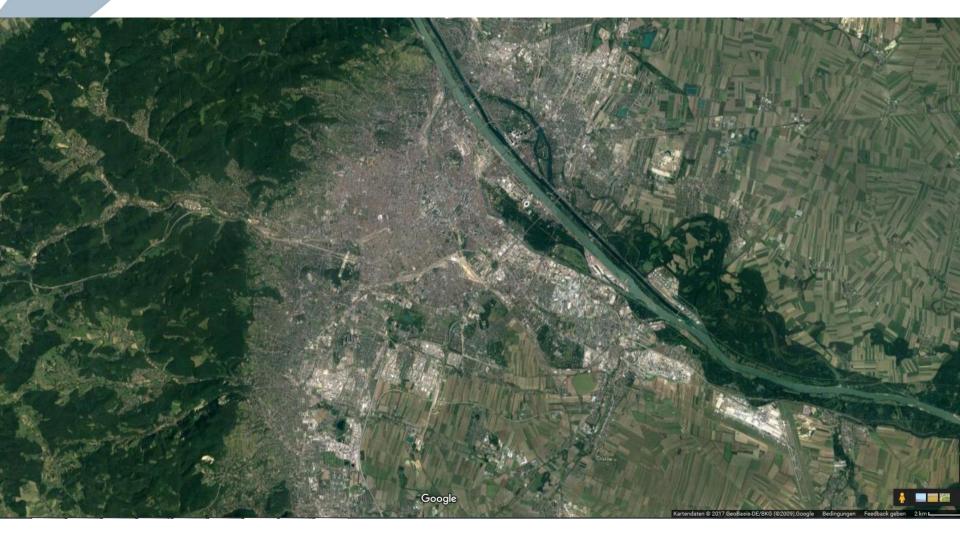


# City of Vienna The role of PT for changing car use

# Oliver Roider Roman Klementschitz

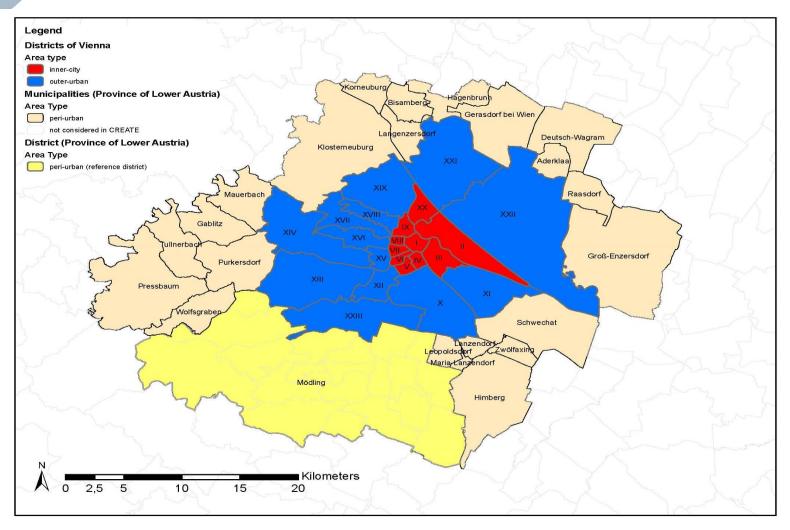
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# **City of Vienna**



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# Area types



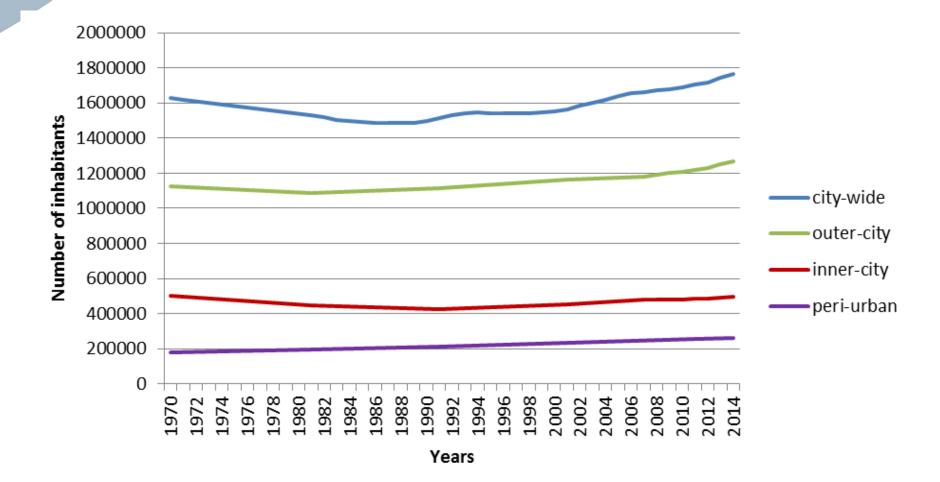
# Statistical Data

- City: 1.794.770 million residents (1. Jan. 2015)
   Metropolitan region: 2.680.667
- 415 square km
- Metro: 80 km Network length, 5 different lines
- Tram: 225 km Network length, 29 different lines
- Bus: 826 km Network length, 115 different lines
- Rail: 9 suburban lines
- Road network: 2820 km
- Cycle path network: 1270 km



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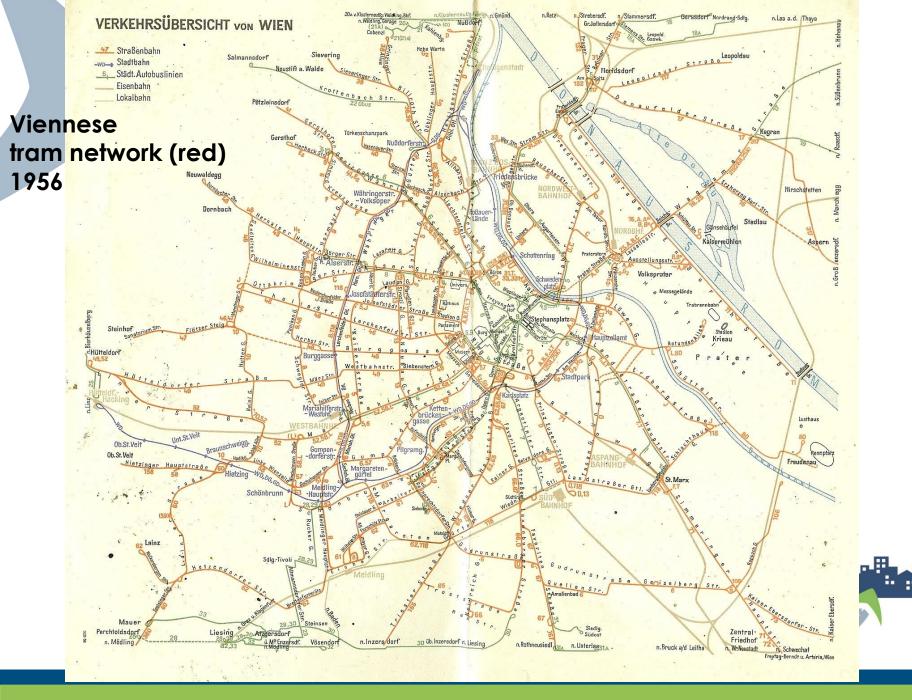
# **Population development**



# Organisational form of PT in Vienna

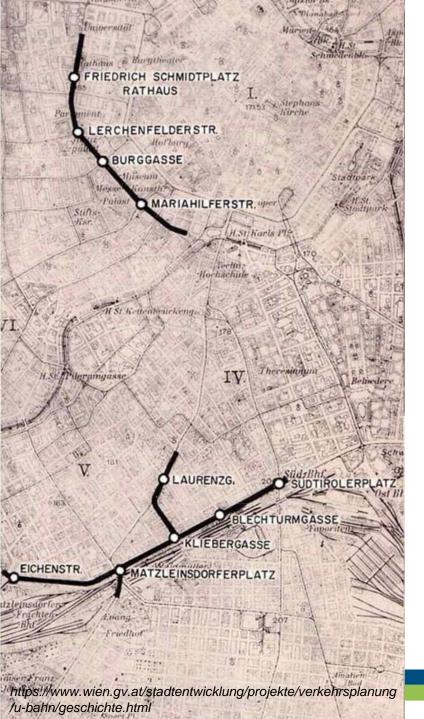
- Until 2001: Viennese public transport as part of the city administration
- Wiener Linien (since 2001) as part of the Viennese Holding (stock company) – 100 % owned by the City Government
- National railway operator (ÖBB)
- private bus companies (commissioned by Wiener Linien)





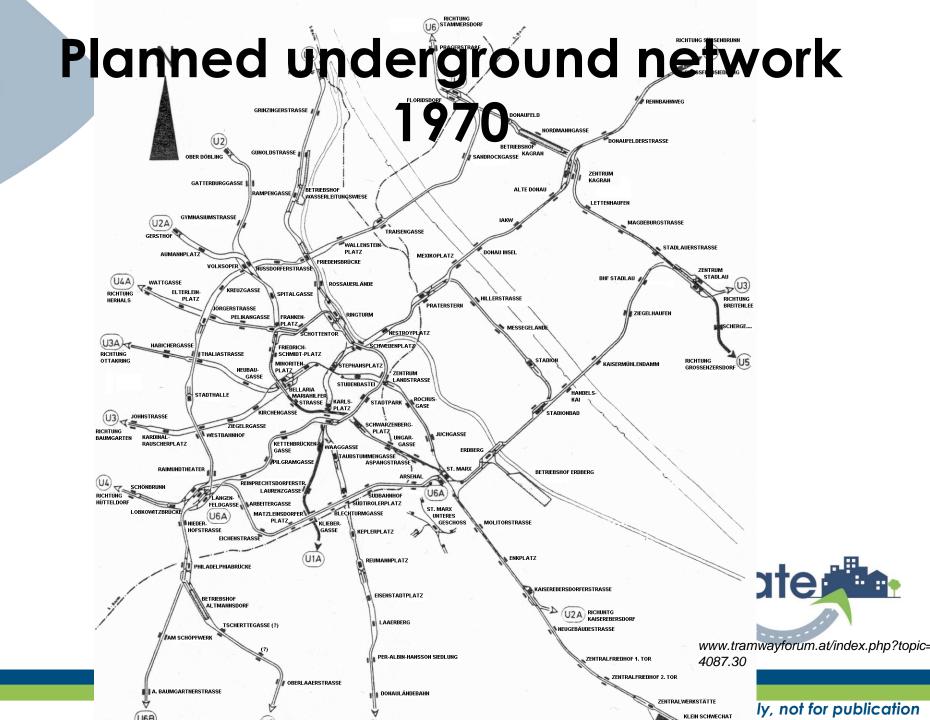
http://www.strassenbahnjournal.at/wiki/index.php?title=Datei:Wien\_Tram\_1956.jpg

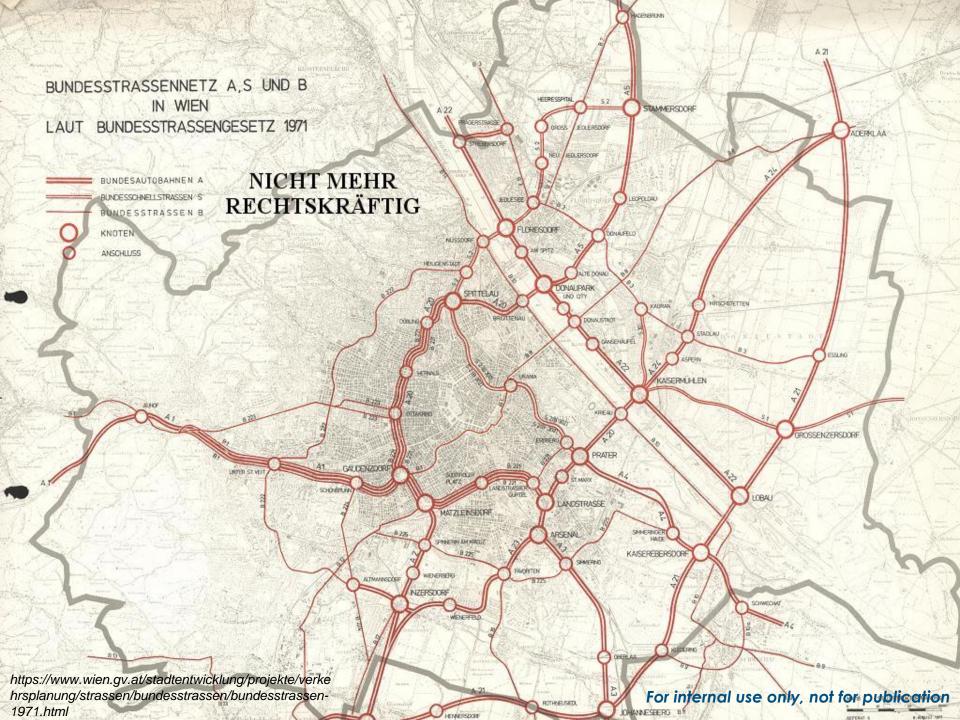
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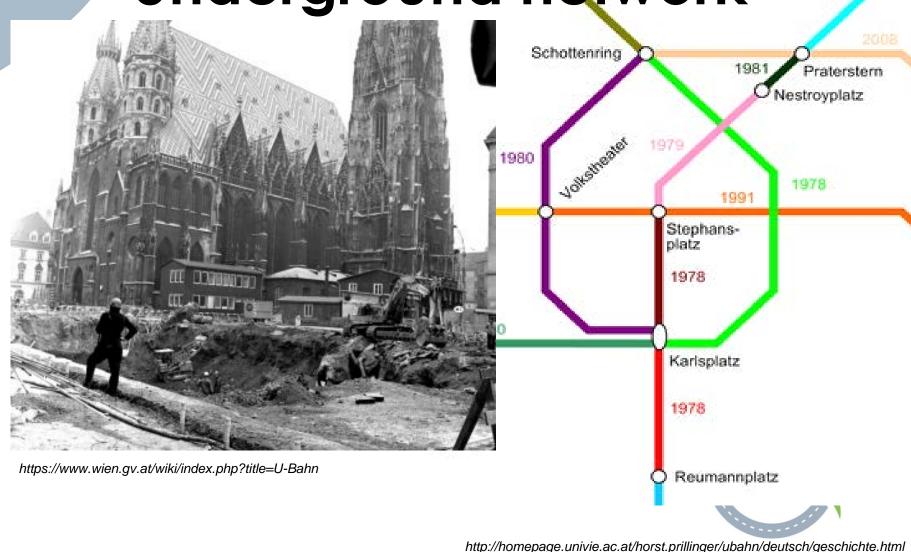








# **Underground network**



### Inner-city of Vienna 1970 Since 1978



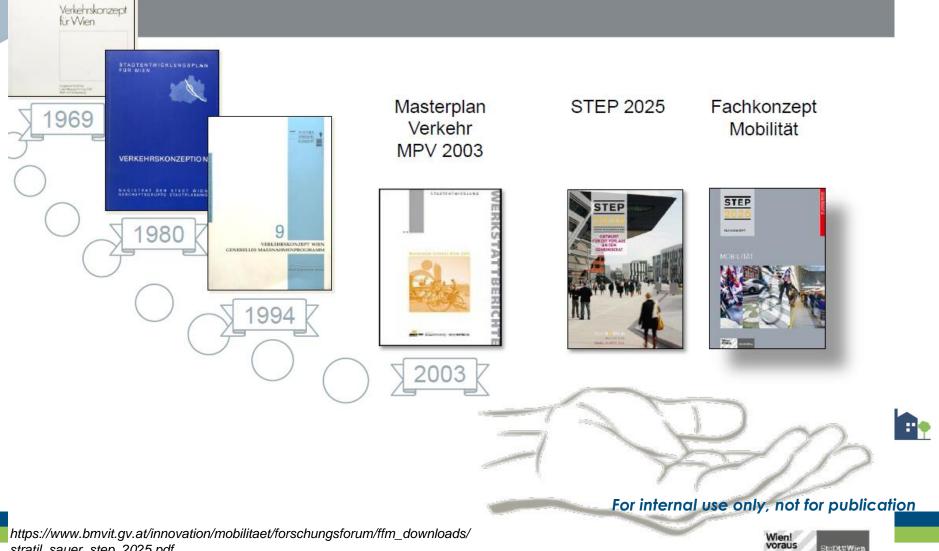
http://derstandard.at/1392685746944/Wien-aus-Omas-Fotokiste?\_slide=9



https://media-cdn.tripadvisor.com/media/photo-s/0c/14/27/8d/view-of-stephanplatz.jpg



## Transport Masterplans – **Technical Concepts**



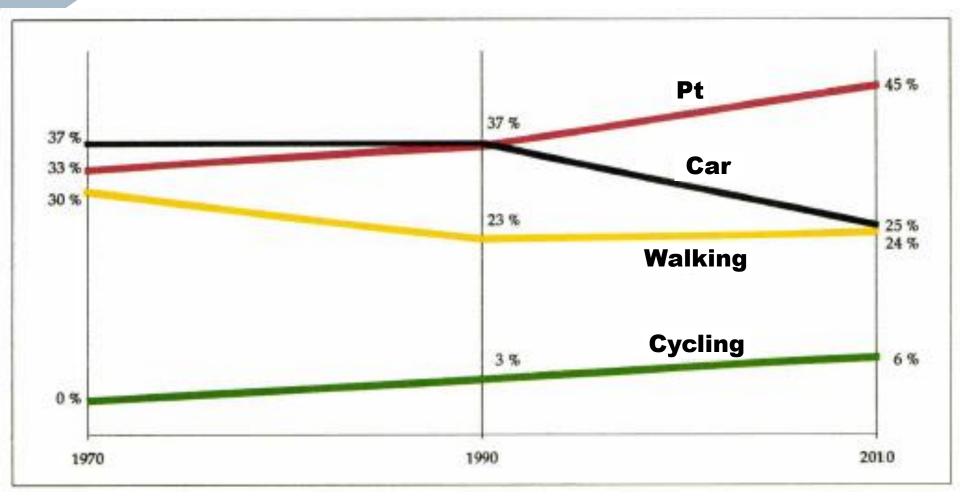
stratil\_sauer\_step\_2025.pdf

# Goals of the Transport Masterplan 1994

- Improving the quality of life in the city
  - (Re-)organisation of public spaces
  - Environmental issues
  - Traffic Safety

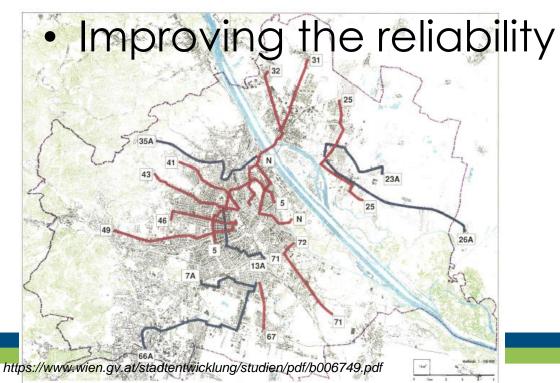


### Goals of the Transport Masterplan 1994



# Priority for public transport (Transport Masterplan 1994)

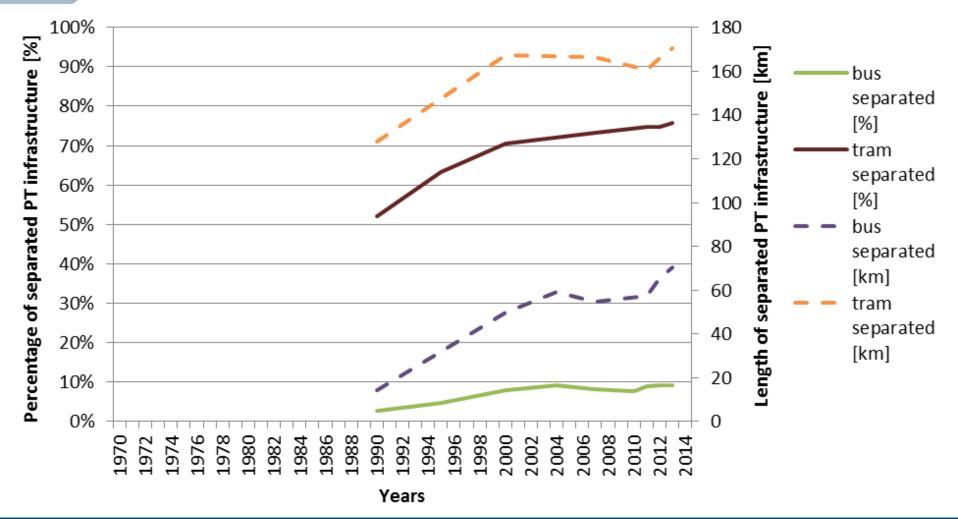
- Priorisation at traffic lights
- Acceleration due to separation



https://de.wikipedia.org/wiki/Stuttgarter\_Schwelle



### Development of separated pt-lanes



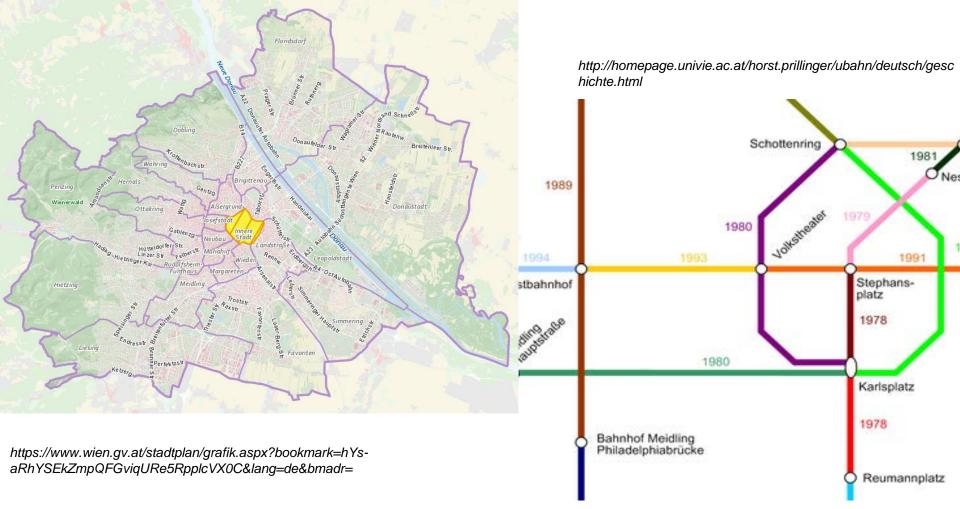
# Priority for public transport (Transport Masterplan 1994)

- Priorisation at traffic lights
- Acceleration due to separation
- Improving the reliability
- Denser intervals (in particular off-peak)
- Extension of operation time in the night
- Bus Nightline (1986, re-structured in1995)



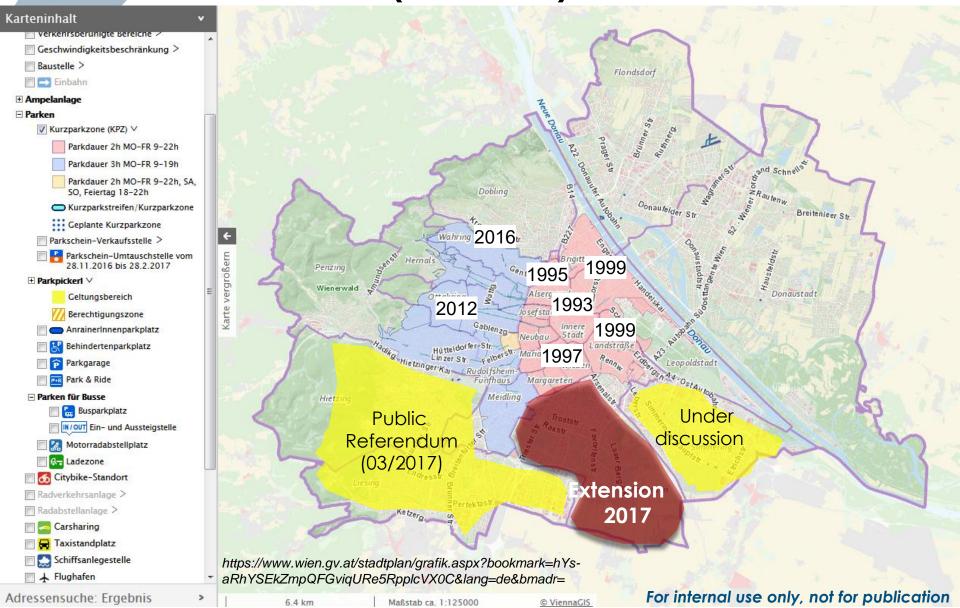
http://www.stadt-wien.at/wien/oeffentl-verkehrsmittel/nightline-nachtbusse-in-wien.html

# 1<sup>st</sup> district-wide short-term paid parking zone (1993)

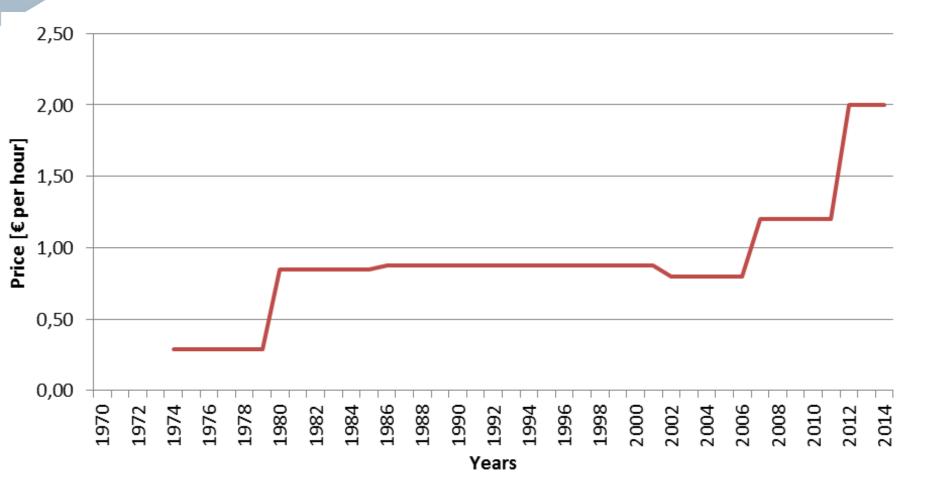


# Paid on-street parking

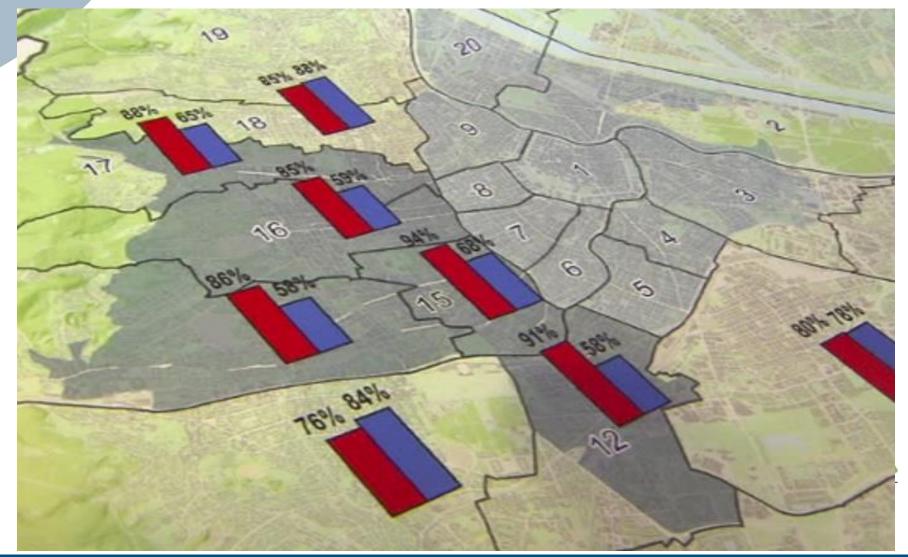
(status 2017)



# Price of short-term parking



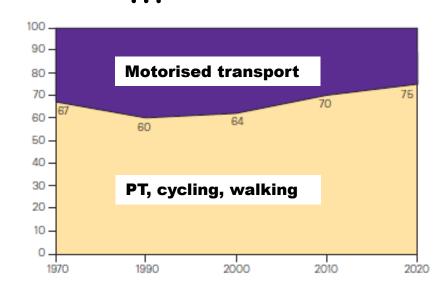
### Load factor of parking lots before - after

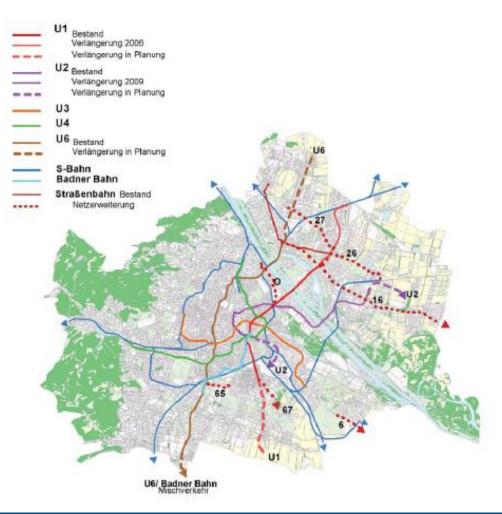


## Goals of the Transport Masterplan 2003

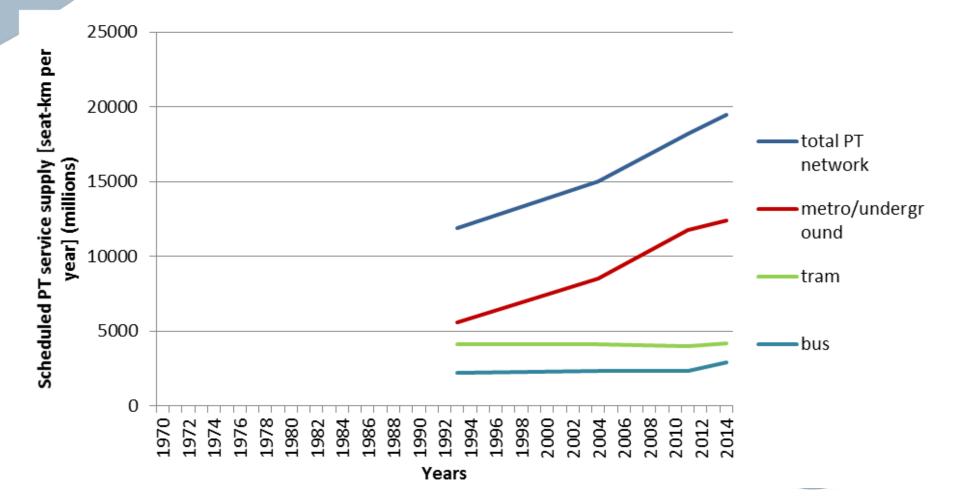
Sustainability

 Traffic avoidance
 Traffic shift





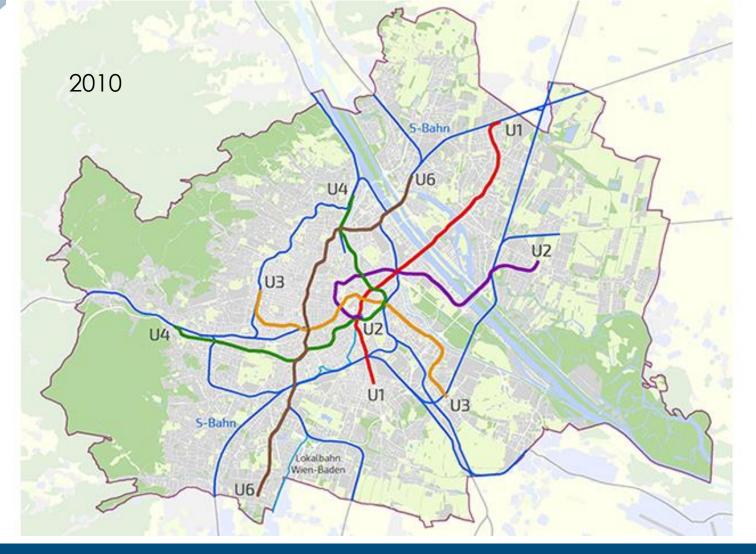
### Public transport service supply



Source: (Wiener Linien, various years 1993 to 2015)

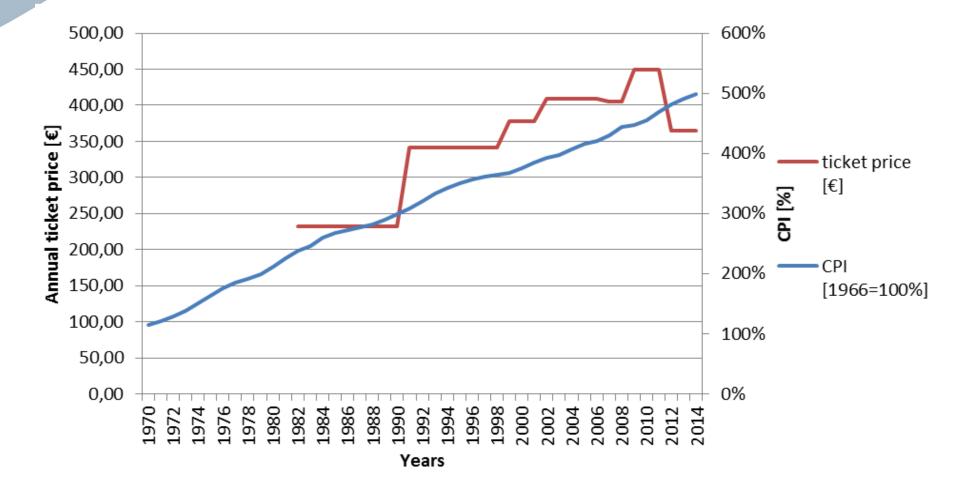
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# **Underground and Railways**



https://www.wien.gv.at/stadtentwicklung/projekte/verkehrsplanung/u-bahn/geschichte.html

# PT annual ticket (central zone) National consumer price Index



Source: (Wiener Linien, 2002), (Wiener Linien, 2004), (Wiener Linien, 2007), (Stadt Wien, 2007), (VOR, 2014), (Statistik Austria, 2016)

# PT annual ticket price and total number of season pass holders



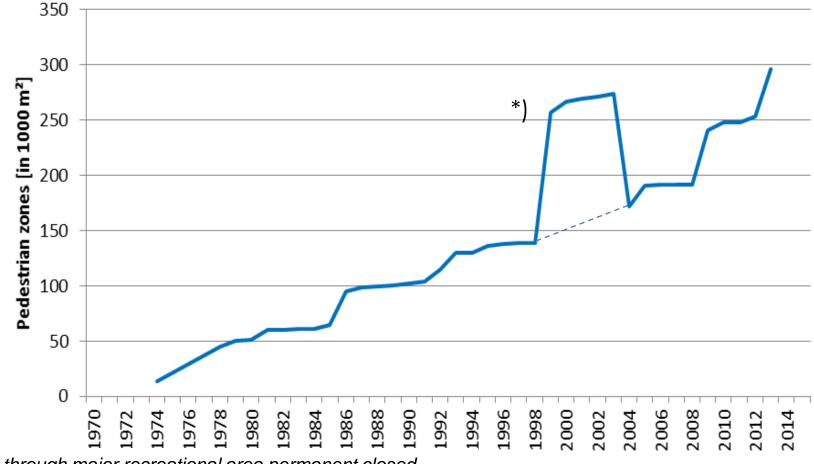
Source: (Wiener Linien, 2002), (Wiener Linien, 2004), (Wiener Linien, 2007), (Stadt Wien, 2007), (VOR, 2014), (Statistik Austria, 2016)

# PT annual ticket price snd season pass holders (%)



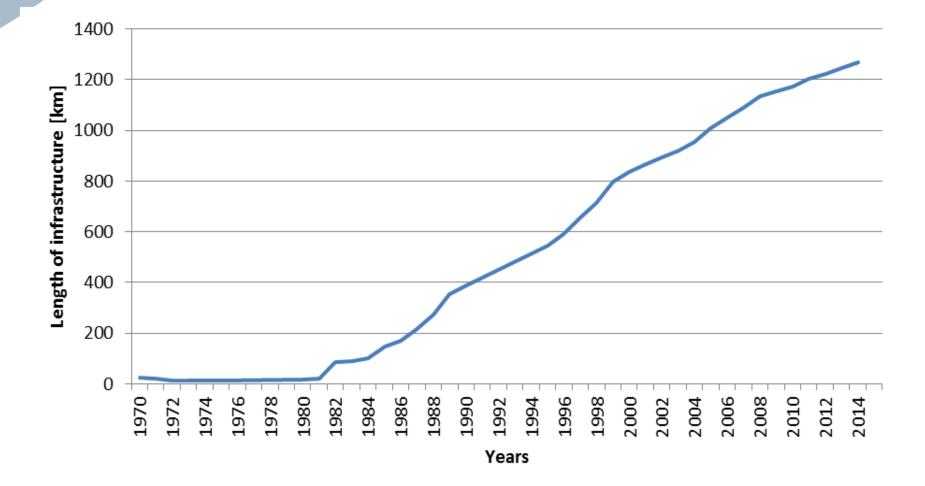
Source: (Wiener Linien, 2002), (Wiener Linien, 2004), (Wiener Linien, 2007) (Stadt Wien, 2007), (VOR, 2014), (Statistik Austria, 2016)

### Car-free zones (pedestrian areas)

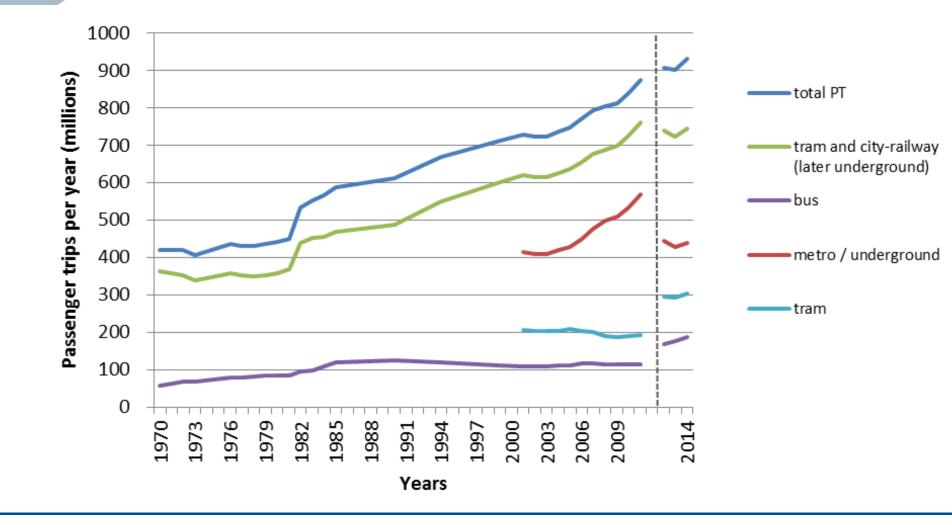


\*) Street through major recreational area permanent closed, later Sat., Sun. and holidays only

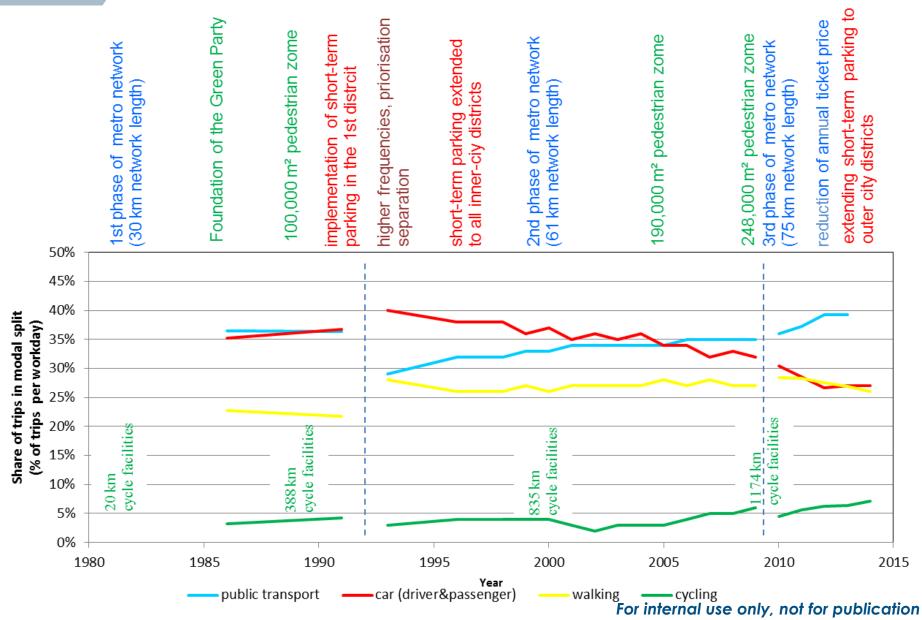
# Length of the cycling network



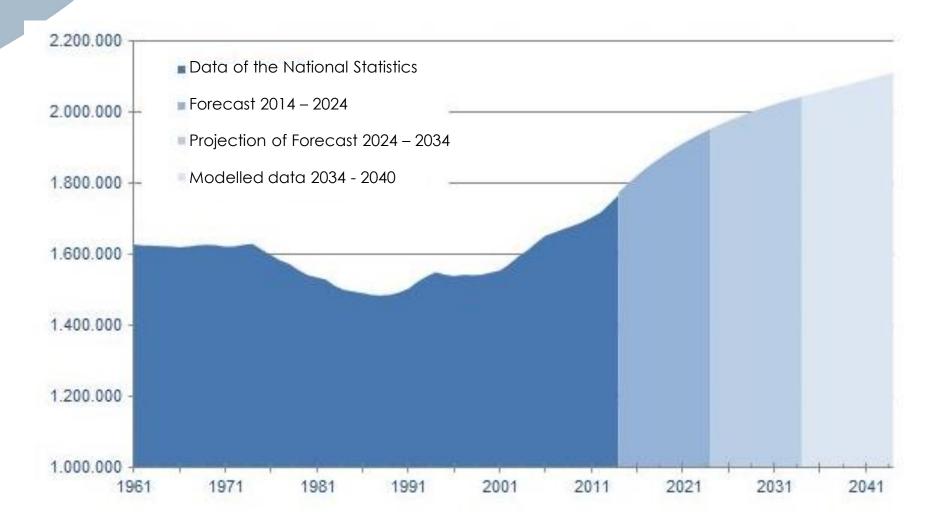
# PT passenger trips per year



# Modal Split and transport measures

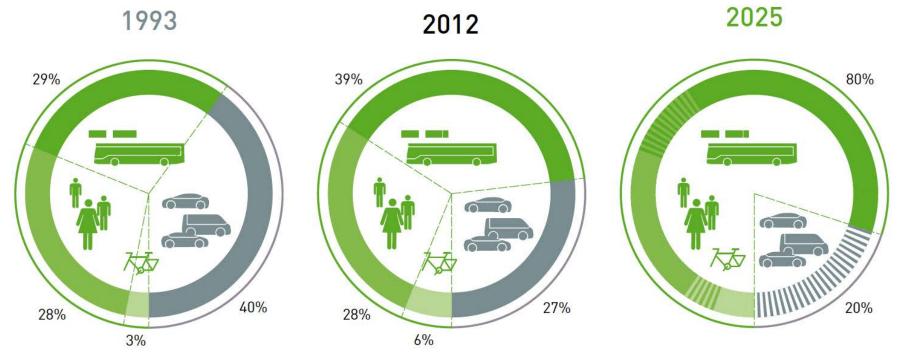


# **Population Forecast**



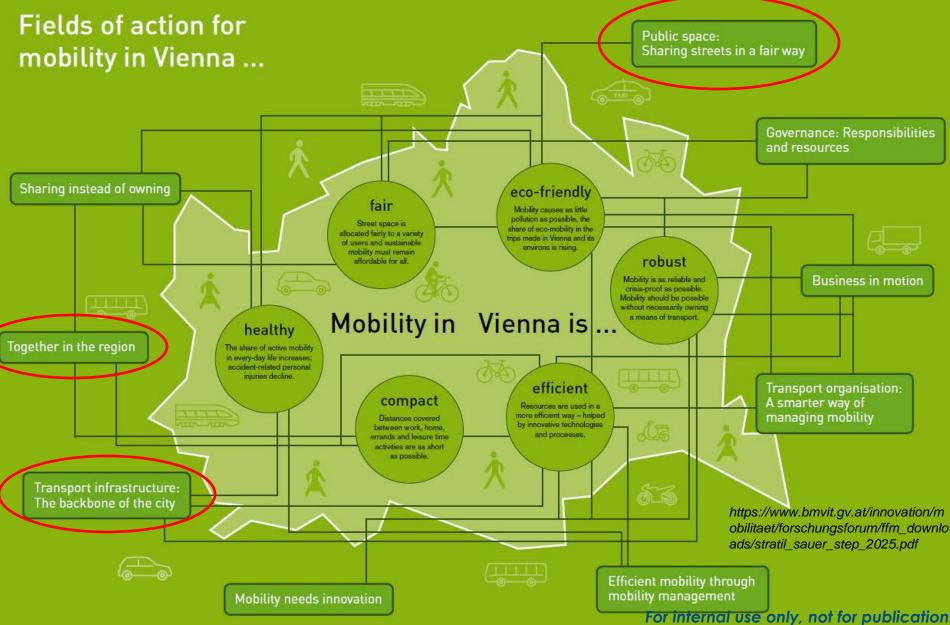
https://www.wien.gv.at/statistik/bevoelkerung/prognose/

### Goals of the Urban Development Plan 2025 (STEP 2025)





# "Fields of Action" (STEP 2025)



# **Topics of STEP 2025**

"Mobility requires human-scale and eco-compatible forms of transport. The City of Vienna is committed to prioritising public transport, pedestrians and cycling as the most environmentally friendly mobility modes. Vienna embodies a future-oriented urban mobility policy that is not only ecologically, but also economically and socially acceptable and hence sustainable. It is economically sustainable because it is based on long-term investment that pays off for the city and location. It is socially sustainable because its declared goal is to ensure mobility for all citizens irrespective of their income, social position and life situation. It is ecologically sustainable because it helps to conserve natural resources and contributes to realising the Smart City Wien objective." Quote from STEP 2025

### Expanding public transport

Public transport passengers are offered the attractive, high-quality, efficient and affordable services they are used to.

Together with Wiener Linien, VOR and OBB, the City of Vienna continues to develop the primary public transport network, supporting the acceleration of important tram and bus lines.

### obilitaet/forschungsforum/ffm\_downlo ads/stratil\_sauer\_step\_2025.pdf

https://www.bmvit.qv.at/innovation/m

#### Sharing instead of owning

The citizens of Vienna do not need to own cars to be mobile. Cars can readily be hired if needed. Bicycle sharing systems supplement public transport.

The city of Vienna supports eco-mobility and rental systems for cars and bicycles.

### What "Together on the move" primarily needs is...

### Active and safe mobility for the youngest

#### Multi-modal transport from door to door

A new mobility culture

Pedestrians, cyclists, public transport

bike riders respect each other.

existing rules is reduced.

passengers, motorists, moped and motor-

The City of Vienna supports new forms of

coexistence in shared spaces or temporary

pedestrian zones which offer areas of learning

and opportunities of encounter; the number of

Everyone who is out and about in the urban area uses readily available mobility information about al means of transport. Changing from one mode of transport to the other at convenient nodes is attractive.

There is close cooperation between the major service providers.

On the way to school children walk, use their bicycles or public transport. There is enough space in front of their schools so they can arrive and depart safely.

The City of Vienna creates appropriate framework conditions for safe mobility; parents and carers support children as they are actively mobile.

### prinding needs is..

#### Mobility partnerships in the region

Cooperation between districts of Vienna and the municipalities in the Greater Vienna region strengthen eco-mobility in commuter transport.

Representatives from districts of Vienna and adjoining municipalities in the environs of the city discuss and team up as partners as they adopt measures for sustainable mobility within their mobility corridor.

#### Organising commercial transport efficiently

Motor vehicles and craft for commercial and passenger transport (by air, waterways, rail and road) are used in an efficient way. The modal shift to eco-mobility ensures a smooth flow of traffic even if there is higher demand and available spaces remain the same. E-mobility plays an important role in vehicle fleets.

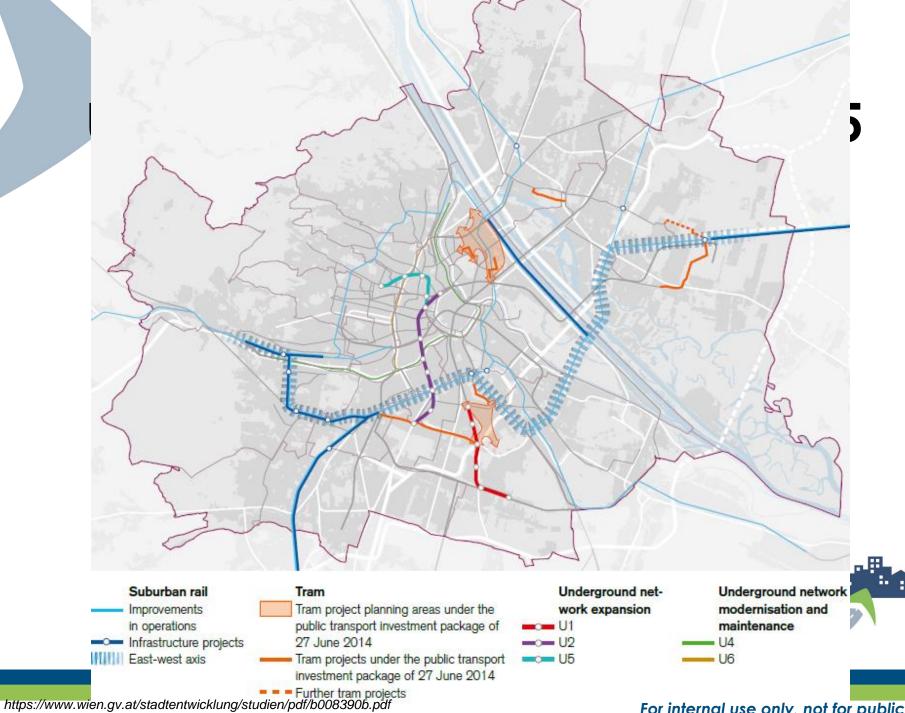
The City of Vienna and players in business develop and implement new eco-friendly types of delivery, distribution and customer logistics.

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#### More space for pedestrian and cyclists

Pedestrians and cyclists feel at ease as they use vibrant street spaces.

Transport is organised in such a way that increasing pedestrian and bicycle traffic is given more space.



### Urban Development Plan (STEP 2025)

Source: MA 18, MA 21, MA 41, Urban Atlas, Vienna Economic Chamber; Content and visualisation: MA 18

> DEVELOPMENT OF SETTLEMENT STRUCTURES

#### Development of areas mainly characterised

or areas mainly characterised by Gründerzell building stock

Forther development of areas mainly characterised by 1950s to 1970s structures

Areas with development potential for housing and workplaces

#### DEVELOPMENT OF BUSINESS STRUCTURES AND CENTRES

Central Business District Zone with high-level office and administrative functions, universities, commerce, culture, ofc.

Zone for enterprises net suitable for mixed use (according to Viennese Analysis of industrial and Commercial Areas of 2008)

Central Business District expansion Priority zone for future additions to central functions

Established sub-centre

Sub-centre requiring further development (addition of functions, upgrading)

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https://www.wien.gv.at/stadtentwicklung/studien/pdf/b008379a.pdf



SITUATION

Butt-up area (2013) Danube water boties City limits

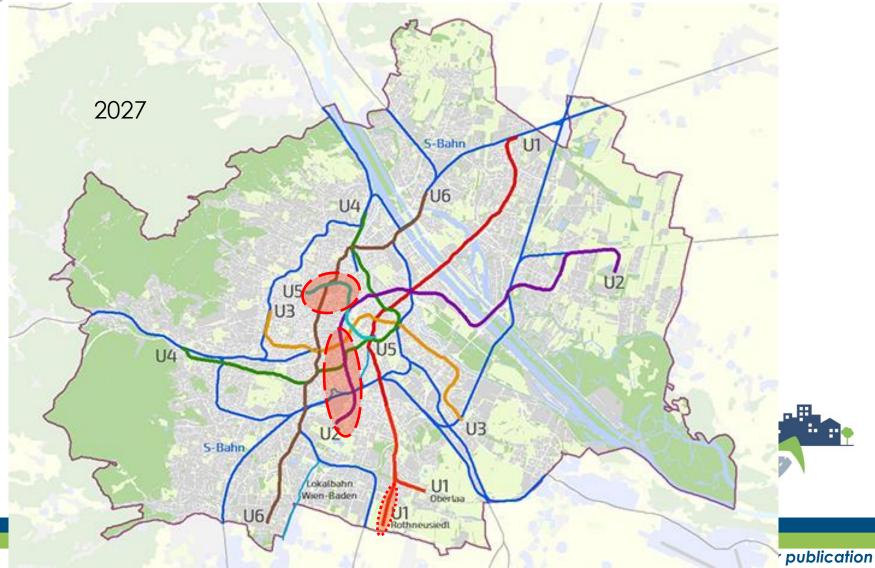
#### TRAFFIC AND TRANSPORT INFRASTRUCTURE

Undergrouna/S-Bahn (commuter train) (including sections under construction)

High-level road network Motorways/last mads

Motorways/tast roads at planning stage

# Extension of underground network



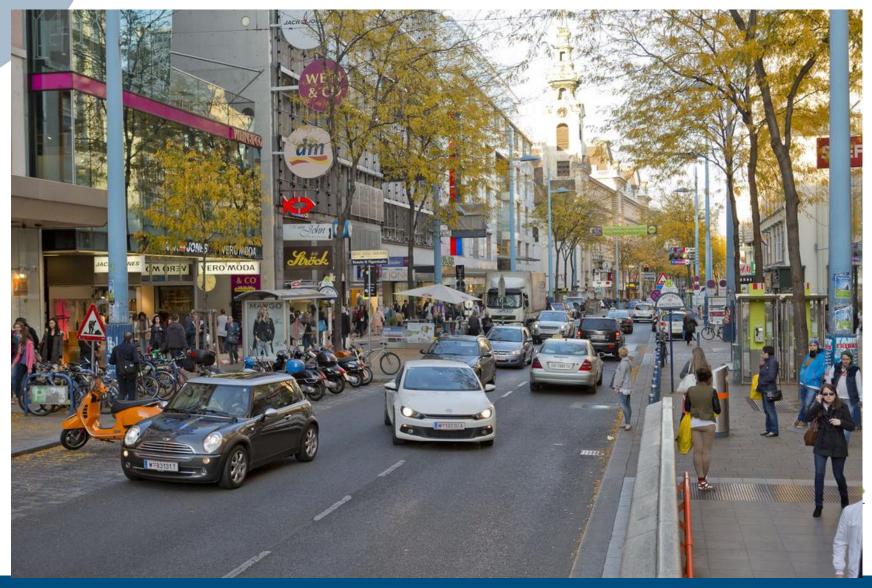
### Mariahilfer Straße beginning of 20<sup>th</sup> century



# Mariahilfer Straße 1979

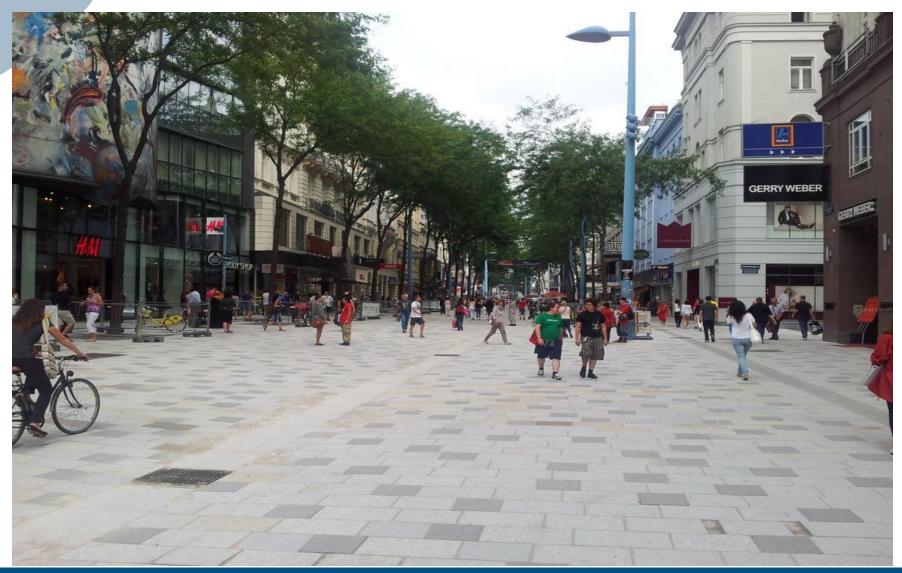


# Mariahilfer Straße 1990



http://www.heute.at/news/oesterreich/wien/Neue-Mariahilfer-Strasse-ist-fix;art23652,801887

# Mariahilfer Straße 2016



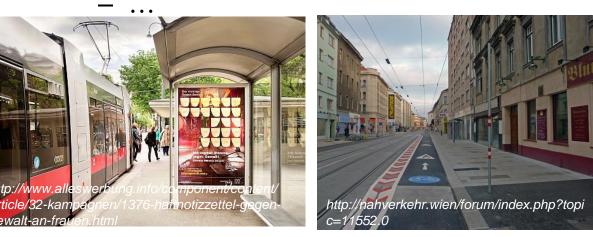
# **Milestones of Viennese PT system**

- Underground network as backbone (1978 2027)
- Night bus system (since 1986)
- Computer-aided operational control system (RBL), since 1992
- Increasing frequencies (in particular off-peak) and priorisation starting with masterplan 1994



# **Milestones of Viennese PT system**

- Permanent improvement of quality of rolling stock and stops
  - ultra-low floor tram (since 1997),
  - bus and tram capes
  - passenger Information systems at stations and via app (since ~ 2000)



Night Underground (since 2010)





http://www.vipress.at/uploads/tx\_vipress/500.\_anzei ge\_mit\_bus\_24539\_72ce.jpg

#### For internal use only, not for publication



# Drivers of change: Analysis of car use and its determinants

- Feedback and emerging insights from D3.2-reports -

#### Regine Gerike, Rico Wittwer (TUD) CREATE Technical Meeting, Paris 8 March 2017



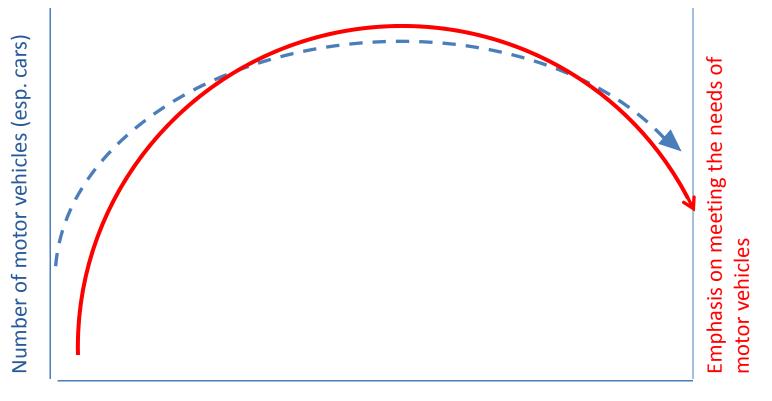
CREATE has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement N°636573

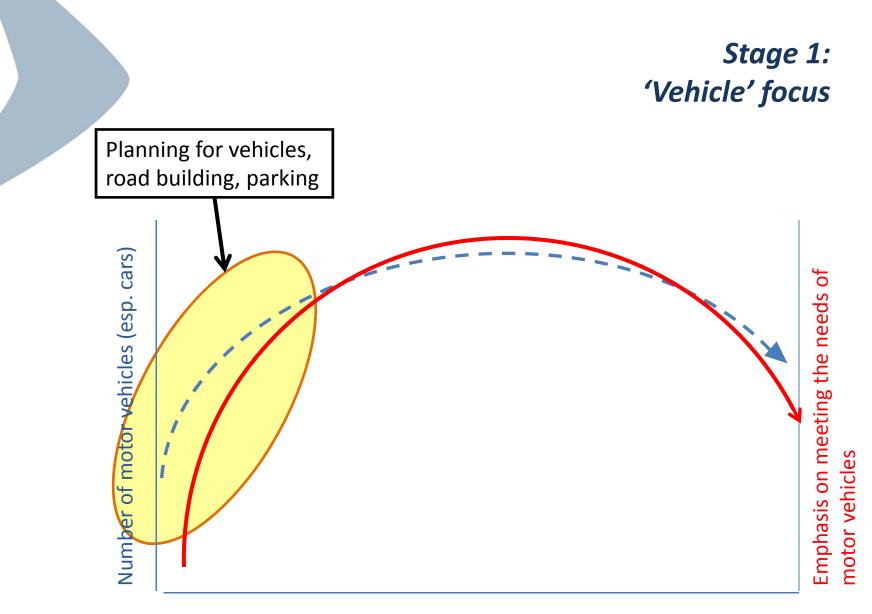


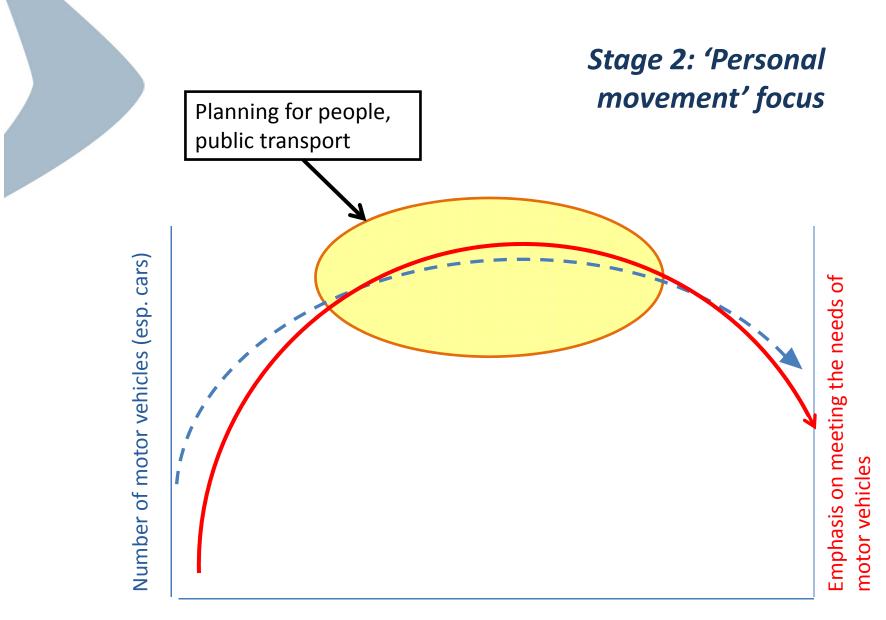
# - Overview of the project -

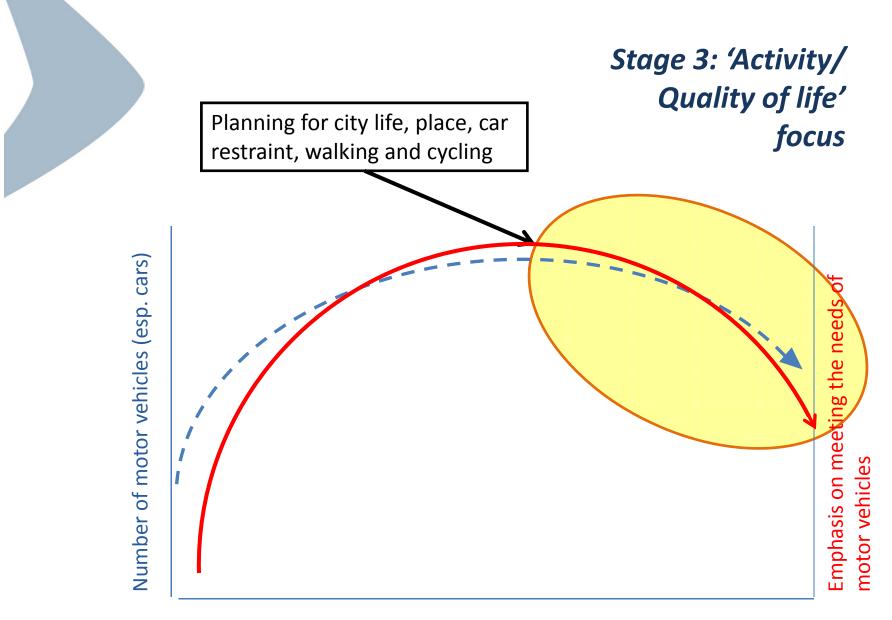


## **Typical Transport Policy Development Cycle**

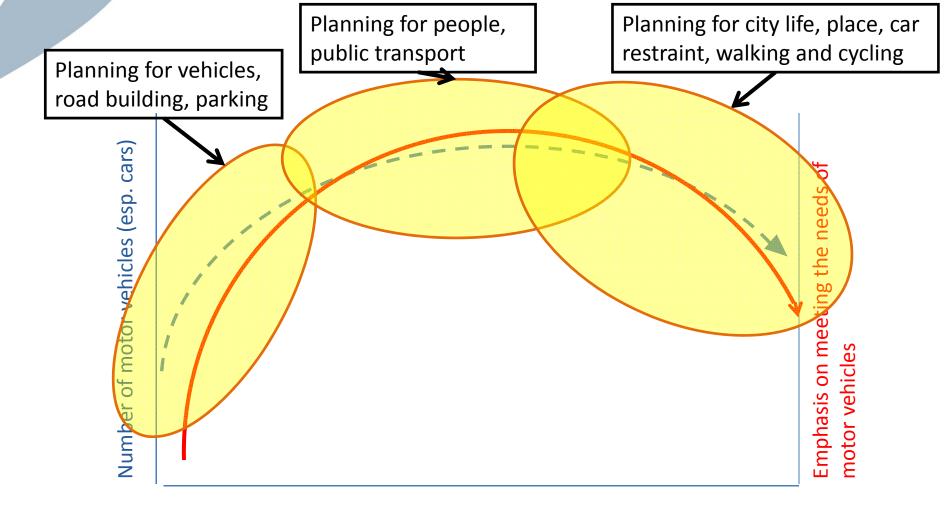






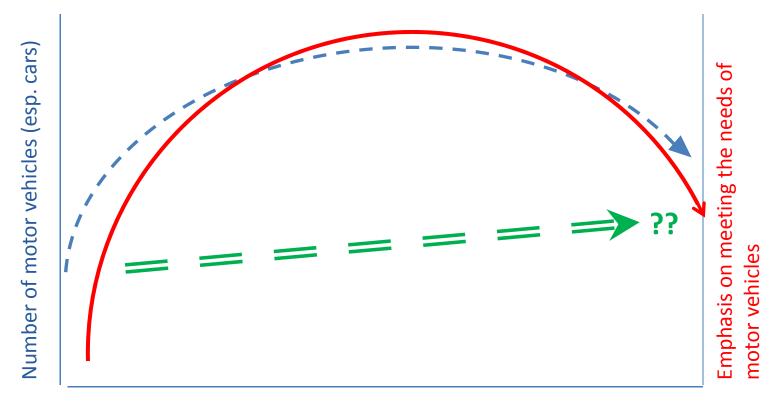


# **Typical Transport Policy Development Cycle**



## **Typical Transport Policy Development Cycle**

#### Can this evolutionary/learning process be short-circuited?



# **Objectives (I)**

- 1. Investigate nature and causes of urban road traffic congestion:
  - Improved measures of congestion and broader measures of network performance
  - 2. Examine how 5 Western European ('Stage 3') capital cities have succeeded in reducing car use and developing a more liveable city
    - Both quantitatively & qualitatively



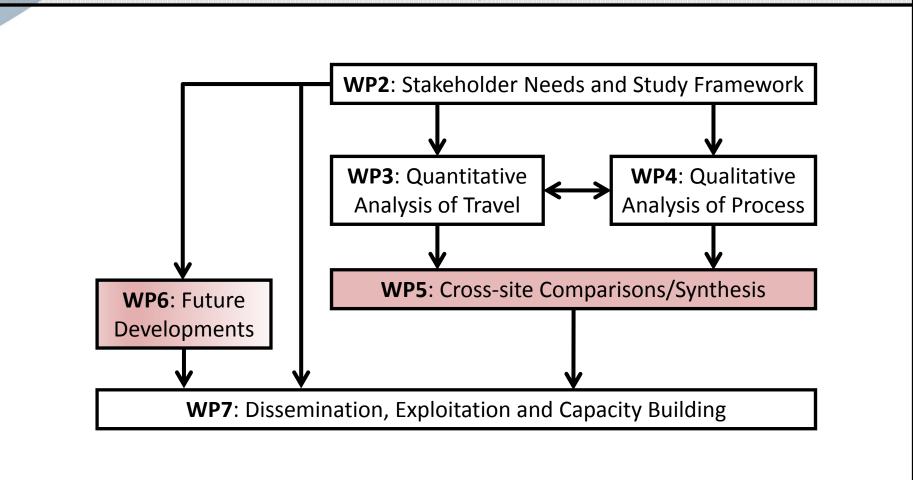
# **Objectives (II)**

- 3. Develop concrete guidance for 'Eastern European' ('Stage 1') cities on how to reduce car use and promote liveability
  - Including development of business cases
- 4. Address challenges of city growth and resulting 'mobility densification'
- 5. Dissemination, stakeholder engagement, exploitation

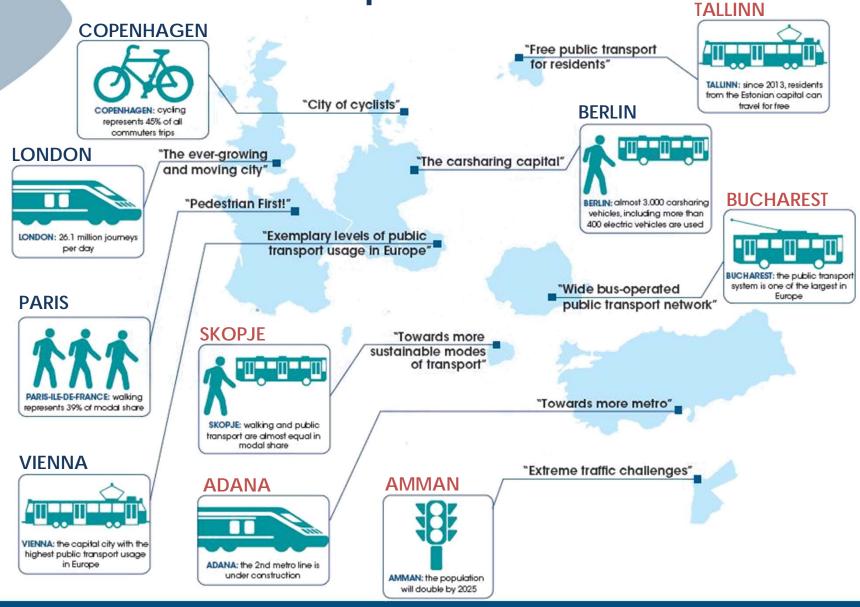


## **CREATE WP Structure**

WP1: Management



#### **CREATE** partner cities





"Qualitative assessment to explore main factors underlying change of car use"

- Brief self-introduction of attendees -



# **Objectives for this meeting**

#### **Overall objective:**

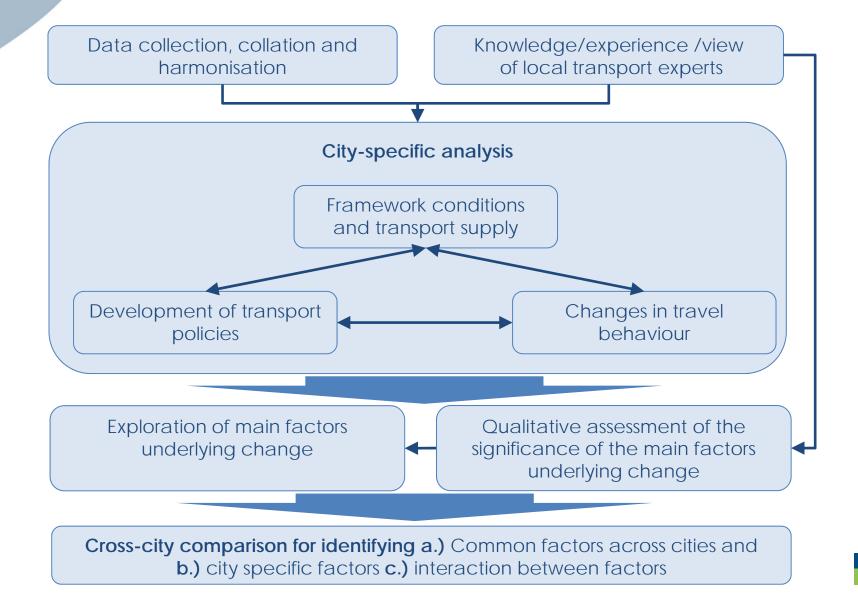
- To better understand the trend of reducing car use in the stage 3 cities
- Based on insights from the CREATE project so far and on expert knowledge

#### Agenda items:

- Insights from the D3.2 reports
- Insights from the qualitative assessment
- Exploration of specific details from the individual cities' perspectives, reflection across all other cities on the relevance of the specific factors for their own case



# Methodological approach for better understanding drivers and barriers



# Methods for quantitative analysis

#### Steps for the analysis:

- 1. Describe developments: List travel behaviour indicators over time on their own or in combination with key determinants in crosstables or graphs
- 2. Understand developments: Cross-tabulations, cohort-analysis

#### Analysis levels:

- Individual level, car ownership, travel behaviour
- Trip level, trip characteristics
- Aggregated level, travel behaviour
- Aggregated level, Framework conditions: demographics, land use, commuting, economic factors, aggregated car ownership, costs of car use

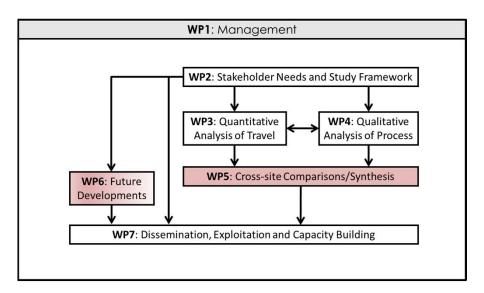


## What will happen with the results of this meeting?

#### Expected results:

Knowledge exchange about

- strategic transport planning in the individual cities,
- data availability, data needs, data collection and data management strategies,
- experiences from the work on the D3.2-reports.



- Combining qualitative assessment with the quantitative work in WP3
- To identify main factors underlying change of car use
- To explore the role of specific factors
- Insights and inspiration for everybody's work

Exploitation within CREATE:

- For cross-city analysis in WP3
- For subsequent work packages



# Outline

- Car ownership, car use, congestion
- Conceptual framework
- City size and land use
- Density: residents, work places
- Proportion of young persons, seniors
- Income and prices
- Travel behaviour, mobility tools
- Various interesting issues
- Summary of insights so far





# Questions for the discussion - For each set of indicators -

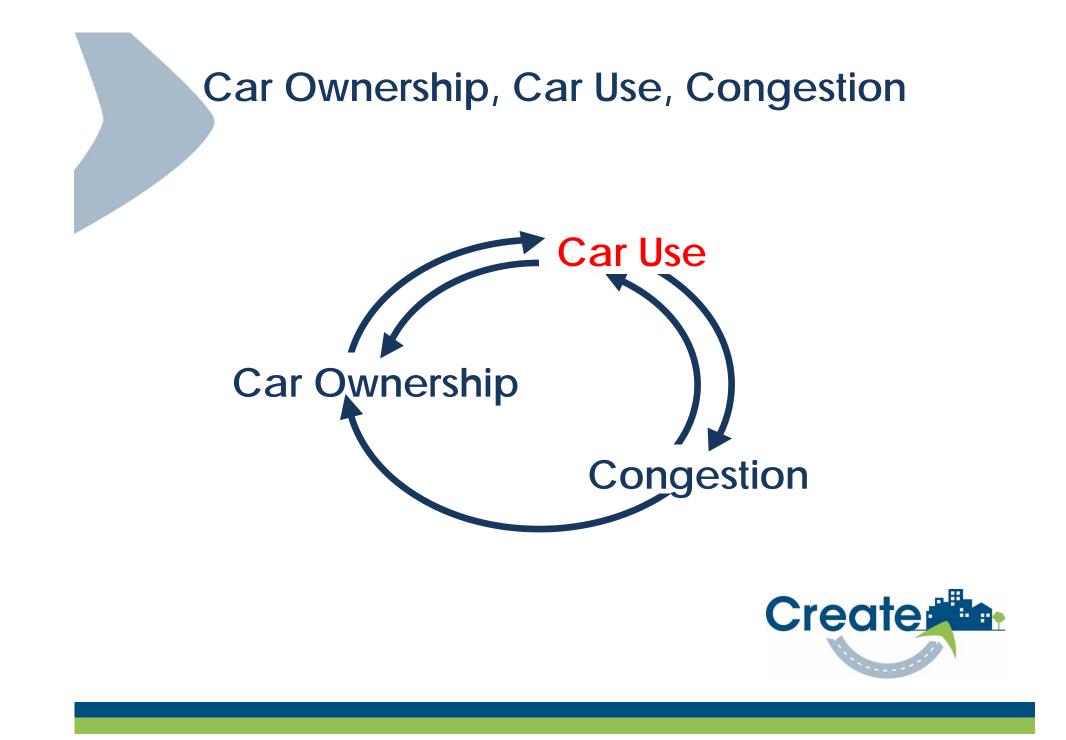
- 1. Are the developments over time plausible?
- 2. What explanations do you have for similarities and differences in changes over time, and in the absolute values?
- 3. How important are the indicators for understanding car use?



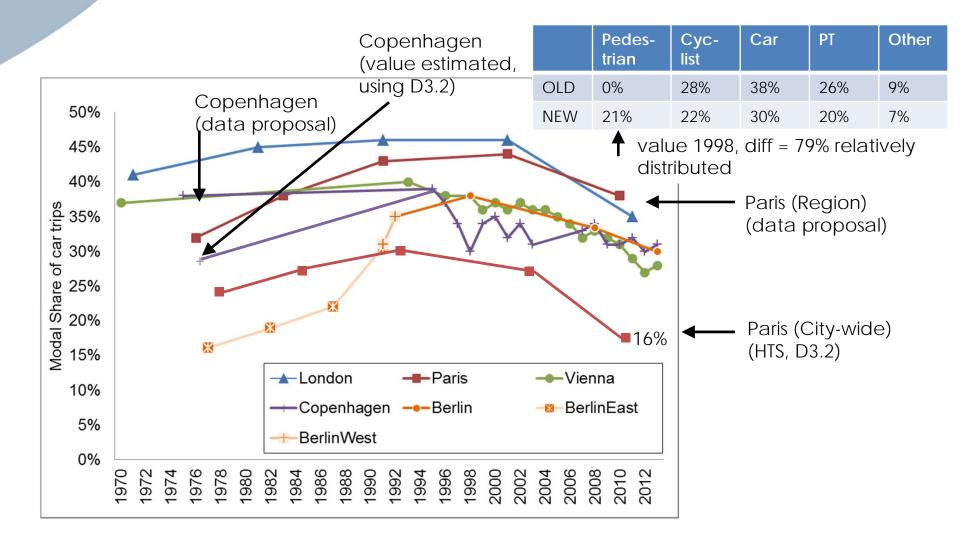


# Car Ownership, Car Use, Congestion

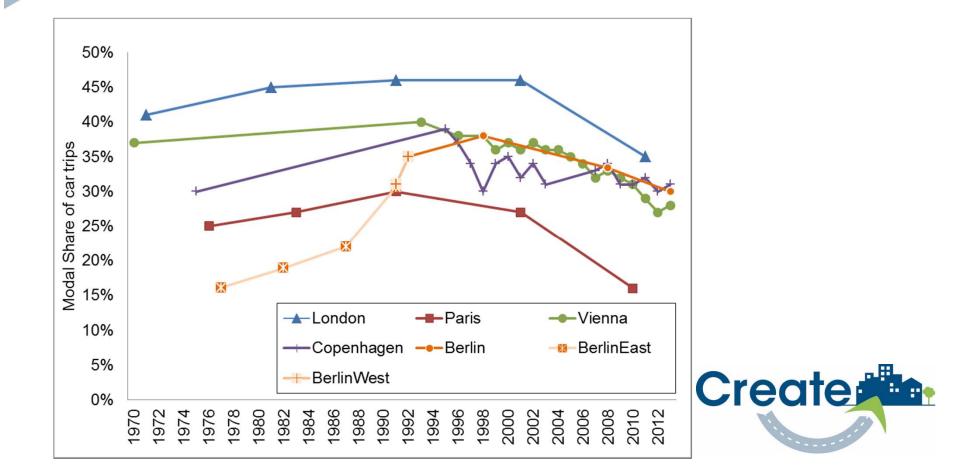




#### Describing the transport policy evolution cycle **Car driver modal shares over time** CREATE stage 3 cities.

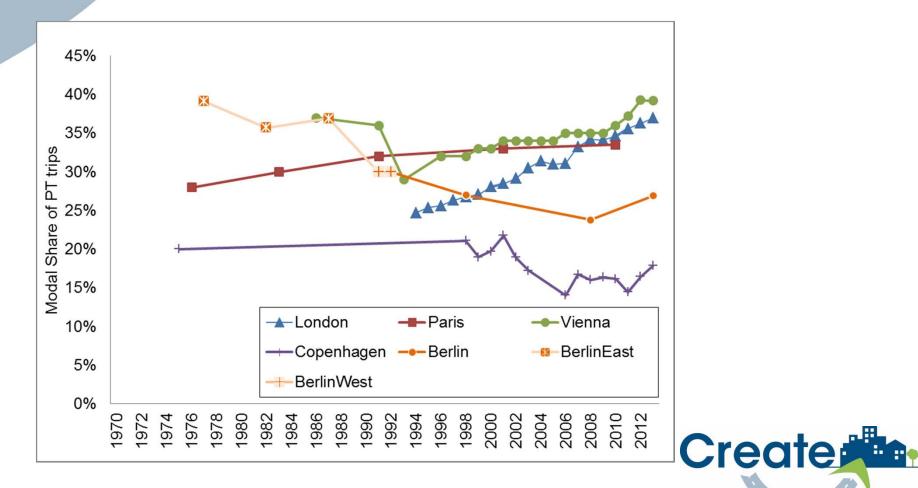


#### Describing the transport policy evolution cycle **Car driver modal shares over time** CREATE stage 3 cities (NEW visualisation).



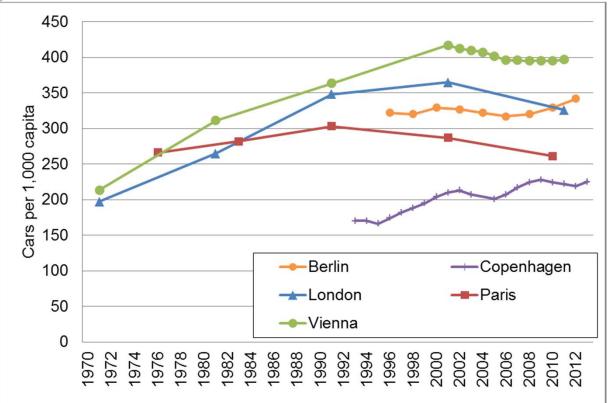
#### Describing the transport policy evolution cycle Development of PT modal share over time

CREATE stage 3 cities (from D3.2 reports).



#### Describing the transport policy evolution cycle Development of car ownership

CREATE stage 3 cities.





#### **Development of speed: London**

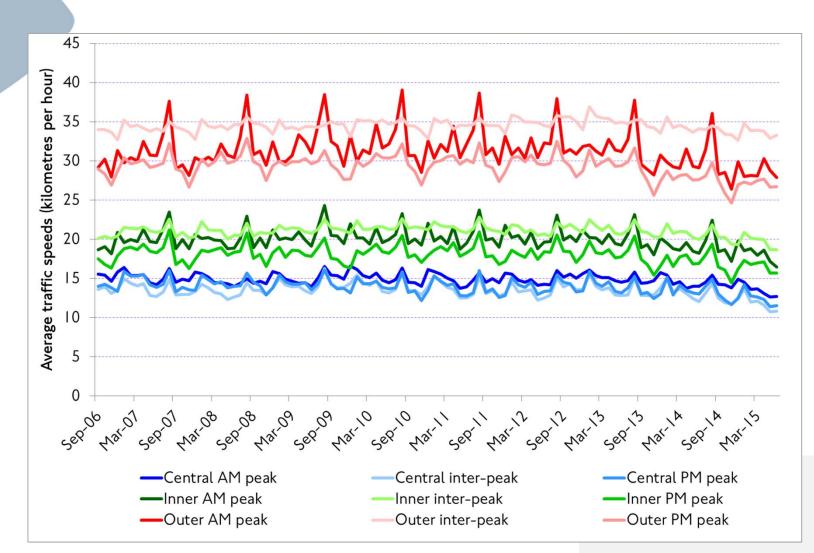
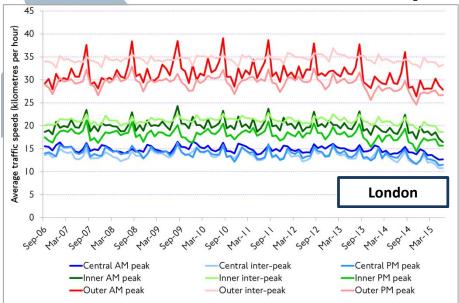
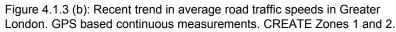
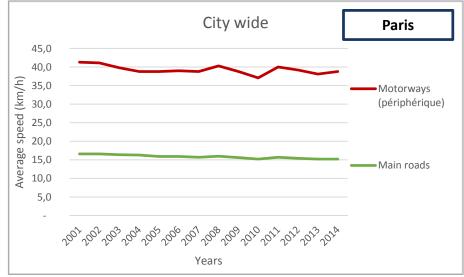


Figure 4.1.3 (b): Recent trend in average road traffic speeds in Greater London. GPS based continuous measurements. CREATE Zones 1 and 2.

#### **Development of speed**







Average speed level main roads 09/2014 (Monday-Thursday) 35,00 32,2 30,60 31,2 29,20 30,00 Berlin 25,30 22,80 speed level [km/h] 25,00 Inner-city 20,00 Outer-city 15,00 Main roads - total 10,00 5,00 0,00 Morning peak (6-9 am) Afternoon peak (3-6 pm)

Figure 6 29: Average speed level main road network by city area, weighted by mileage (September 2014, Monday-Thursday)

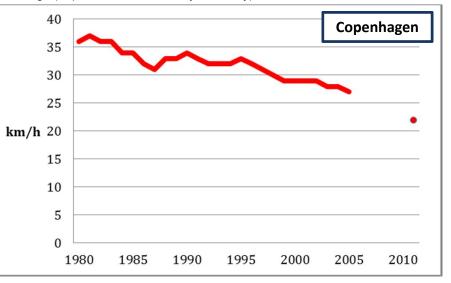


Figure 6 10: Development of average speed level, private vehicles [km/h]

Figure 6 16: Development of the average speed level (peak hours) measured at the same six main road sections in City of Copenhagen each year.

#### **Development of speed**

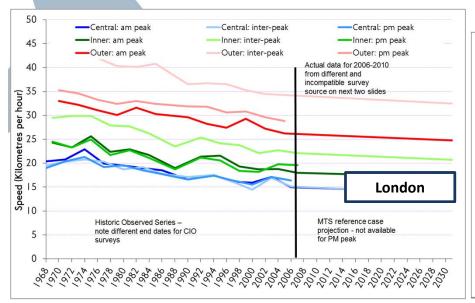


Figure 4.1.3 (a): Historic trend for road network congestion in London. Average London traffic speeds. Moving car observer periodic surveys. Zones 1 and 2.



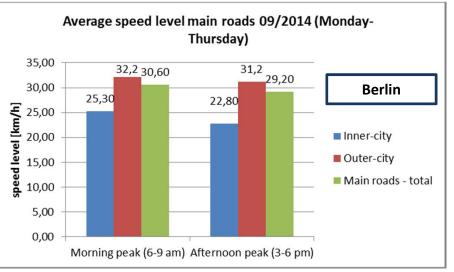


Figure 6 29: Average speed level main road network by city area, weighted by mileage (September 2014, Monday-Thursday)

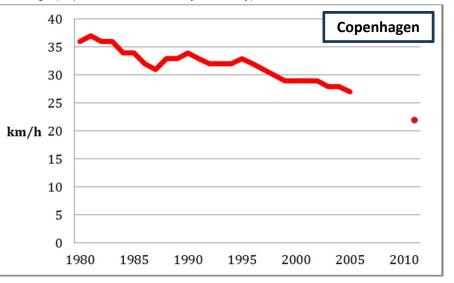


Figure 6 10: Development of average speed level, private vehicles [km/h]

Figure 6 16: Development of the average speed level (peak hours) measured at the same six main road sections in City of Copenhagen each year.

## Car ownership, car use, congestion

- 1. Developments over time plausible?
- 2. Explanations for changes over time, for differences / similarities in the absolute values?
- 3. Importance of the indicators for understanding car use?

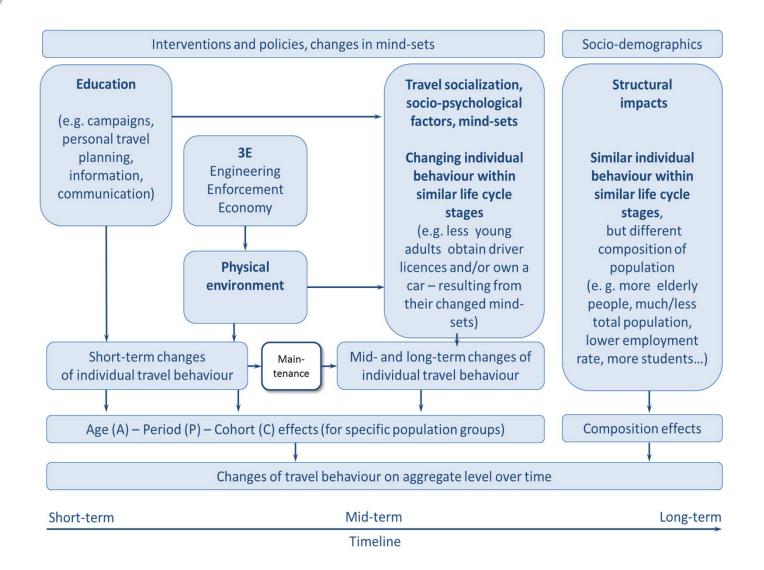




# Conceptual framework for understanding the trend of reducing car use

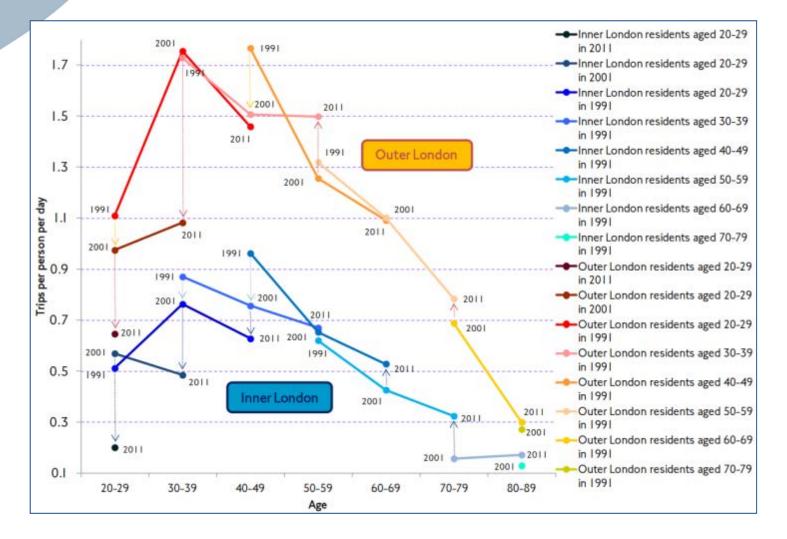


# **Understanding Travel Behaviour**



#### Car driver trip rates for London residents

Average weekday, by cohorts and inner/outer London, repeated cross-sectional data for the years 1991, 2001 and 2011

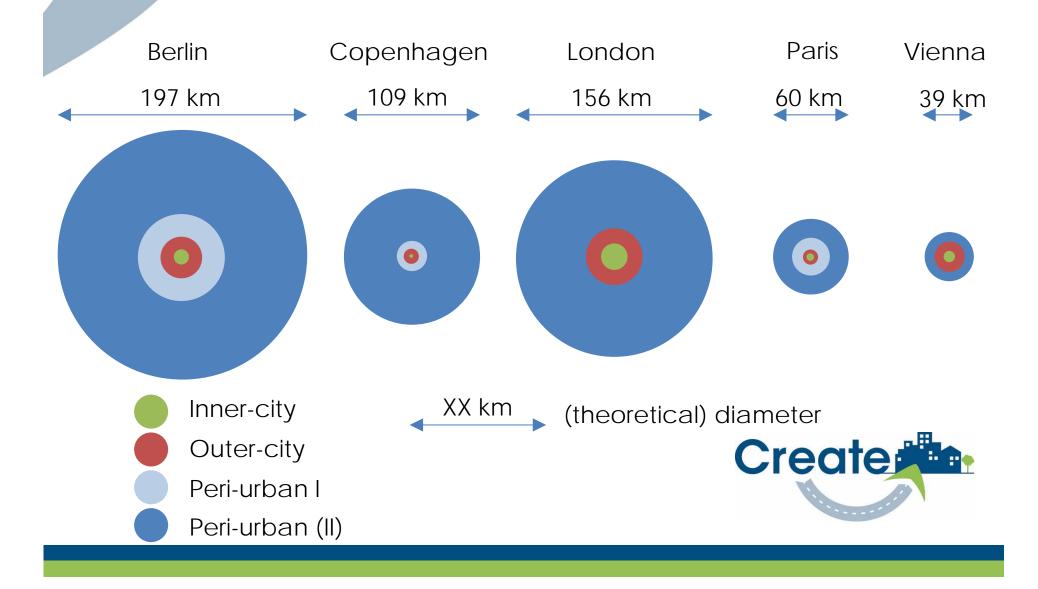




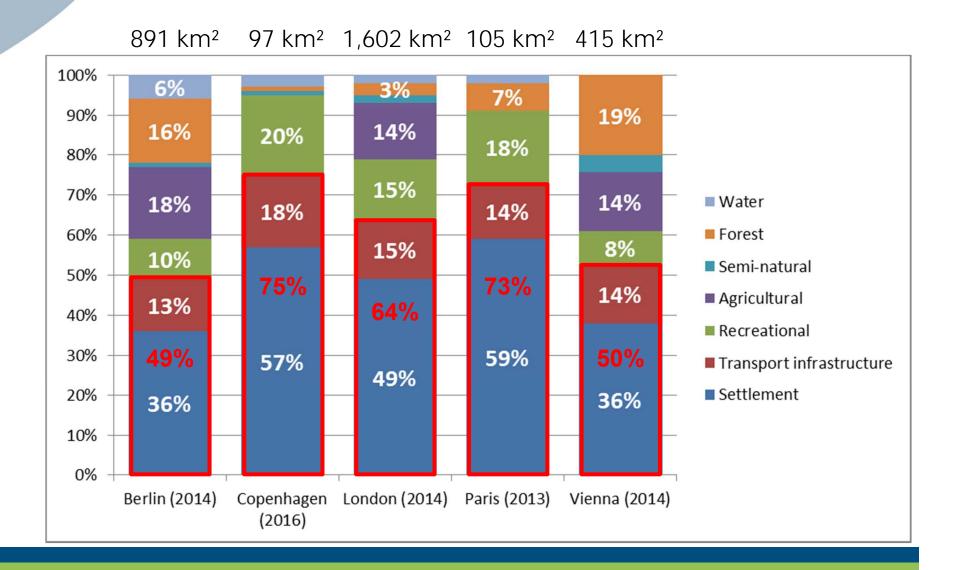
# **City Size and Land Use**



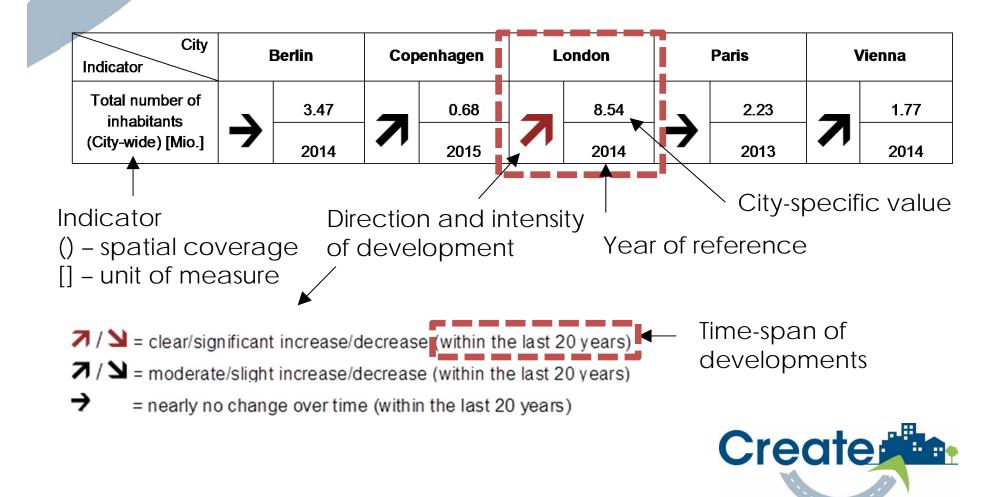
## **Comparison of land-use categories**



### Comparison of land-use categories (City-wide)



### **Visualisation of developments**



### **Comparison of land-use categories**

City	Berlin	Copenhagen		London		Paris		Vienna	
Size of total City	891		97		1,572		105		415
area [km²]	<b>7</b> 2014	7	2016	7	2014	7	2013	7	2014
(1) Size of total City	695		93		1,493	-	96		315
area – area for forest or water [km²]	2014	N/A	2014	→	2014	→	2013	J	2014
(2) Size of	436		73		1,006		77		207
Settlement and transport infrastructure area [km <sup>2</sup> ]	2014	N/A	2014	→	2014	→	2013	7	2014
Share of settlement and	63		78		67		80		66
transport infrastructure area (2) / (1) [%]	2014	N/A	2014	$( \rightarrow )$	2014	$( \rightarrow )$	2013	7	2014

/ > = clear/significant increase/decrease (within the last 20 years)

 $\mathbf{7}$  /  $\mathbf{Y}$  = moderate/slight increase/decrease (within the last 20 years)

→ = nearly no change over time (within the last 20 years)



### City size, land use

- 1. Developments over time plausible?
- 2. Explanations for changes over time, for differences / similarities in the absolute values?
- 3. Importance of the indicators for understanding car use?



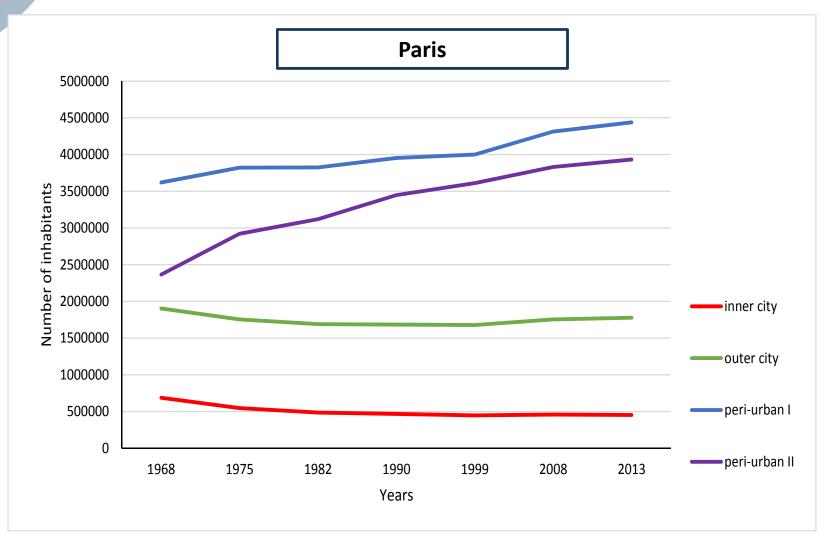


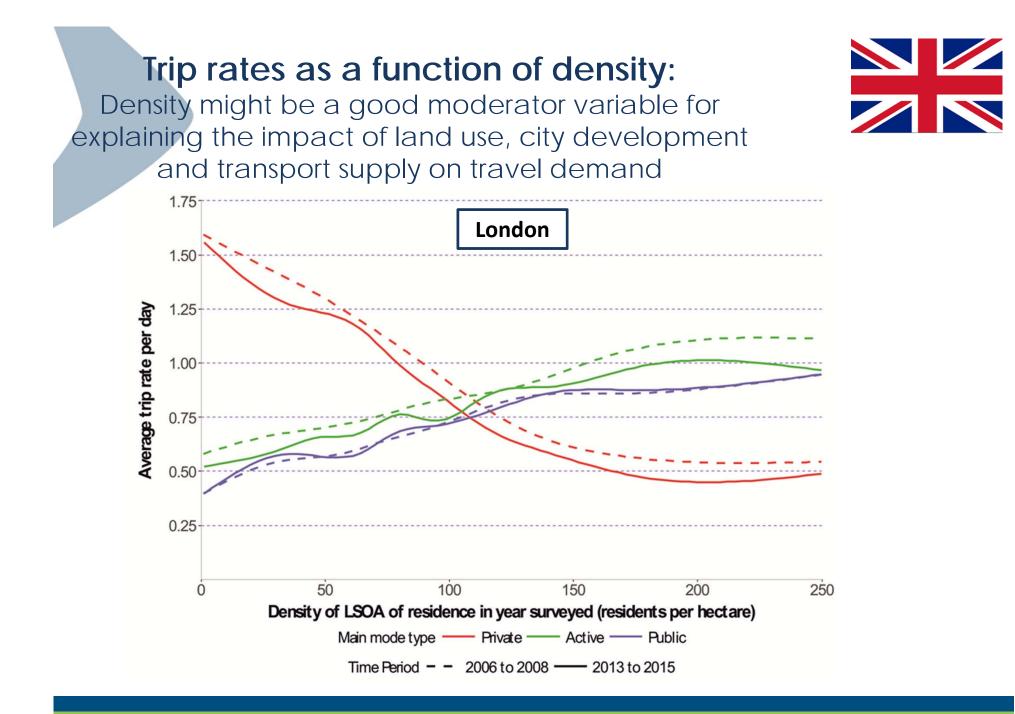
# **Density: Residents, Work Places**



#### Structural impacts:

#### Population growth consistently in peri-urban areas





### **Overall indicators for inhabitants**

City	Berlin		Copenhagen		London		Paris		Vienna	
Total number of inhabitants	_	3.47	7	0.68		8.54	<b>_</b>	2.23	7	1.77
(City-wide) [Mio.]	7	2014		2015		2014	7	2013		2014
Total number of inhabitants		1.05	-	0.052	7	3.40	<b>_</b>	0.45	7	0.50
(Inner-city) [Mio.]	7	2014	7	2015		2014	7	2013	~)	2014
Total number of inhabitants		2.42	7	0.63	7	5.14	<b>_</b>	1.78	7	1.27
(Outer-city) [Mio.]	7	2014	••	2015	••	2014	7	2013	••	2014
Total number of inhabitants (Peri-		.93		0,59	N/A	N/A		4,43		0.26
urban I) [Mio.]		2014		2015		N/A		2013		2014
Peri-urban I population : Total		1:3.73	7	1 : 1.15		N/A		1.98 : 1		1:6.8
City population	7	2014		2015	N/A	N/A		2013	7	2014

7 / 2 = clear/significant increase/decrease (within the last 20 years)

 $\mathbf{7}$  /  $\mathbf{Y}$  = moderate/slight increase/decrease (within the last 20 years)

→ = nearly no change over time (within the last 20 years)

### **Comparison of density**

City	Berlin		Copenhagen		London		Paris		Vienna	
Size of Inner-city	<b>_</b>	90	<b>_</b>	9	<b>_</b>	319	_	23	<b>_</b>	46
area (km²)	7	2014	7	2016	7	2014	7	N/A	7	2014
Size of Outer-city		801	-	88		1,253		82	7	369
area [km²]	7	2014		2016	7	2014	7	N/A		2014
Size of Peri-urban I	-	2,864		406		N/A		567*		797*
area (km²]		2014		2016		NA		N/A		2014
Density of Total city inhabitants per area (City area – area for		4,995		7,302		5,718		23,272		5,614
forest or water) [persons/km <sup>2</sup> ]	-	2014		2015/16		2014	$( \rightarrow)$	2013		2014
Density of Total workplace jobs per area (City area –		2,032		4,196		3,817		17,094	-	N/A
area for forest or water) [jobs/km²]		2014		2014/16		2014/16	7	2012/13	N/A	N/A

/ > = clear/significant increase/decrease (within the last 20 years)

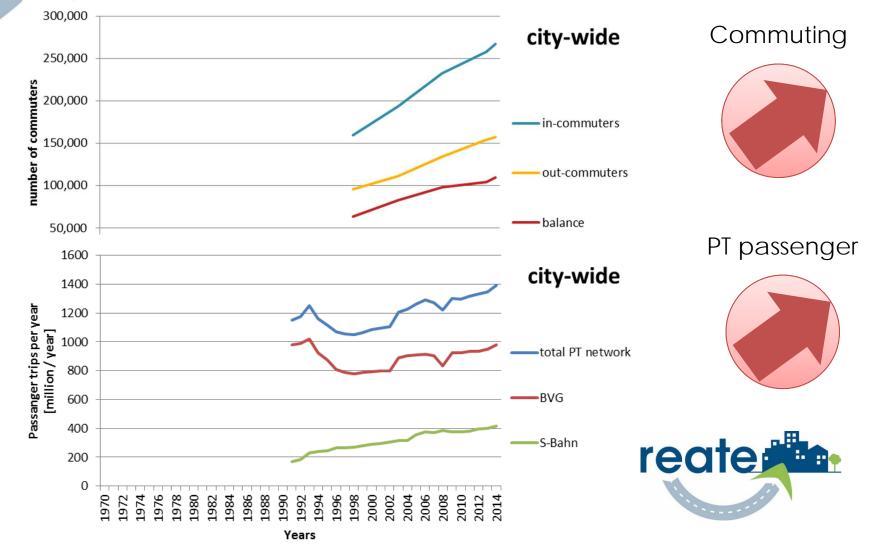
- $7 / \mathbf{Y} = \text{moderate/slight increase/decrease (within the last 20 years)}$ 
  - = nearly no change over time (within the last 20 years)

→

\* Whole Peri-urban area

#### Changes in travel behaviour (Berlin):

Dynamic increase of commuting, Increasing number of PT passengers after sharp drop due to the reunification



### Density: residents, work places

- 1. Developments over time plausible?
- 2. Explanations for changes over time, for differences / similarities in the absolute values?
- 3. Importance of the indicators for understanding car use?

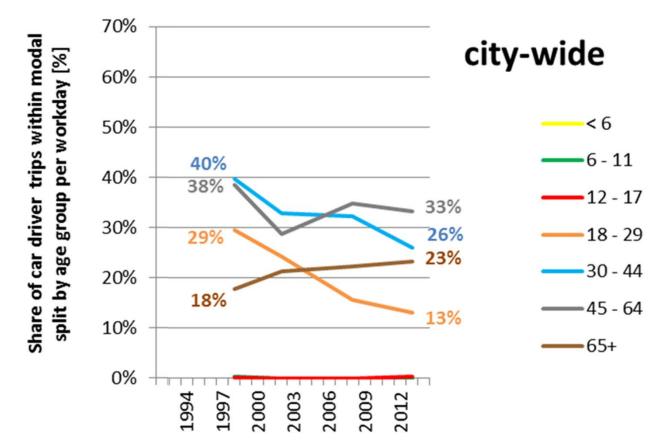




# Proportion of young persons, seniors



#### Describing the transport policy evolution cycle Car driver modal shares over time, per age group Example: City of Berlin.



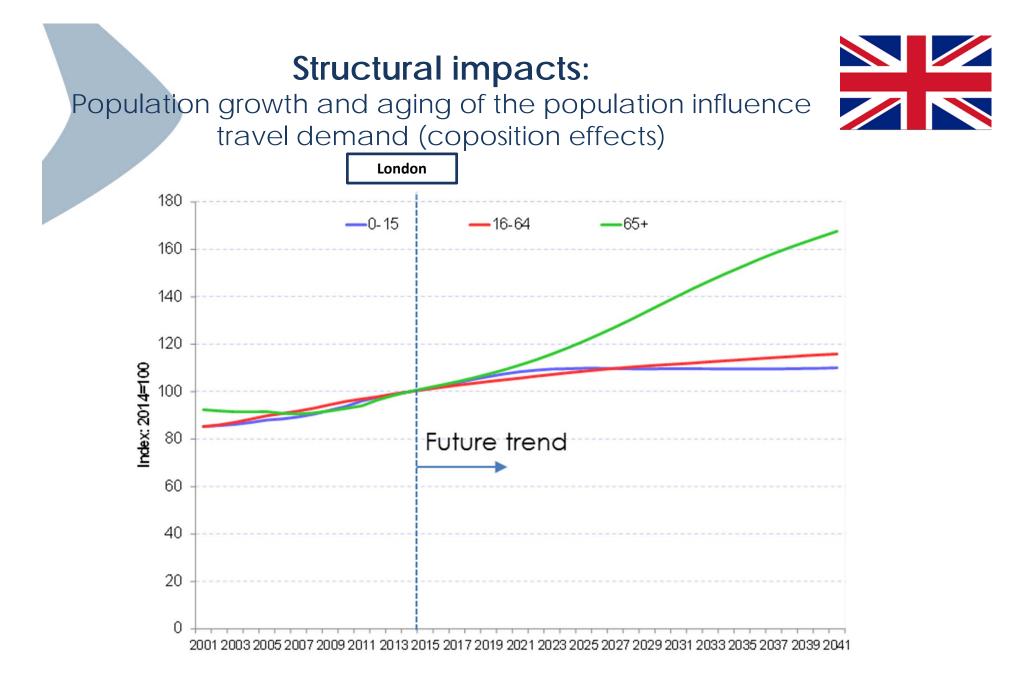
### Comparison of overall indicators for inhabitants

City	Berlin	Copenhagen	London	Paris	Vienna	
Total number of inhabitants	3.47	0.68	8.54	2.23	1.77	
(City-wide) [Mio.]	2014	2015	2014	2013	2014	
Total number of young people < 18	0.54	0,12	~2.00	0.24	0.34**	
(city-wide) [Mio.]	2014	2016	N/A	2010	2014	
Share of Young	16	18	23	<u>۱۱</u>	<b>1</b> 9	
people [%]	2014	2014/15	2011/14	2010/13	2010	
Total number of seniors >=65 (city-	0.67	0,08	0,90	0.44	0.30	
wide) [Mio.]	2014	2014	2011.	2010/13	2014	
Share of Seniors	19	12	11	20	17	
[%]	2014	2014/15	2011/14	2010/13	2010	

7 / 2 = clear/significant increase/decrease (within the last 20 years) 7 / 2 = moderate/slight increase/decrease (within the last 20 years)

\*\* <20 years of age

→ = nearly no change over time (within the last 20 years)



### Proportion of young persons, seniors

- 1. Developments over time plausible?
- 2. Explanations for changes over time, for differences / similarities in the absolute values?
- 3. Importance of the indicators for understanding car use?



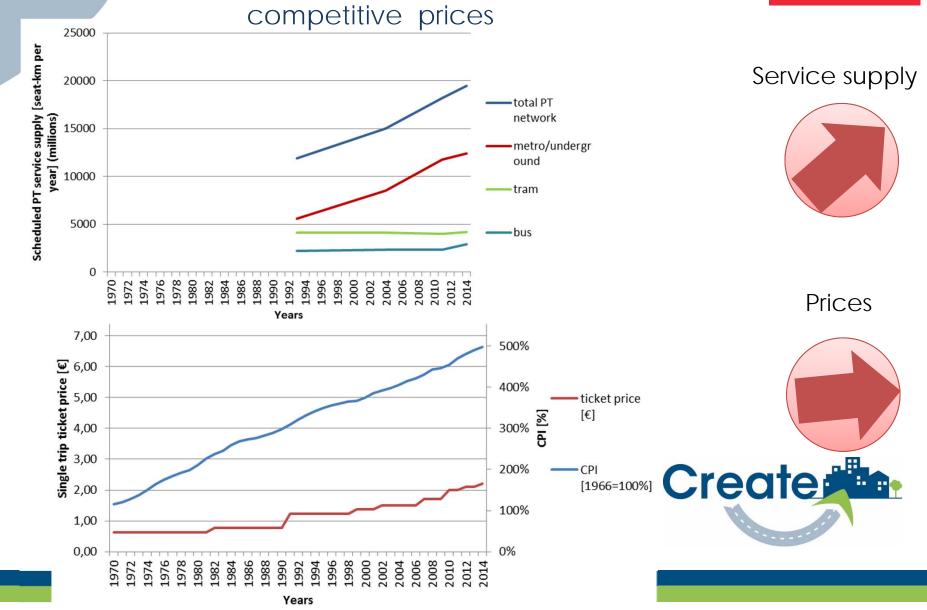


# **Income and Prices**



#### PT System City of Vienna

Efforts in increasing the attractiveness of the PT system,



### **Income and prices**

City	Berlin		Сор	Copenhagen		London		Paris		Vienna	
GDP per capita (city-wide)		31,526		65,467		60,761***		53,617		47,200	
[€/capita]		2014		2014		2014		2013		2014	
Price for a PT single trip ticket (central zone)		2.60		3.22		3.90****		1.90		2.20	
(city-wide) [Euro]		2014		2015		2014		2016		2014	
Price for a PT annual ticket (central zone)	7	722	7	684	7	N/A	7	770	N	365	
(city-wide) [Euro]	• /	2014	•	2015	• •	N/A	• /	2016		1014	
Highest parking fee per hour		3.00		4.70		~13.50****		4.00		2.00	
(public streets, inner-city) [Euro/h]		2017		2017		2015		2015		2014	

- $7 / \mathbf{Y} =$ moderate/slight increase/decrease (within the last 20 years)
  - = nearly no change over time (within the last 20 years)

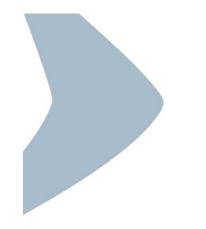
→



### Income, prices

- 1. Developments over time plausible?
- 2. Explanations for changes over time, for differences / similarities in the absolute values?
- 3. Importance of the indicators for understanding car use?

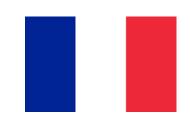




## Travel Behaviour, Mobility Tools

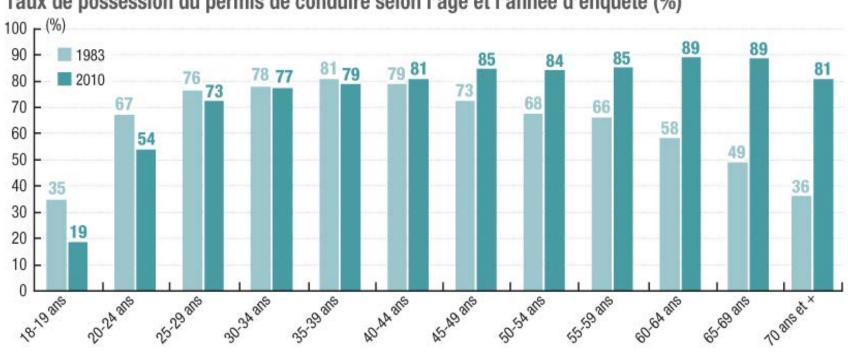


#### Mobility tools/Access to transport modes: Changes in driving license ownership



#### Paris

#### Driving license rate according to the age and the survey's year (%)



Taux de possession du permis de conduire selon l'âge et l'année d'enquête (%)

Source : EGT 2010 STIF - OMNIL - DRIEA - Traitements IAU IdF.

### Mobility tools and travel demand

City	Berlin		Copenhagen		London		Paris		Vienna	
Number of private cars per inhabitant within the last 20 years		326*		250		333**		243		387
(city-wide) [cars per 1,000 persons]		2015		2015		2011		2010	7	2014
Number of driving licences per 1,000	-	729		N/A	7	454	7	642		N/A
inhabitants (city- wide) [%]		2015	N/A	N/A		2014/15		2010	N/A	N/A
Average number of trips per tripmaker and		3.9		2.9		3.2** *		3.9		3,1
workday ]trips / person, 24 h]	→	2013	Ν	2015	N	2011	→	2010	J	2014
Development of share of car use on Modal Split		30		26		37***		16		27
within the last 10 years (driver and passenger) [%]		2013	7	2015		2014		2010		2014

\* private and commercial passenger cars \*\* calculated by cars/household and average household size

\*\*\* per week day (Mo-Fr)

### Travel behaviour, mobility tools

- 1. Developments over time plausible?
- 2. Explanations for changes over time, for differences / similarities in the absolute values?
- 3. Importance of the indicators for understanding car use?





# Various interesting Issues



### *Thinking outside the box:* Comparability issues to be solved

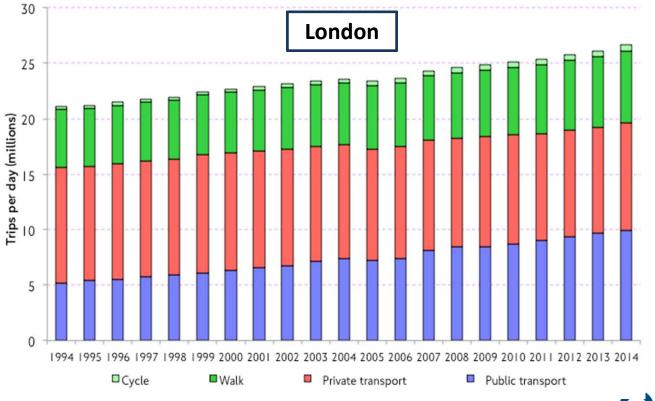
Issues to be checked or not to be checked:

- Length of main road network
- Length of PT network without bus-lines
- PT supply in seat-km/place-km/??
- Development of "real" car costs (fix and variable parts)
- Limited comparability of HTS indicators
- Traffic volume information
- Floating car data for congestion



### Changes in travel behaviour:

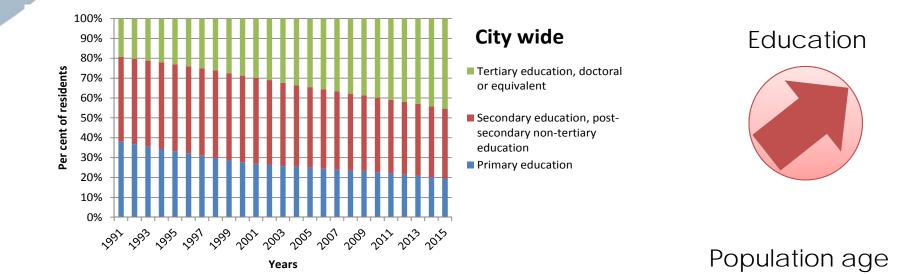
Travel volume has significantly increased, doubling of PT trips since 1994, decreasing car use

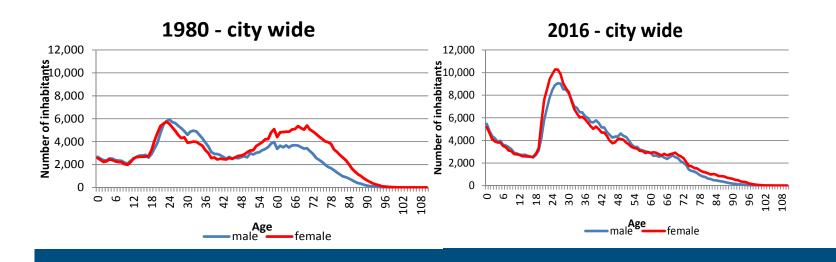




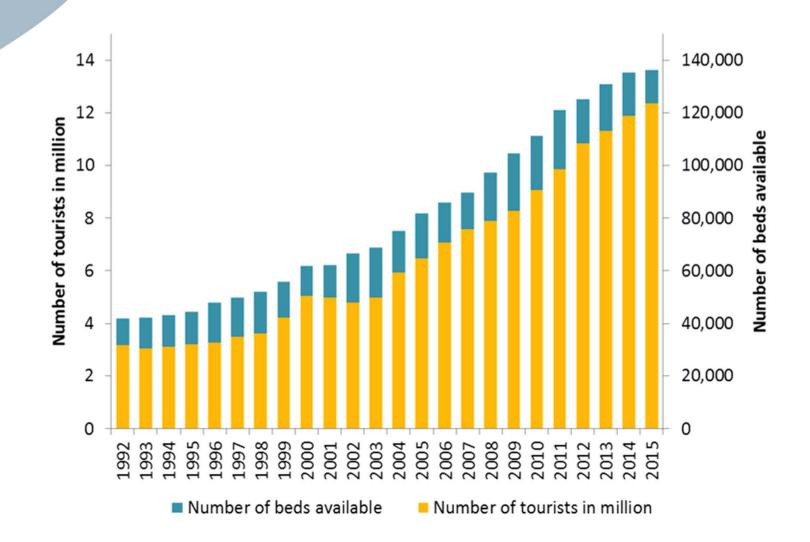


#### **Structural impacts:** Increase of education level, younger population





### **Berlin: Significant increase of tourists**



#### **Policy evolution cycle:** Offering a wider range of travel options



Operators (2	<b>015)</b> Type	Description
Cambio	Station-based	30 stations, mainly on public accessible private ground (small cars to vans)
car2go	Free-floating	1,100 cars (SmartForTwo, Mercedes-Benz A-class, GLA, CLA, B-class)
DriveNow	Free-floating	1,040 cars (BMW & Mini, 40 BMW i3 fully electric)
Drivy	Private cars, Station-based	Providing private cars for short-term rental (small cars, vans, luxury cars)
eMio	Free-floating	150 e-Scooter (scooter-sharing)
Flinkster	Station-based (partly hybrid)	64 stations, mainly on public accessible private ground, some stations on public ground (small cars, vans, luxury cars), 20 hybrid parking zones
Greenwheels	Station-based	50 stations, mainly on public accessible private ground (small cars to vans)
Multicity	Free-floating	currently 250 e-cars
Hertz 24/7	Station-based	4 stations (3 at IKEA furniture stores), service reduced on furniture transport + service for Lufthansa customers at Berlin-Tegel airport
Stadtmobil	Station-based	50 stations, mainly on public accessible private ground (small cars to vans)
Татуса	Private cars, Station-based	Providing private cars for short-term rental (small cars, vans, luxury cars)

### Various interesting issues:

Length of main road network, PT network without bus-lines PT supply in seat-km/place-km/?? Development of "real" car costs (fix and variable parts) Traffic volume information

- 1. Developments over time plausible?
- 2. Explanations for changes over time, for differences / similarities in the absolute values?
- 3. Importance of the indicators for understanding car use?





# Summary of Insights so far

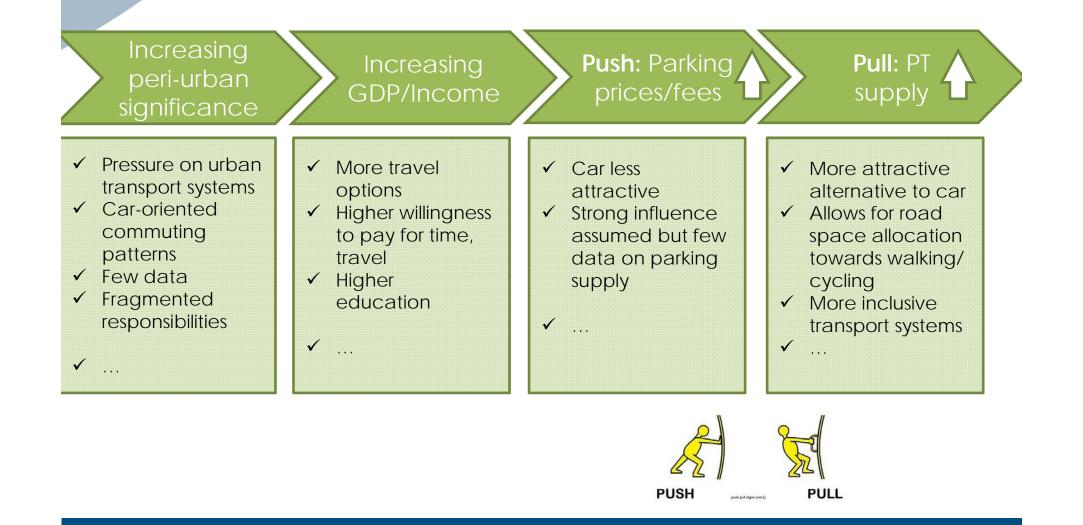


### Summary of insights so far

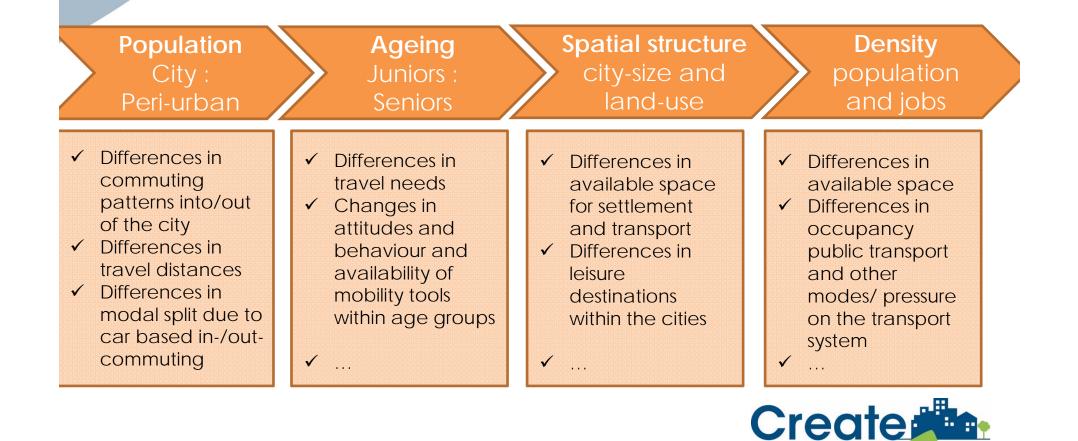
- Similarities and differences between the cities
- Some indicators from the D3.2-reports are difficult to interpret
- Some data gaps for relevant indicators
- More insights expected from HTS analysis and INRIX data



### Key hypothesis: Drivers of change – Consistencies across cities



### Key hypothesis: Drivers of change – Differences across cities





# WP 3 – Example of Berlin

Only for internal use

> Structural and governance changes following reunification – how has this affected trends in car use?

Manuel Fiechtner, Dr. Julius Menge SenUVK Berlin WP3 - Technical Meeting, 8-9 March 2017

# Agenda

- Recap: Reunification and it's effects
- Structural and governance changes
   following reunification
  - Effects on car use
  - Effects on transport policy
- Other factors & possible linkages
- Outlook





### Fundamental changes in city structure, daily life – Brandenburger Tor (<u>1989</u>/2014)



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### Fundamental changes in city structure, daily life – Brandenburger Tor (1989/<u>2014</u>)



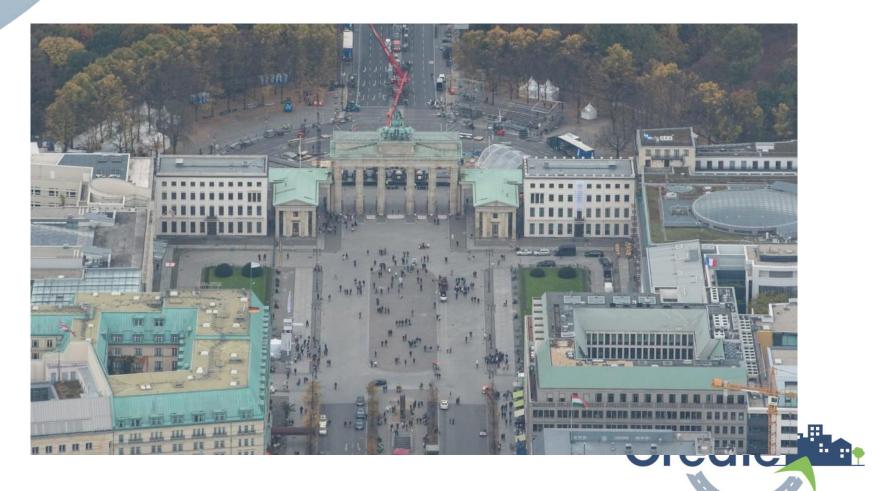
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### Fundamental changes in city structure, daily life – Brandenburger Tor (<u>1989</u>/2014)



Only for internal use within CREATE

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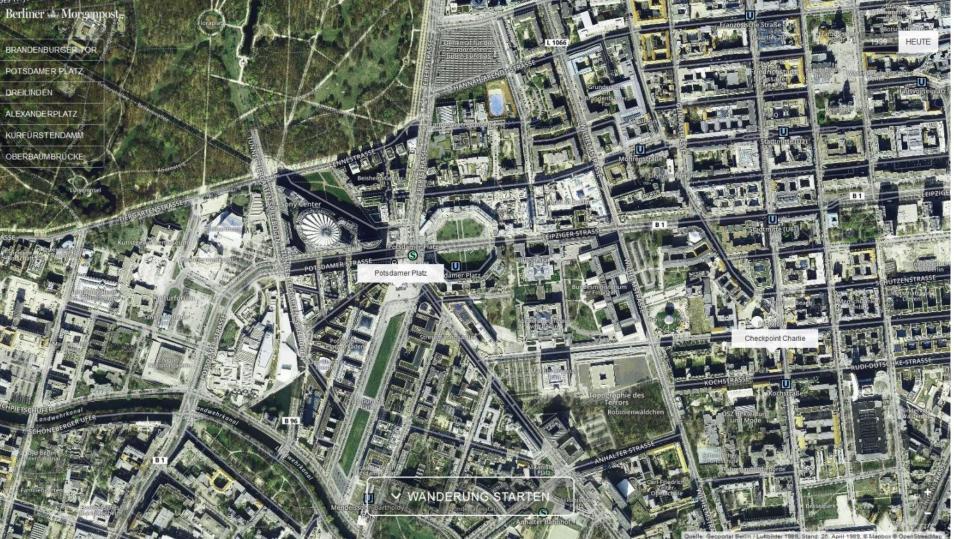


#### Fundamental changes in city structure, daily life – Potsdamer Platz (<u>1989</u>/2014)



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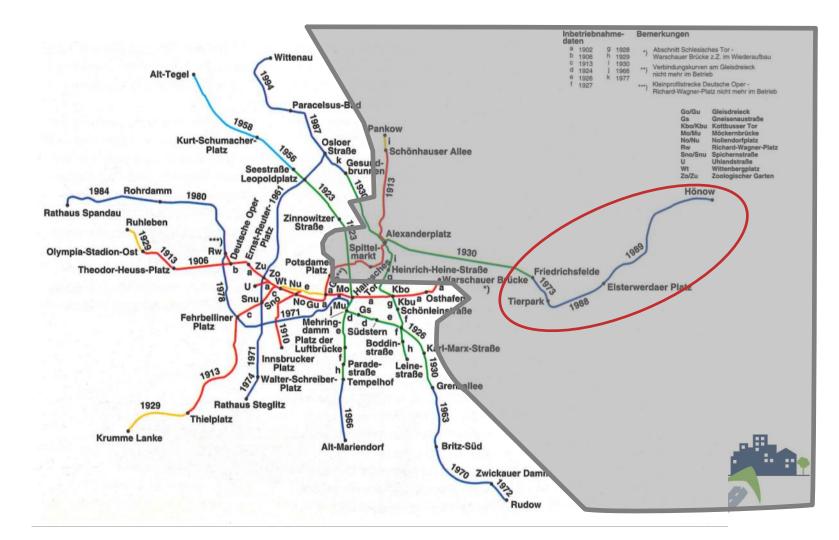
#### Fundamental changes in city structure, daily life and travel demand – Wollankstr (<u>1980</u>/2015)



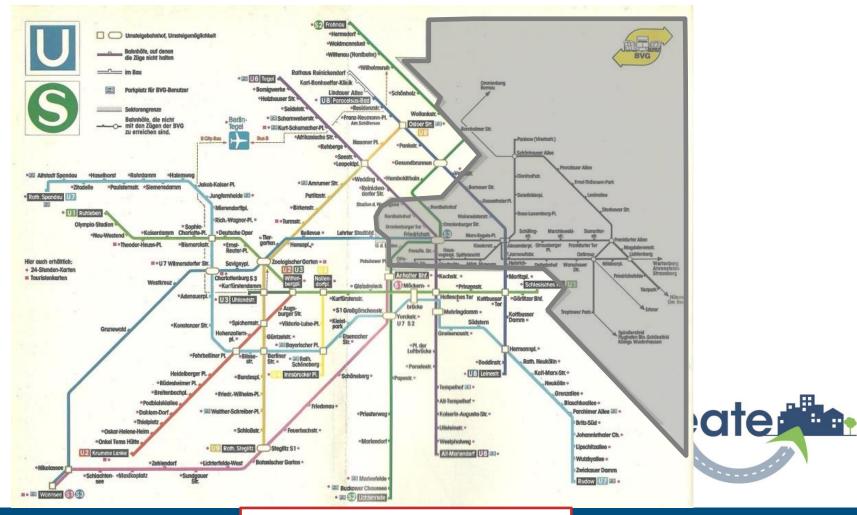
## Fundamental changes in city structure, daily life and travel demand – Wollankstr (1980/<u>2015</u>)

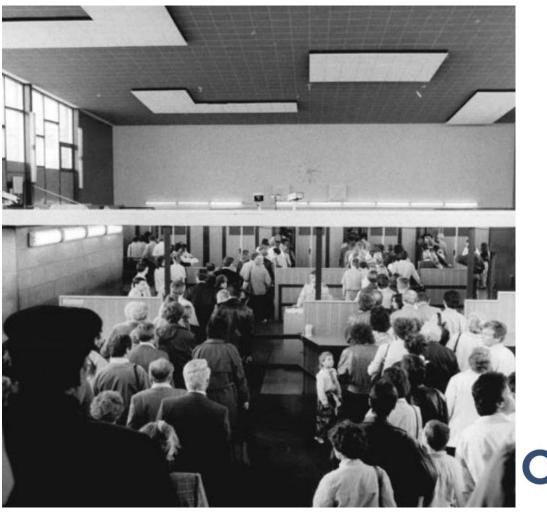


# U-Bahn (metro) development in Berlin



# Divided public transport system West-Berlin 1987 & East-Berlin 1989

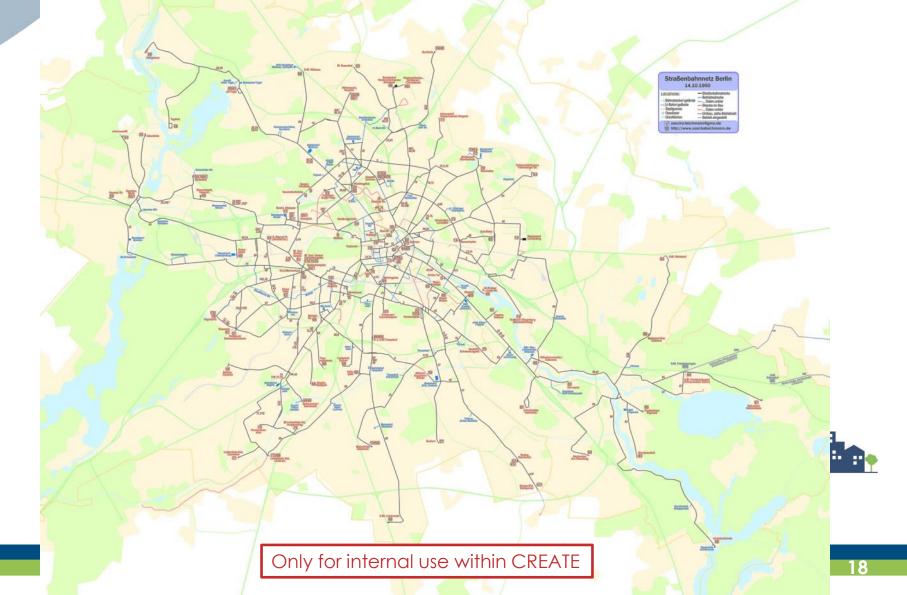








# Example: tram network <u>1950</u>,1967,1988, today



# Example: tram network 1950,<u>1967</u>,1988, today

Only for internal use within CREATE

Straßenbahnnetz Berlin 22.12.1967

# Example: tram network 1950,1967,<u>1988</u>, today

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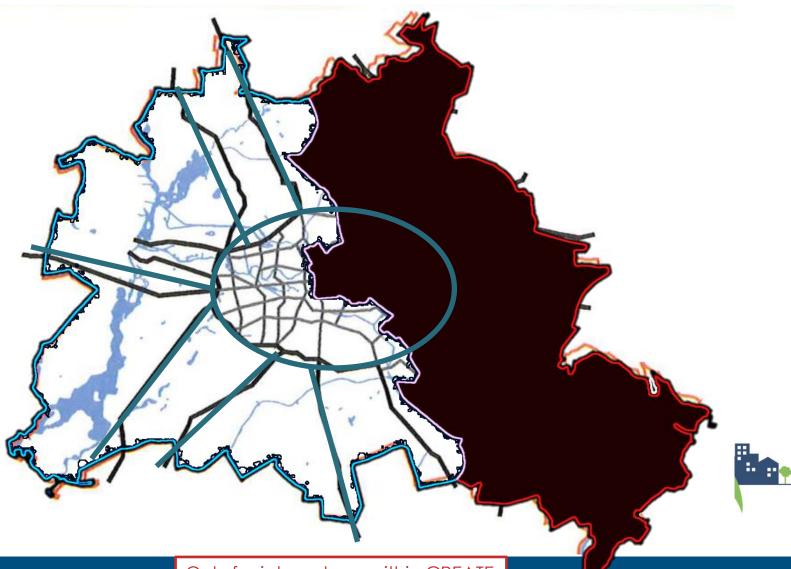
Straßenbahnnetz Berlin

# Example: tram network 1950,1967,1988, today

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Straßenbahnnetz Berlin 14.12.2014

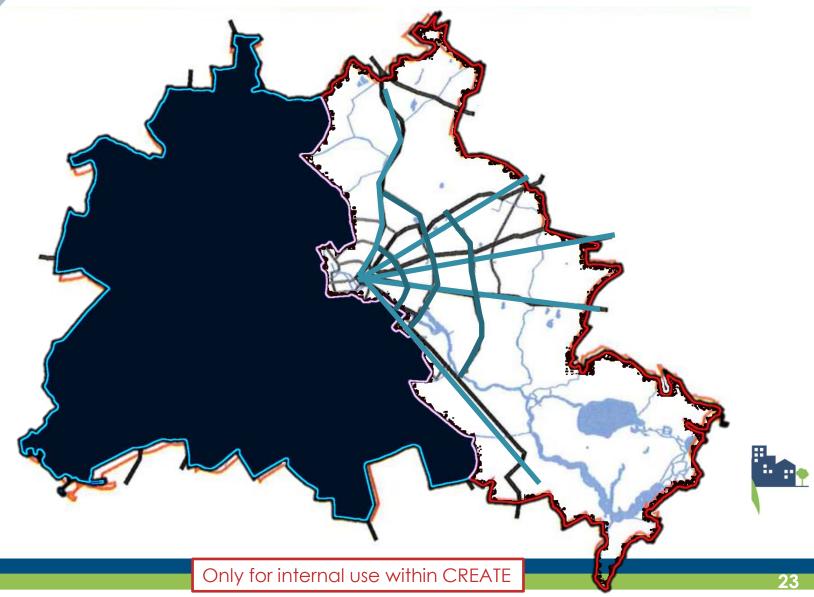
# Main road structure: West Berlin vs. East Berlin



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22

# Main road structure: West Berlin vs. East Berlin



# Car use: West-Berlin 53-59 – East-Berlin 1970

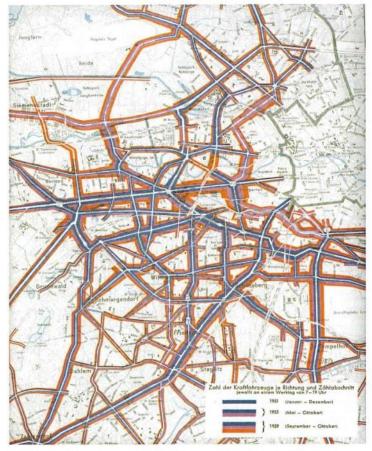
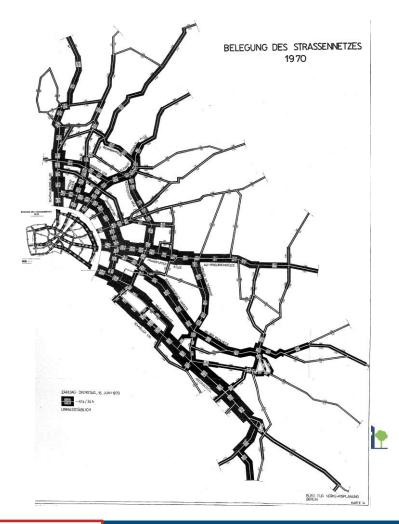
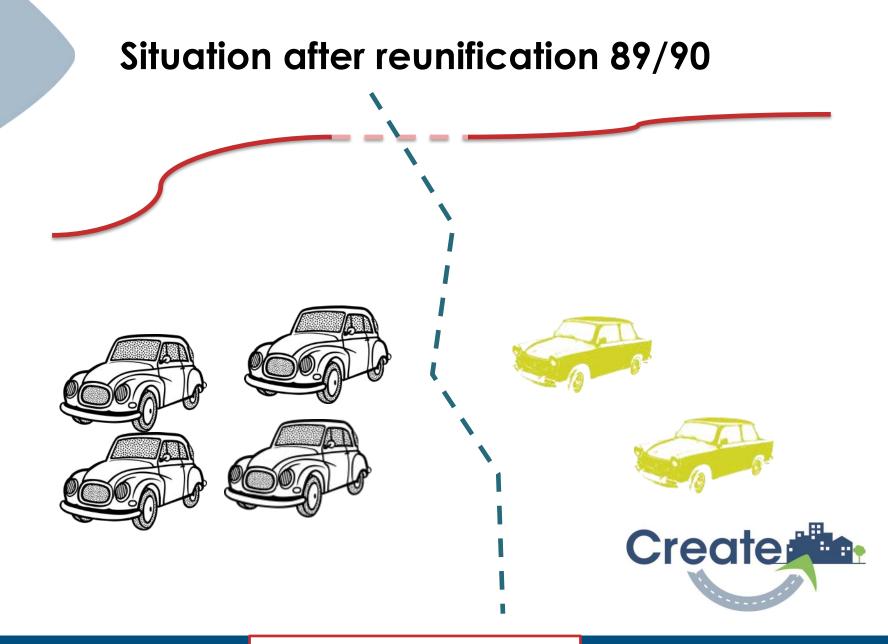


Bild 13.2: Ergebnisse der West-Berliner Straßenverkehrszählungen von 1951, 1955 und 1959

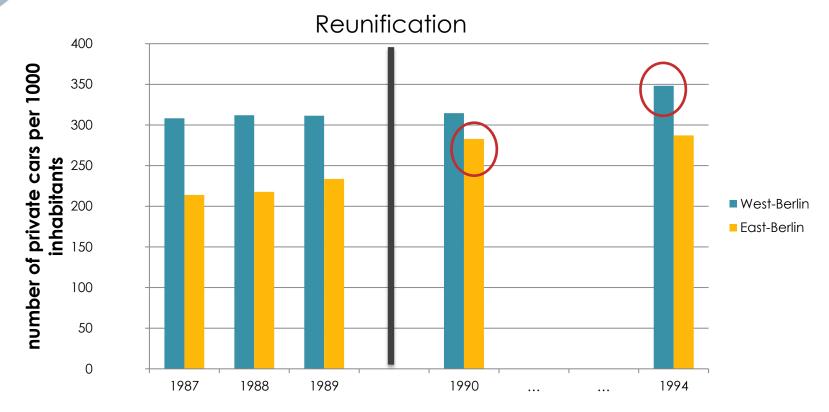








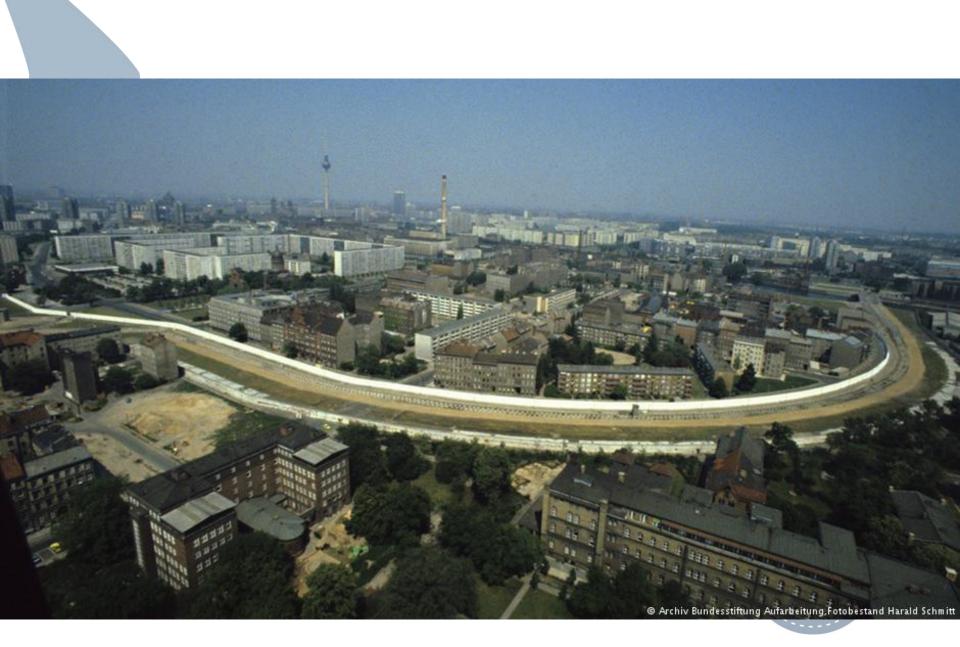
# Motorisation rates during reunification



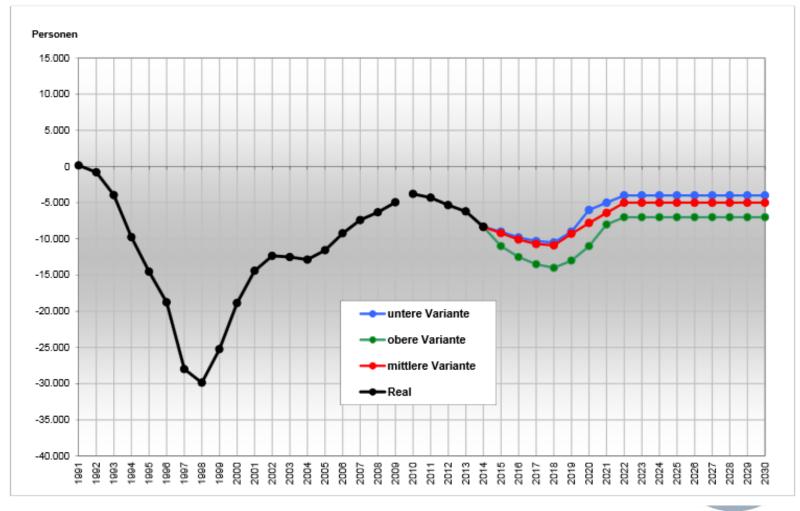


# Waiting for a car ...

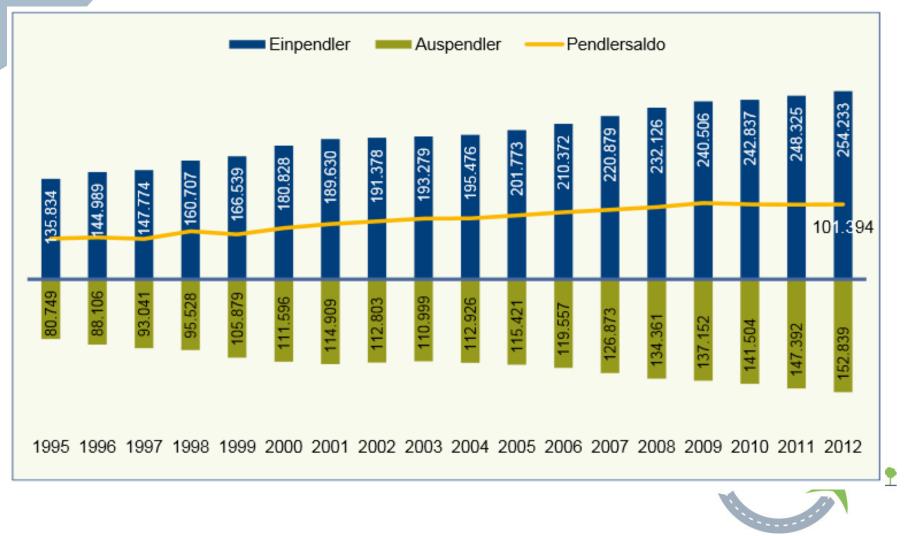




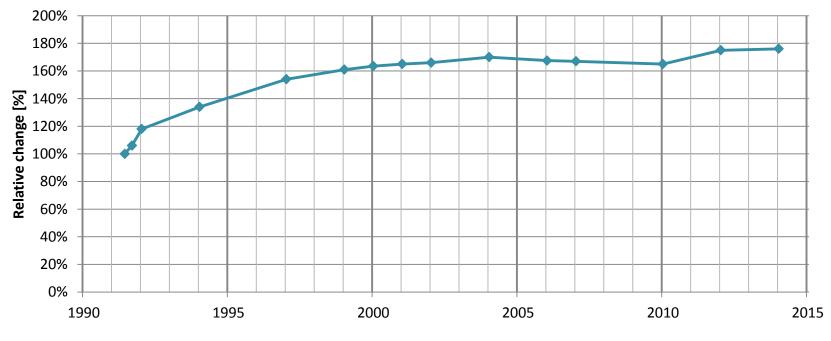
# Balance of migration for Berlin and the peri urban area



# Commuters balance of Berlin 1995-2012

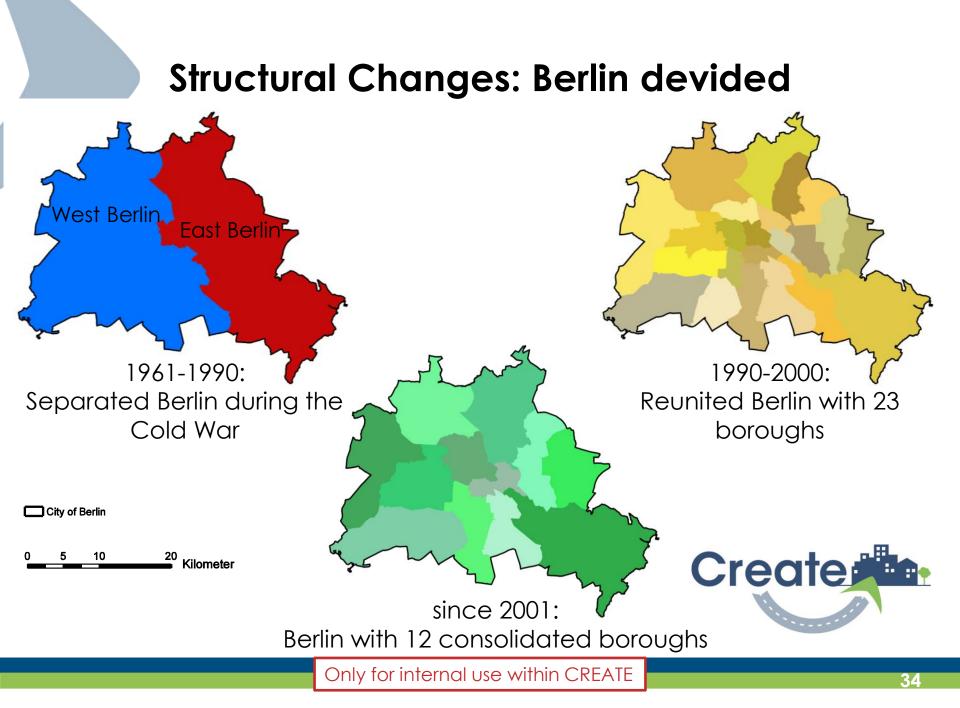


## Relative change of cars entering and leaving Berlin in cars/24h (on weekdays, both directions), 1991-2014



relative change in cars/24h (on weekdays, both directions), June 1991 = 100%



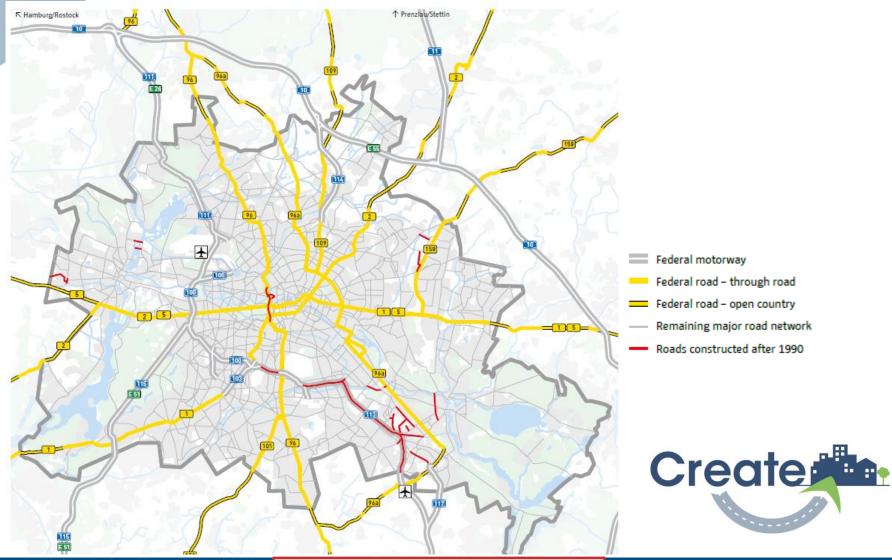


# Policy measures 1990-2000

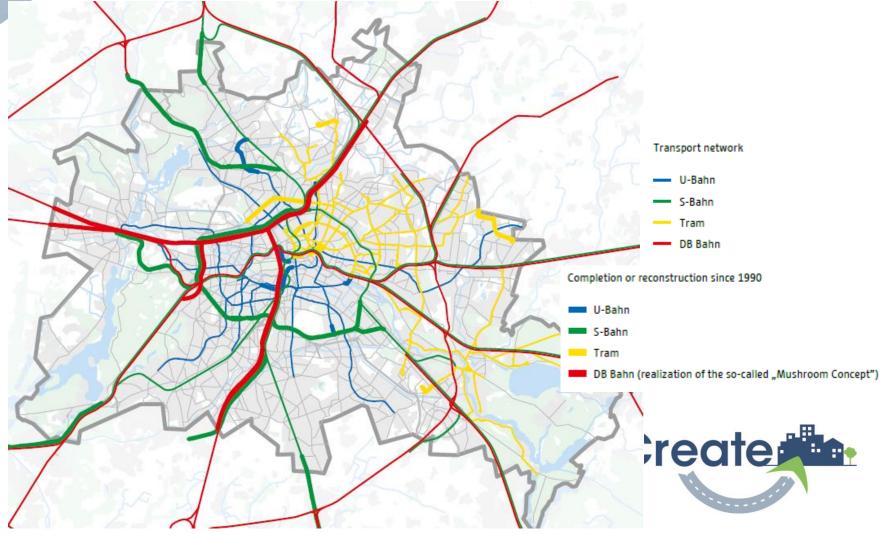
- Focus on development of traffic infrastructural adequate for a reunited metropolitan area
- Main Infrastructure development:
  - Closing gaps in road and rail network
  - Enlargement of road infrastructure, especially inner-city motorway towards south-east
  - Re-establishing the S-Bahn network
  - Re-establishing a regional and long distance rail network (s.c. "Pilzkonzept"/ "mushroom concept")
  - investments on rail infrastructure per year almost twice as high as investments on road infrastructure
- Implementation of bus lanes and cycling lanes
- Introducing of parking management
- Common VBB tarif system (1999)



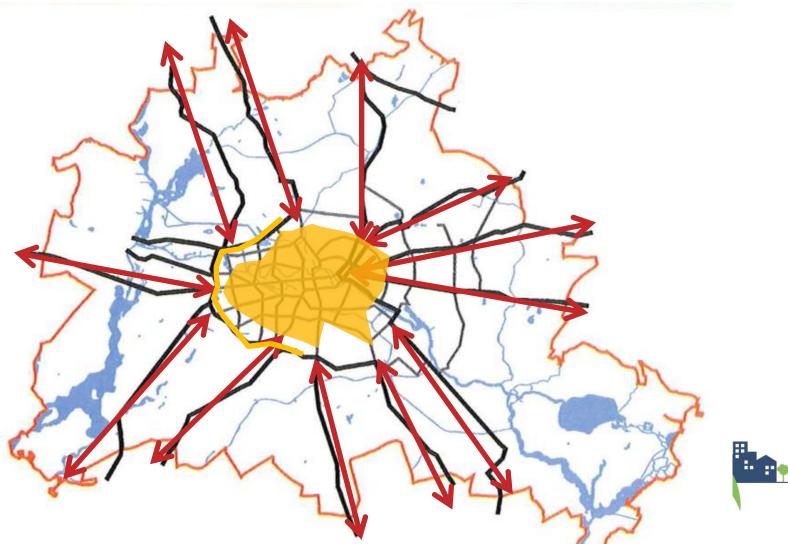
# Motorway and major road network (2012)



# Development of the public transport network since 1990



# Reunfication: Effects on car use



# Other effects

- Strong increase in roads accidents until 1992/93
  - after increase in non-motorised traffic, and first road safety measures slightly decreasing numbers until recent years
- Strong increase of road traffic based pollution
- Increase in heavy goods vehicle traffic between Berlin ←→ Brandenburg from 91 to 94 by 60 %
- Delayed increase in rail based long distance traffic after establishing the mushroom concept

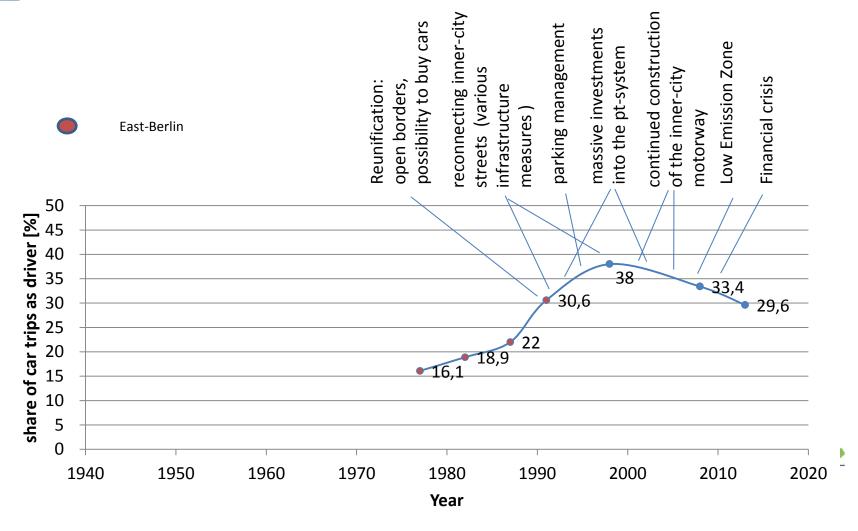


# Shift in transport policy with first Urban Transport Development Plan (StEP Verkehr) in 2000

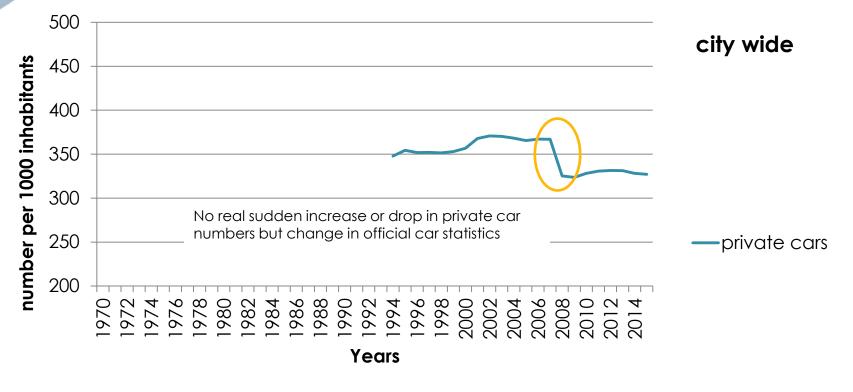
- Negative impacts of increasing car traffic & inefficient public transport
- Start of the StEP-process
  - Consensus-based "Transport Round Table"
  - Scientific advisory board
  - Project group of different divisions
- Strategy for Pedestrian Traffic & Cycling strategy
- Reorganising public transport funding
- Development of a coherent strategy on parking management (implementation by boroughs)



# Share of car trips per inhabitants (indicated by policy action)

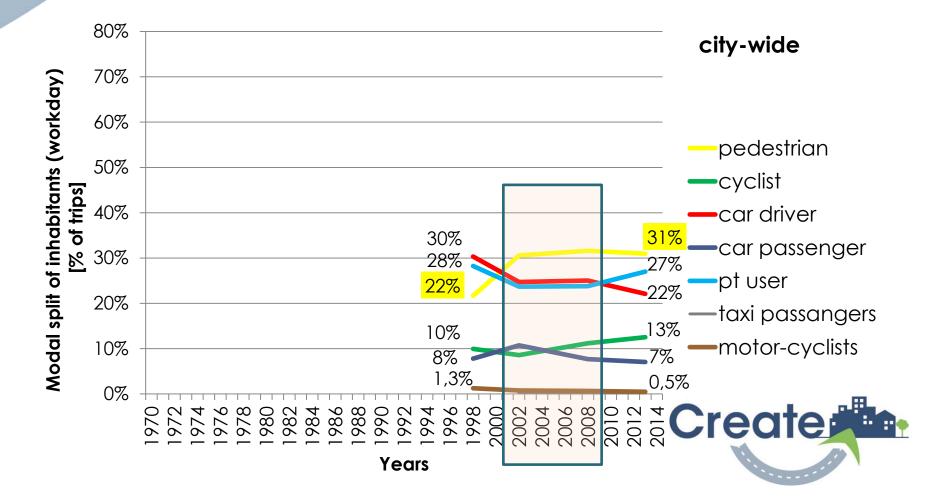


# Number of private cars per 1,000 inhab.





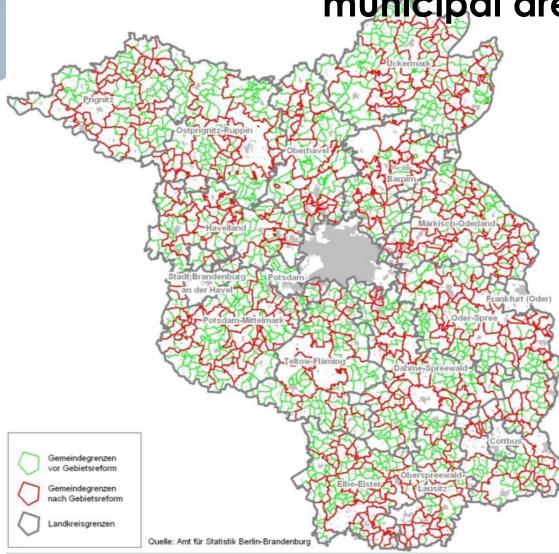
# Modal Split: shift towards stage 3



# Thank you for your attention!



# Structural Changes (II): reorganisation of municipal area



• constant structural changes, biggest in 2003

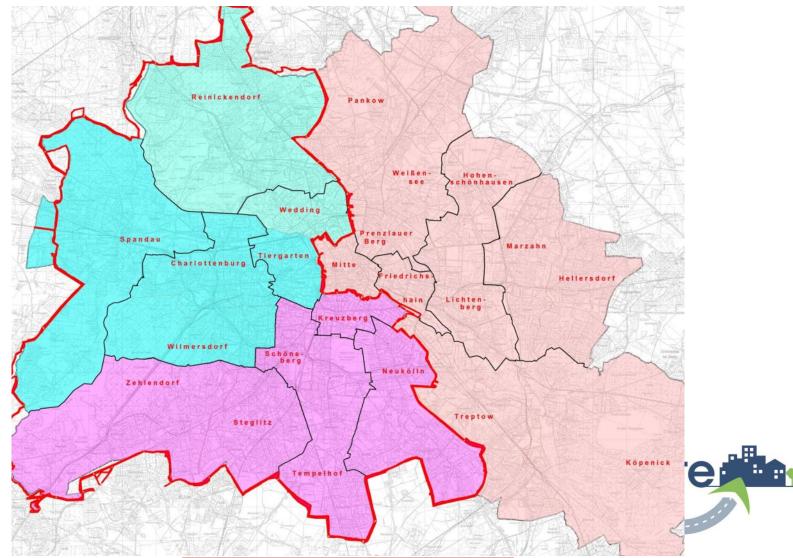
• Number of communities changed from 1.479 (1998) to 416 (right now it's 419)

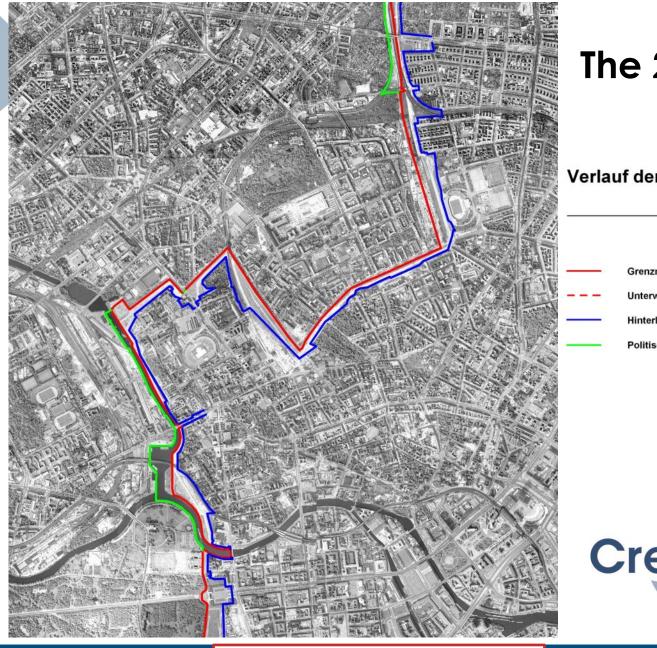
• green = old community borders, red = new borders

 Challenge for data handling, as old data is often not transferred



# **Berlin Wall around West-Berlin**





# The 2 Walls

#### Verlauf der Berliner Mauer, 1989

- Grenzmauer / politische Grenze Unterwassergrenze / politische Grenze Hinterlandsicherungsmauer / -zaun
  - Politische Grenze abweichend vom Mauerverlauf



